# NOTICE OF LOG SALE AND INVITATION TO BID JF159352B

SALE NAME: Summer 2012 Log Sale BID CLOSING DATE/TIME: May 23rd, 2012 2:00 PM PST May 15<sup>th</sup>, 2012 LAST DAY FOR QUESTIONS: LOCATION: Oregon State University College of Forestry College Forest Field Office 8692 Peavy Arboretum Road Corvallis, OR 97330-9328 SUBMITTAL LOCATION: **Oregon State University** Procurement and Contract Services (PaCS) Attn: James Figgins 644 SW 13th St. Corvallis, OR 97333 SHOW-ME TRIP DATE: May 11th, 2012 A.M., or by prior arrangements. SHOW-ME TRIP LOCATION: Meet at the College Forest field office at 8692 Peavy Arboretum Road, Corvallis, OR 97330-9328. Please call the College Forest Field Office in Corvallis at 541-740-6629 in advance to let the staff know that you are planning to attend the show-me trip. Jeff Wimer, 541-737-5044, Jeffrey.Wimer@oregonstate.edu CONTACT FOR INFORMATION: SALE ACCESS: See location map for exact location of harvest area, Attachment G. The area is on the Dunn Forest, Oregon State University College Forests, behind a locked gate. MAPS: The Summer 2012 Log Sale Area Maps are included. **DEFINITIONS:** As used in this Invitation to Bid, the terms set forth below are defined as follows: a. "Addenda" means an addition to, deletion from, a material

> change in, or general interest explanation of the Invitation to Bid. b. "Attachments" means those documents which are attached to

and incorporated as part of the Invitation to Bid.

- c. "Bid" means an offer, binding on the Bidder and submitted in response to an Invitation to Bid.
- d. "Bidder" means an entity that submits a Bid in response to an Invitation to Bid.
- e. "Bid Due Date and Time" means the date and time specified in the Invitation to Bid as the deadline for submitting Bids.
- f. "Invitation to Bid" (ITB) means a Solicitation Document for the solicitation of competitive, Written, signed and sealed Bids in which Specifications, price, and delivery (or project completion) are the predominant award criteria.
- g. "Responsible" means an entity that demonstrates their ability to perform satisfactorily under a Contract by meeting the applicable standards of responsibility outlined in OAR 580-061-0130.
- h. "Responsive" means a Bid that has substantially complied in all material respects with the criteria outlined in the Invitation to Bid.
- i. "Written or Writing" means letters, characters, and symbols inscribed on paper by hand, print, type, or other method of impression intended to represent or convey particular ideas or meanings.

OSU or its designated agent will deliver all logs to Purchaser's

LOG SALES DELIVERY DATE:

designated destination on the Log Sale Bid Sheet (Attachment A) between late June and continuing thru September.

LOG SALES TERMINATION DATE: GENERAL INFORMATION:

September 30, 2012

Oregon State University, College of Forestry and College Forests ("OSU") is seeking responsive, responsible bidders to purchase logs of various estimated sizes and type. Estimated log volumes, sorts, and grades are shown on the attached LOG SALE BID SHEET by species (Attachment A). Cruise estimates and volume calculations were performed by a third-party forestry consulting firm. Cruise summary sheets are available for inspection at the College Forests field office.

OSU or its designated agent will perform all loading and hauling.

OSU makes no guarantee as to the quantity, quality, or value of the logs to be sold. However, OSU will use reasonable efforts to attempt to meet purchaser's preferred length requirements.

It is the intent of OSU to sell all product categories either as a whole to one bidder or in portions to more than one bidder for the highest total selling price, adjusted for transportation and sorting costs. The bidder submitting the highest bid for each species or product category after subtracting transportation costs shall be the

high bidder. The high bidder shall be hereinafter called "Purchaser".

OSU reserves the right to accept or reject any or all bids.

TERMS and CONDITIONS:

To the extent not inconsistent with the additional terms and conditions set forth herein, the following terms and conditions "Oregon State University Standard Terms and Conditions for Goods", (Attachment B) shall govern this Notice of Log Sale and Invitation to Bid and subsequent contract(s).

In addition, Oregon Administrative Rules (OAR) 576-080-0005 to 576-080-0045 prohibit the export of unprocessed University logs or timber. Prior to selling, trading, exchanging, or otherwise conveying University logs or timber to any other person, the Purchaser of University logs or timber shall obtain a certification of the person's eligibility to purchase University logs or timber, and their intent to comply with the terms and conditions contained in this section. Certification will be made in a form and manner as prescribed by OSU and shall be forwarded to OSU upon completion of the transaction. Obtaining certification shall not relieve the Purchaser's responsibility to provide OSU with an accounting of the delivery destination of that timber. Failure to provide the respective OSU Forestry department with a final accounting of the delivery destination of University logs or timber will be considered a violation of these export regulations. Violators will be subject to the penalties contained in OAR 576-080-0035 and 576-080-0045.

Purchaser shall post a payment bond equal to twenty percent (20%) of the total value of products awarded to Purchaser by this sale. Payment bond may be in the form of cash, certified check, irrevocable letter of credit, or surety bond (utilizing the form attached hereto as Attachment F. Payment bond shall be required at the contract signing and held by OSU for the duration of this contract.

If Purchaser fails to take delivery of the logs by the termination date, OSU may sell the remaining logs and retain the payment bond. In the event Purchaser or OSU is prevented by a cause or causes beyond the reasonable control of Purchaser or OSU from performing any obligation of this contract, such nonperformance shall not be deemed to be a breach of this contract such as to render Purchaser or OSU liable in damages therefor or to give rise to the cancellation thereof; provided, that if and when such cause or causes shall cease to prevent such performance, Purchaser or

OSU shall exercise all reasonable diligence to resume and complete performance of such obligation with the least possible delay. "Cause or causes beyond reasonable control," shall be defined as any one or more of the following causes affecting operations of Purchaser or OSU: fire or other casualties and accidents; strikes, riots, and civil commotions; war and acts of public enemies; storms, floods, and other unusual climatic conditions, including droughts and low humidity, or orders of duly constituted public authorities; acts of God, and other similar circumstances beyond the control of Purchaser or OSU.

All logs shall be scaled at Purchaser's expense by a Certified Bureau scaler from an acceptable Scaling Bureau. Purchaser shall scale logs for both gross and net volume using Scribner Decimal C rule. Purchaser shall designate on the certificate all logs by grade and a breakdown of any grade, if paid at more than one price. Purchaser shall send OSU a copy of each Bureau log scale ticket and the log truck load tickets on a weekly basis. Purchaser shall indicate on all scale tickets the log brand and any paint marking, as indicated on Purchaser's purchase order. OSU may require that special scaling instructions be used for logs sold to the Purchaser. If such instructions are used, OSU shall pay any additional cost for said instructions.

The Purchaser shall use the following payment schedule: Purchaser shall pay OSU by the tenth (10th) day and twenty fifth (25th) day of each month. Payment on the twenty fifth (25th) shall be for logs shipped from the first (1st) through the fifteenth (15th) of the month. The payment on the tenth (10th) shall be for logs shipped from the sixteenth (16th) through the last day of the preceding month. Payment must be in the form of a cashier's check or certified bank draft drawn on a bank licensed to do business in the State of Oregon. Make check payable to: OSU College Forests, College of Forestry, and submit to:

OSU College Forests FOBC 154 Peavy Hall Corvallis, OR 97331

Log deliveries shall take place during the regular scheduled hours of the Purchaser's receiving area, Monday through Friday. No movement of logs shall be allowed on weekends or State-observed legal holidays, unless approved in advance in writing by OSU. Both parties shall use reasonable efforts to ensure an even flow of logs throughout the contract period.

**BIDDING PROCESS/SUBMITTALS:** 

All logs will be sold using the sealed bid method. The Log Sales Bid Sheet (Attachment A) shall be used for this purpose. All responsive bids shall include the completed Log Sales Bid Sheet (Attachment A), Certifications (Attachment C), and Certificate of Eligibility to Bid (Attachment D). OSU will not accept bid forms which are incorrectly completed.

Bids shall be submitted in a sealed envelope and shall on its outside, identify the bidder and specify "Summer 2012 Log Sale."

No oral, telegraphic, or telephonic bids will be considered. Modifications to sealed bids may be made prior to the time specified for bid opening. Such modifications shall be made in writing, signed by the person entering the original bid, and submitted in a sealed envelope. The sealed envelope shall, on its outside, identify the bidder and that it is a modification to a previously made bid.

**BID EVALUATION:** 

All sort categories shown on the Log Sales Bid Sheet (Attachment A) will be sold domestically and are a part of this log sale. Bid values will be determined by multiplying the bidder price per Mbf by the volume for each sort classification. The destination of all sorts or product categories bid upon must be specified. Prospective purchasers must submit bids for all grades within a species category, including those without specified volume. If zero value is bid for a line item within a species, said item will not be evaluated for that bidder.

For each sort or product category, the high bid per sort or product category shall be that bid which is greatest after subtracting transportation costs. If a tie bid occurs, OSU will award the Contract based on the order of precedence in OAR 580-061-0125.

MINIMUM PRICE:

The aggregate of all bid items accepted from successful bidders will be no less than 90 percent (90%) of the most current quarter of Oregon Department of Forestry Log Prices Region 1, Northwest Oregon and Willamette, Domestically Processed Logs (Delivered to a mill, "pond value").

**INSTRUCTIONS TO BIDDERS:** 

# REQUEST FOR CLARIFICATION OR CHANGE:

Requests for clarification or change of the Invitation to Bid must be in Writing and received by the Administrative Contact no later than the Deadline for Request for Clarification or Change as specified in the Schedule of Events. Such requests for clarification or change must include the reason for the Bidder's request. OSU will consider all timely requests and, if acceptable to OSU, amend the Invitation to Bid by issuing an Addendum. Envelopes, e-mails or faxes containing requests should be clearly marked as a Request for Clarification or Change and include the ITB Number and Title.

#### ADDENDA:

Only documents issued as Written Addenda by PaCS serve to change the Invitation to Bid in any way. No other direction received by the Bidder, written or verbal, serves to change the Invitation to Bid. PaCS will notify potential Bidders through publication of the Addenda on the OUS procurement website. If you have received an Invitation to Bid you should consult the OUS procurement website, prior to Bid submittal, to assure that you have not missed any Addenda. Bidders are not required to return Addenda with their Bid. However, Bidders are responsible for obtaining and incorporating any changes made by the Addendum into their Bid. Failure to do so may, in effect, make the Bid non-Responsive, which may cause the Bid to be rejected.

#### PREPARATION AND SIGNATURE:

All Required Submittals must be Written or prepared in ink and signed in ink by an authorized representative with authority to bind the Bidder. Signature certifies that the Bidder has read, fully understands, and agrees to be bound by the Invitation to Bid and all Attachments and Addenda to the Invitation to Bid.

#### **PUBLIC RECORD:**

Upon completion of the Invitation to Bid process, information in your Bid will become subject records under the Oregon Public Records Law. Only those items considered a "trade secret" under ORS 192.501(2), may be exempt from disclosure. If a Bid contains what the Bidder considers a "trade secret" the Bidder must mark each sheet of information as such. Only bona fide trade secrets may be exempt and only if public interest does not require disclosure.

#### SUBMISSION:

Bids must be submitted in a sealed envelope and be delivered to the submittal location listed on the Invitation to Bid cover sheet no later than the Bid Due Date and Time. Bidder must specify on the outside of the envelope the Invitation to Bid number, the Invitation to Bid title and the Bid Due Date and Time. **E-MAIL OR FACSIMILE BIDS WILL NOT BE ACCEPTED.** 

#### MODIFICATION:

Prior to submittal, Bidders should initial modifications or erasures in ink by the person signing the Bid. After submittal but prior to the Bid Due Date and Time, Bids may be modified by submitting a Written notice indicating the modifications and a statement that the modification amends and supersedes the prior Bid. After the Bid Due Date and Time, Bidders may not modify their Bid.

#### WITHDRAWALS:

A Bidder may withdraw their Bid by submitting a Written notice to the Administrative Contact identified in this Invitation to Bid prior to the Bid Due Date and Time. The Written notice must be on the Bidder's letterhead and signed by an authorized representative of the Bidder. The Bidder, or authorized representative of the Bidder, may also withdraw their Bid in person prior to the Bid Due Date and Time, upon presentation of appropriate identification and evidence of authority to withdraw the Bid satisfactory to OSU.

#### LATE SUBMITTALS:

Bids and Written notices of modification or withdrawal must be received no later than the Bid Due Date and Time. OSU may not accept or consider late Bids, modifications, or withdrawals except as permitted in OAR 580-061-0120.

#### BID OPENING:

Bids will be opened immediately following the Bid Due Date and Time at the Submittal Location. Bidder may attend the Bid opening. Only the names of the Bidders submitting Bids will be announced. No other information regarding the content of the Bids will be available.

#### **BIDS ARE OFFERS:**

The Bid is the Bidder's offer to enter into a Contract pursuant to the terms and conditions specified in the Invitation to Bid, its Attachments, and Addenda. The offer is binding on the Bidder for one hundred twenty (120) days. OSU's award of the Contract constitutes acceptance of the offer and binds the Bidder. The Bid

must be a complete offer and fully Responsive to the Invitation to Bid.

#### **CONTINGENT BIDS:**

Bidder shall not make its Bid contingent upon OSU's acceptance of specifications or contract terms that conflict with or are in addition to those in the Invitation to Bid, its Attachments, or Addenda.

#### **RIGHT TO REJECT:**

OSU may reject, in whole or in part, any Bid not in compliance with the Invitation to Bid, Attachments, or Addenda, if upon OSU's Written finding that it is in the public interest to do so. OSU may reject all Bids for good cause, if upon OSU's Written finding that it is in the public interest to do so. Notification of rejection of all Bids, along with the good cause justification and finding of public interest, will be sent to all who submitted a Bid.

#### **AWARDS**:

OSU reserves the right to make award(s) by individual item, group of items, all or none, or any combination thereof. OSU reserves the right to delete any item from the award when deemed to be in the best interest of OSU.

#### **LEGAL SUFFICIENCY REVIEW:**

Prior to execution of any Contract resulting from this Invitation to Bid, the Contract may be reviewed for legal sufficiency by a qualified attorney for OSU pursuant to the applicable Oregon Revised Statutes and Oregon Administrative Rules. Legal sufficiency review may result in changes to the terms and conditions specified in the Invitation to Bid, Attachments, and Addenda.

#### BID RESULTS:

A notice of intent to award containing the Bid results will be issued to all Bidders. The Bid file will be available for Bidder's review during the protest period at the PaCS Department. Bidders must make an appointment with the Administrative Contact to view the Bid file. After the protest period, the file will be available by making a Public Records Request to OSU.

#### **BID PREPARATION COST:**

OSU is not liable for costs incurred by the Bidder during the Invitation to Bid process.

#### BID CANCELLATION:

If an Invitation to Bid is cancelled prior to the Bid Due Date and Time, all Bids that may have already been received will be returned to the Bidders. If an Invitation to Bid is cancelled after the Bid Due Date and Time or all Bids are rejected, the Bids received will be retained and become part of OSU's permanent Bid file.

# <u>PROTEST OF PURCHASER SELECTION, CONTRACT</u> AWARD:

Any Bidder who feels adversely affected or aggrieved may submit a protest within seven (7) calendar days after OSU issues a notice of intent to award a Contract. The protest must be clearly identified as a protest, identify the type and nature of the protest, and include the Invitation to Bid number and title. The rules governing protests are at OAR 580-061-0145.

#### Attachment A

# LOG SALE BID SHEET JF159352B Summer 2012

Species	Sa	w Log	Volume/Grade	e Buyer Bid Price	Buyer <b>Total Bid</b>	Destination
	Sort	Grade <sup>1</sup>	Mbf	\$/Mbf	\$	
Douglas-fir	Domestic	2S	81			
Douglas-fir	Domestic	OS 2S	24			
Douglas-fir	Domestic	3S	51			
Douglas-fir	Domestic	OS 3S				
Douglas-fir	Domestic	48	19			
Douglas-fir	Domestic	Utility	Incidental Amount			
Grand fir	Domestic	2S	80			
Grand fir	Domestic	OS 2S	5			
Grand fir	Domestic	3S	44			
Grand fir	Domestic	4S	6			
Grand fir	Domestic	Utility	Incidental Amount			
Live & Dead Sawlog Total			310	XXXXXX	xxxxxxx	XXXXXXXXXX

<sup>1/</sup> OS= Oversize logs greater than 24 inch diameter outside bark large end.

Area volume was cruised at 38 mbf / acre on 5 acres and 17 mbf / acre on 10 acres in 2011. Volume sold is approximate. The volume will be available starting in early June and continuing through September.

Signature of Purchaser's Representative:		Date:
Company:	-	
Address:	-	
Tolonhono		

CERTIFICATION OF ELIGIBILITY TO BID MUST ACCOMPANY BID (SEE BIDDING PROCESS).

Deliver or Mail to: Oregon State University, Procurement and Contract Services (PaCS), Attn: James Figgins, 644 SW 13<sup>th</sup> St., Corvallis, OR 97333.

BIDS MUST INCLUDE A BID PRICE FOR ALL GRADES WITHIN A SPECIES CATEGORY. 4S AND UTILITY ARE REQUIRED BID ITEMS FOR FALL DOWN GRADING.

BIDS THAT DO NOT INCLUDE BID PRICE FOR ALL SPECIES AND LOTS LISTED WILL BE EVALUATED FOR THEIR VALUE TO OREGON STATE UNIVERSITY AND MAY BE REJECTED.

Summer 2012 Log Sale

#### ATTACHMENT B - JF159352B OSU TERMS AND CONDITIONS

#### 1. **DEFINITIONS**:

As used in this Contract, the terms set forth below are defined as follows:

- a. "Contract" means only the documents listed below, which, in the event of any conflicts among them, must be interpreted in the following order of precedence:
  - i. The Solicitation Document and its Attachments and Addenda, if any; and
  - ii. The Purchase Order Issued by OSU
- b. "Purchaser" means a person or organization with whom OSU has contracted for the provision of goods pursuant to this Contract;
- c. "Purchaser Intellectual Property" means any intellectual property owned by Purchaser and developed independently from Purchaser's performance of this Contract;
- d. "OAR" means the Oregon Administrative Rules;
- e. "ORS" means the Oregon Revised Statutes;
- f. "OSU" means the State of Oregon, acting by and through the State Board of Higher Education, on behalf of Oregon State University.
- g. "Solicitation Document" means the Request for Quotes, Invitation to Bid, Request for Proposals, or any other written document issued by OSU that outlines the required specifications necessary to submit a responsive quote, bid, proposal, or any other response;

#### 2. ACCESS TO RECORDS:

Purchaser shall maintain books, records, documents, and other evidence and accounting procedures and practices sufficient to reflect properly all costs of whatever nature claimed to have been incurred and anticipated to be incurred in the performance of this Contract. OSU, the Oregon State Board of Higher Education, Oregon Secretary of State, federal government, and their duly authorized representatives shall have access to the books, documents, papers, and records of Purchaser which are directly pertinent to this Contract for the purpose of making audit, examination, excerpts, and transcripts. Purchaser shall maintain such books and records for OSU's review for at least six years beyond the Term of the Contract unless OSU authorizes a shorter period in writing. Purchaser shall promptly remedy any discrepancies involving deviation from the terms of this Contract and shall promptly reimburse OSU for any commitments or expenditures found by OSU to have been in excess of amounts authorized by OSU.

#### 3. AFFIRMATIVE ACTION:

Pursuant to OAR 580-061-0030, Purchaser certifies that Purchaser has not discriminated against Minority, Women or Emerging Small Business Enterprises in obtaining any required subcontracts.

#### 4. APPLICABLE LAW; JURISDICTION AND VENUE:

- a. This Contract is governed and shall be construed in accordance with the laws of the State of Oregon, without resort to any other jurisdiction's conflict of law rules or doctrines. Any claim, action, or suit between OSU and Purchaser that arises out of or relates to performance of this Contract must be brought and conducted solely and exclusively within the Circuit Court for Marion County, for the State of Oregon.
- b. Notwithstanding the foregoing paragraph, if a claim must be brought in federal forum, it must be brought and adjudicated solely and exclusively in the United States District Court for the District of Oregon. This paragraph applies to a claim brought against OSU only to the extent Congress has validly abrogated OSU's sovereign immunity and is not consent by OSU to be sued in federal court. This paragraph is also not a waiver by OSU of any form of immunity, including without limitation sovereign immunity and immunity based on the Eleventh Amendment to the United States Constitution.
- c. Except as set forth in the paragraph above, the parties consent to in personam jurisdiction in the above courts and waive any objection to venue and any objection that the forum is inconvenient.

#### 5. ASSIGNMENT/SUBCONTRACT/SUCCESSORS:

Purchaser shall not assign, sell, transfer, or subcontract rights, or delegate responsibilities under this Contract, in whole or in part, without the prior written approval of the OSU Procurement and Contract Services Department, and any attempt by Purchaser to assign, sell, transfer, or subcontract rights or delegate responsibilities under this Contract, without first acquiring written approval of the OSU Procurement and Contract Services Department, is void.

No such written approval from OSU relieves Purchaser of any obligations of this Contract, however, and any assignee, new owner, transferee or subpurchaser will be considered an agent of Purchaser. Purchaser shall remain liable to OSU under the Contract as if no such assignment, sale, transfer, or subcontract had occurred. The provisions of this Contract are binding upon and will inure to the benefit of the parties to the Contract and their respective permitted successors and assigns.

#### 6. COMPLIANCE WITH APPLICABLE LAW:

Purchaser shall comply with all federal, state and local laws, regulations, executive orders and ordinances applicable to the Contract. Without limiting the generality of the foregoing, Purchaser expressly agrees to comply with the following laws, regulations and executive orders to the extent they are applicable to the Contract: (i) Titles VI and VII of the Civil Rights Act of 1964, as amended; (ii) Sections 503 and 504 of the Rehabilitation Act of 1973, as amended; (iii) the Americans with Disabilities Act of 1990, as amended; (iv) Executive Order 11246, as amended; (v) the Health Insurance Portability and Accountability Act of 1996; (vi) the Age Discrimination in Employment Act of 1967, as amended, and the Age Discrimination Act of 1975, as amended; (vii) the Vietnam Era Veterans' Readjustment Assistance Act of 1974, as amended; (viii) ORS Chapter 659, as amended; (ix) all regulations and administrative rules established pursuant to the foregoing laws; and (x) all other applicable requirements of federal and state civil rights and rehabilitation statutes, rules and regulations. These laws, regulations and executive orders are incorporated by reference herein to the extent that they are applicable to the Contract and required by law to be so incorporated.

#### 7. CONFIDENTIALITY:

This Contract is subject to the limitations and conditions of the Oregon Public Records Law, ORS 192.410-192.505.

#### 8. FORCE MAJEURE:

Neither OSU nor Purchaser shall be held responsible for delay or default caused by fire, riot, act of nature, terrorist acts, or other acts of political sabotage, or war where such cause was beyond, respectively, OSU's or Purchaser's reasonable control. Purchaser shall make all reasonable efforts to remove or eliminate such a cause of delay or default and shall, upon cessation of the cause, diligently pursue performance of its obligations under this Contract. However, if a default or delay due to a force majeure event continues for an unreasonable time, as determined by OSU, then OSU is entitled to terminate the Contract.

#### 9. GOVERNMENT EMPLOYMENT STATUS:

Purchaser certifies that it is not currently employed by the federal government and not an employee of OSU.

#### 10. INDEMNITY, RESPONSIBILITY FOR DAMAGES:

- a. Purchaser shall be responsible for all damage to property, injury to persons, and loss, expense, inconvenience, and delay which may be caused by, or result from, any willful or negligent act or omission of Purchaser, its subpurchasers, or employees under this Contract. Purchaser shall save, defend, indemnify, and hold harmless OSU, the Oregon State Board of Higher Education, the State of Oregon and their agencies, subdivisions, officers, directors, agents, members, and employees from all claims, suits, and actions resulting from or arising out of the willful or negligent acts or omissions of Purchaser or its subpurchasers, officers, agents, or employees acting under this Contract.
- b. Without limiting the generality of this section a., Purchaser expressly agrees to defend, indemnify, and hold OSU, the Oregon State Board of Higher Education, the State of Oregon and their agencies, subdivisions, officers, directors, agents, members, and employees harmless from any and all claims, suits, actions, losses, liabilities, costs, expenses and damages arising out of or related to any claims that the services or any other tangible or intangible goods delivered to OSU by Purchaser that may be the subject of protection under any state or federal intellectual property law or doctrine, or OSU's use thereof infringes any patent, copyright, trade secret, trademark, trade dress, mask work, utility design, or other proprietary right of any third party; provided, that OSU shall provide Purchaser with prompt written notice of any infringement claim.
- c. Purchaser shall have control of the defense and settlement of any claim that is subject to a. or b.; however, neither Purchaser nor any attorney engaged by Purchaser shall defend the claim in the name of the State of Oregon or any agency of the State of Oregon, nor purport to act as legal representative of the State of Oregon or any of its agencies, without first receiving from the Oregon Attorney General, in a form and manner determined appropriate by the Attorney General, authority to act as legal counsel for the State of Oregon, nor shall Purchaser settle any claim on behalf of the State of Oregon without the approval of the Attorney General. The State of Oregon may, at its election and expense, assume its own defense and settlement in the event that the State of Oregon determines

that Purchaser is prohibited from defending the State of Oregon, or is not adequately defending the State of Oregon's interests, or that an important governmental principle is at issue and the State of Oregon desires to assume its own defense.

#### 11. INSURANCE:

Purchaser shall secure at its own expense and keep in effect during the term of this Contract general liability or professional liability insurance as deemed applicable by OSU with limits of not less than four million dollars (\$4,000,000) aggregate, unless otherwise specified in writing by OSU. Insurance policies are to be issued by an insurance company authorized to do business in the State of Oregon with a rating of A or better, or as deemed acceptable by OSU. If requested, Purchaser shall provide proof of insurance of said insurance policy. If any of the liability insurance is arranged on a "claims made" basis, "tail" coverage will be required at the completion of this Contract for a duration commiserate with the statute of limitations for tort claims in Oregon.

#### 12. NOTICE:

Unless otherwise specified, any notice pursuant to this Contract shall be validly given if in writing and delivered to the other party via e-mail, fax, or by registered or certified mail, postage prepaid, to the respective addressees of Purchaser and OSU.

#### 13. OSU NAME AND TRADEMARK:

Purchaser's shall not use names, marks or trademarks identifying OSU, or any department or office of OSU, or in any other way identify OSU without prior written approval from OSU's Office of University Advancement.

#### 14. RETIREMENT SYSTEM STATUS:

Purchaser is not a contributing member of the Public Employees' Retirement System and will be responsible for any federal or state taxes applicable to payment under this Contract. Purchaser will not, by virtue of this Contract, be eligible for federal Social Security, employment insurance, workers' compensation or the Public Employees' Retirement System, except as a self-employed individual.

#### 15. SEVERABILITY:

The invalidity, illegality or enforceability of any provision of this Contract shall not affect the validity, legality or enforceability of any other provision of this Contract, which shall remain in full force and effect and shall be liberally construed in order to effectuate the purpose and intent of this Contract.

#### **16. SEXUAL HARASSMENT:**

The State Board of Higher Education has adopted polices applicable to Purchasers that prohibit sexual harassment, and Purchaser's company and employees are required to adhere to OSU's policy prohibiting sexual harassment in their interactions with members of the OSU community.

#### 17. SURVIVAL:

The terms and conditions of this Contract that by their sense and context are intended to survive termination or expiration hereof shall so survive.

#### 18. TAX COMPLIANCE CERTIFICATION:

Purchaser certifies under penalty of perjury that Purchaser is, to the best of the undersigned's knowledge, not in violation of any Oregon Tax Laws. For purposes of this certification, "Oregon Tax Laws" means a state tax imposed by ORS 320.005 to 320.150 and 403.200 to 403.250 and ORS chapters 118, 314, 316, 317, 318, 321 and 323 and the elderly rental assistance program under ORS 310.630 to 310.706 and local taxes administered by the Department of Revenue under ORS 305.620.

#### 19. TERMINATION:

This Contract may be terminated at any time by mutual consent of both parties or by OSU upon thirty (30) days' notice in writing and delivered by certified mail or in person to the other party. In addition, OSU may terminate this Contract at any time by written notice to Purchaser if (a) Federal or state statutes, regulations or guidelines are modified or interpreted in such a way that the services are no longer allowable or appropriate for purchase under this Contract; (b) any license or certificate required by law or regulation to be held by the Purchaser to provide the services required by this Contract is for any reason denied, revoked, or not renewed; or (c) OSU fails to receive sufficient legislative appropriations (or from applicable federal, state, or other sources) to permit OSU, in the exercise of its reasonable

administrative discretion, to fulfill its obligations under this Contract, or if the OSU program for which this Contract was executed is abolished. This Contract may also be terminated by OSU for default (including breach of contract) if (a) Purchaser fails to timely provide services or materials called for by this Contract; or (b) Purchaser fails to perform any of the other provisions of this Contract, or so fails to pursue the work as to endanger performance of this Contract in accordance with its terms and conditions, and after receipt of written notice from OSU, fails to correct such failures within ten (10) days. The rights and remedies of OSU provided in the above clause related to defaults (including breach of contract) by Purchaser shall not be exclusive and are in addition to any other rights and remedies provided by law or under this Contract.

#### 20. THIRD PARTY BENEFICIARY:

OSU and Purchaser are the only parties to this Contract and are the only parties entitled to enforce its terms. Nothing in this Contract gives, is intended to give, or shall be construed to give or provide any benefit or right, whether directly, indirectly, or otherwise, to third parties.

#### 21. WAIVER:

Failure of OSU to enforce any provision of this Contract will not constitute a waiver or relinquishment by OSU of the right to such performance in the future nor of the right to enforce any other provision of this Contract.

#### 22. WORKERS' COMPENSATION:

The Purchaser, its subpurchasers, if any, and all employers providing work, labor or materials under this Contract are subject employers under the Oregon Workers' Compensation law and shall comply with ORS 656.017, which requires them to provide workers' compensation coverage that satisfies Oregon law for all their subject workers, unless such employees are exempt under ORS 656.126.

#### 23. MERGER:

THIS CONTRACT CONSTITUTES THE ENTIRE CONTRACT BETWEEN THE PARTIES. THERE ARE NO UNDERSTANDINGS, ORAL OR WRITTEN, NOT SPECIFIED HEREIN REGARDING THIS CONTRACT. NO AMENDMENT, CONSENT, OR WAIVER OF TERMS OF THIS CONTRACT SHALL BIND EITHER PARTY UNLESS IN WRITING AND SIGNED BY ALL PARTIES. ANY SUCH AMENDMENT, CONSENT, OR WAIVER IS EFFECTIVE ONLY IN THE SPECIFIC INSTANCE AND FOR THE SPECIFIC PURPOSE GIVEN.

#### ATTACHMENT C

#### **CERTIFICATIONS**

By signature on this certification the undersigned certifies that they are authorized to act on behalf of the Bidder and that under penalty of perjury the undersigned will comply with the following:

#### SECTION I. OREGON TAX LAWS

The undersigned hereby certifies under penalty of perjury that the undersigned is authorized to act on behalf of Bidder and that Bidder is, to the best of the undersigned's knowledge, not in violation of any Oregon Tax Laws. For purposes of this certification, "Oregon Tax Laws" means a state tax imposed by ORS 320.005 to 320.150 and 403.200 to 403.250 and ORS chapters 118, 314, 316, 317, 318, 321 and 323 and the elderly rental assistance program under ORS 310.630 to 310.706 and local taxes administered by the Department of Revenue under ORS 305.620.

#### SECTION II. AFFIRMATIVE ACTION

The undersigned hereby certifies that they have not discriminated against Minority, Women or Emerging Small Business Enterprises in obtaining any required subcontracts, pursuant to OAR 580-061-0030 (3).

#### SECTION III. COMPLIANCE WITH SOLICITATION

The undersigned agrees and certifies that they:

- 1. Have read, fully understands and agrees to be bound by the Invitation to Bid and all Attachments and Addenda to the Invitation to Bid; and
- 2. Are an authorized representative of the Bidder, that the information provided is true and accurate, and that providing incorrect or incomplete information may be cause for rejection of the Bid or Contract termination; and
- 3. Will furnish the designated item(s) and/or service(s) in accordance with the Invitation to Bid and the Contract; and
- 4. Has provided a correct Federal Employer Identification Number or Social Security Number with the Bid.

# SECTION IV. PERMISSIVE COOPERATIVE PROCUREMENTS If Bidder is awarded a contract from this Invitation to Bid, Bidder hereby (check one) □ agrees ☐ disagrees to offer the resulting contractual terms and prices to other public institutions. Authorized Signature: Telephone:( ) Name (Type or Print): Fax:(\_\_\_\_\_)\_\_\_\_ FEIN ID# or SSN# (required):\_\_\_\_\_ Construction Purchasers Board (CCB) License Number (if applicable): Business Designation (check one): □ Corporation □ Partnership □ LLC ☐ Sole Proprietorship ☐ Non-Profit Minority, Women & Emerging Small Business (MWESB) Certified Firm: ☐Yes ☐No If yes, Minority, Women & Emerging Small Business (MWESB) Certification Number:

## ATTACHMENT D

# CERTIFICATION OF ELIGIBILITY TO BID ON UNIVERSITY TIMBER AND LOGS

hereby certifies that it:
(a) Will not export directly or indirectly the unprocessed University timber or logs which are the subject of this transaction;
(b) Will not sell, transfer, exchange or otherwise convey the unprocessed timber or logs which are the subject of this transaction to any other person without first obtaining a certification from that person which meets the requirements of OAR 576-80-030.
(c) Is not prohibited by OAR's $576-80-0005$ through $0045$ from bidding for University timber or logs.
(d) Understands that falsely entering into this certification is a violation of the Forest Conservation and Shortage Relief Act of 1990 and OAR Chapter 576, Division 80, and is subject to any and all penalties contained therein.
(e) Has not exported directly or indirectly unprocessed logs or timber from private lands in Oregon for a period not less than 24 months prior to the date of submission of this bid.
Signed
Title
Date
[NOTE: For the purpose of this form, the definition of unprocessed logs

or timber is the same as in OAR 576-80-0005]

#### ATTACHMENT E

#### LOG EXPORT RULES

#### 576-080-0005

#### **Definitions**

- (1) "Export" means that unprocessed timber is loaded on a vessel or other conveyance with a foreign destination or is present at a facility such as a port or dock with intent to load it on a vessel or other conveyance with a foreign destination.
- (2) "Performance Bond" means the security required by a log or timber purchase contract which ensures satisfactory performance of contract requirements by the purchaser. A performance bond may be in the form of a surety bond, cash, negotiable securities, irrevocable letter of credit, or an assignment of surety.
- (3) "Person" means an individual, a partnership, a public or private corporation, an unincorporated association, or any other legal entity. The term includes any subsidiary subpurchaser, parent company or other affiliate. Business entities are considered affiliates when one controls or has the power to control the other or when both are controlled directly or indirectly by a third person.
- (4) "Private Lands" means lands within the State of Oregon owned by a person. The term does not include federal lands or non-federal public lands, or any lands the title to which is:
- (a) Held in trust by the United States for the benefit of any Indian tribe or individual;
- (b) Held by any Indian tribe or individual subject to a restriction by the United States against alienation; or
- (c) Held by any Native Corporation as defined in Section 3 of the Alaska Native Claims Settlement Act (43 U.S.C. 1602).
- (5) "Purchaser" means a person who has entered into a log or timber purchase contract with the University.
- (6) "University Lands" means lands owned by the State of Oregon, acting by and through the State Board of Higher Education on behalf of Oregon State University, or any lands leased to or managed by the University.
- (7) "University Logs or Timber" means any timber owned by the State of Oregon, acting by and through the State Board of Higher Education on behalf of Oregon State University, or any timber leased to or managed by the University.
- (8) "University Log or Timber Purchase Contract" means any logs or timber under contract with the University which are owned by the State of Oregon, acting by and through the State Board of Higher Education on behalf of Oregon State University, or any logs or timber under contract with the University.
- (9) "Unprocessed Logs or Timber" means trees or portions of trees or other roundwood not processed to standards and specifications suitable for end product use. The term does not include timber processed into any one of the following:
- (a) Lumber or construction timbers, meeting current American Lumber Standards Grades or Pacific Lumber Inspection Bureau Export R or N list grades, sawn on four sides, not intended for remanufacture:
- (b) Lumber, construction timbers, or cants for remanufacture, meeting current American Lumber Standards Grades or Pacific Lumber Inspection Bureau Export R or N list clear grades, sawn on four sides, not to exceed 12 inches (nominal) in thickness:

- (c) Lumber, construction timbers, or cants for remanufacture, that do not meet the grades referred to in subsection (b) of this section and are sawn on four sides, with wane less than 1/4 of any face, not exceeding 8-3/4 inches in thickness;
- (d) Chips, pulp, or pulp products;
- (e) Veneer or plywood;
- (f) Poles, posts, or piling cut or treated with preservatives for use as such;
- (g) Shakes or shingles;
- (h) Pulpwood bolts, not exceeding 100 inches in length, exported for processing into pulp;
- (i) Pulp logs or cull logs processed at domestic pulp mills, domestic chip plants, or other domestic operations for the purpose of conversion of the logs into chips;
- (j) Firewood cut in pieces 48 inches or less in length.

#### 576-080-0010

# Criteria for Eligibility to Bid on University Log or Timber Purchase Contracts

- (1) In addition to all other requirements of law, any person submitting a bid for the purchase of University logs or timber must certify, in a form and manner specified by the University that:
- (a) The person will not export directly or indirectly unprocessed University logs or timber; and (b) The person:
- (A) Has not exported directly or indirectly unprocessed logs or timber originating from private lands in Oregon since September 10, 1990, except to meet contractual obligations made prior to September
- 10, 1990 and that those contractual obligations will be completed on or before September 1, 1991; or
- (B) Has not unless exempted by section (2) of this rule, exported unprocessed timber from private lands in Oregon for a period not less than 24 months prior to the date of submission of the bid.
- (c) The person will not sell, transfer, exchange or otherwise convey unprocessed University logs or timber to any other person without obtaining a certification from the person that meets the requirements of OAR 576-080-0030.
- (2) The University may waive the 24 month requirement contained in paragraph (1)(b)(B) of this rule if
- (a) Prior to September 1, 1991 the person certifies to the University they will cease exporting unprocessed timber originating from private lands in Oregon no later than one-year from the date of said certification; and
- (b) They cease all exporting of unprocessed timber originating from private lands in Oregon within the one-year period stated in the certification; and
- (c) If the person ceases exporting activities as stated in their certification, the person will then become eligible to submit a bid for the purchase of University logs or timber provided they complete the certification required by section (2) of this rule.

#### 576-080-0015

# **Prohibition Against Indirect Substitution**

In addition to all other requirements of law, no person who is prohibited from purchasing timber directly from the University may purchase University logs or timber from any other person. Acquisitions of Western Red Cedar which are domestically processed into finished products to be sold into domestic or international markets are exempt from the prohibition contained in this rule.

#### 576-080-0020

## **Applicable State Timber**

All unprocessed logs or timber, as defined in OAR 576-080-0005, which originate from University lands are prohibited from export.

#### 576-080-0025

#### **Surplus Timber**

The prohibitions against export contained in OAR 576-080-0005 to 576-080-0045 shall not apply to specific quantities of grades and species of unprocessed logs or timber originating from University lands which the United States Secretary of Agriculture or Interior has determined by rule to be surplus to the needs of timber manufacturing facilities in the United States.

#### 576-080-0030

## **Reporting Requirements**

- (1) Before the University will issue final acceptance of logs or timber purchase contract requirements, a purchaser of University logs or timber must:
- (a) Notify the University of the initial delivery destination of all logs or timber purchased under that contract. Notification will be made in a form and manner prescribed by the University;
- (b) Prior to selling, trading, exchanging, or otherwise conveying University logs or timber to any other person, the purchaser of University logs or timber shall obtain a certification of the person's eligibility to purchase University logs or timber, and their intent to comply with the terms and conditions contained in this section. Certification will be made in a form and manner as prescribed by the University and shall be forwarded to the University upon completion of the transaction. Obtaining certification shall not relieve the purchaser's responsibility to provide the University with an accounting of the delivery destination of that timber.
- (2) Any performance bond required by a University log or timber purchase contract may be retained by the University until satisfactory notification of University log or timber delivery destination has been received by the University.
- (3) Failure to provide the Dean with a final accounting of the delivery destination of OSU logs will be considered a violation of these export regulations. Violators will be subject to the penalties contained in OAR 576-080-0035.

#### 576-080-0035

# **Purchaser Disqualification and Termination of Contracts**

(1) The University shall keep a record of any person who violates the requirements of OAR 576-080-0005 to 576-080-0040.

- (2) A person whose name appears on the record for violations as stated in section (1) of this rule, and who again violates the requirements of OAR 576-080-0005 to 576-080-0040 shall be disqualified from bidding on or purchasing University logs or timber for a period of five years following the date of the violation. Any appeals of disqualification shall be handled as provided in ORS 279.045.
- (3) The University may cease operations on and/or terminate any University log or timber purchase contract entered into with a person who has violated the requirements of OAR 576-080-0005 to 576-080-0040, and assess damages according to the following formula:

$$D = (OSV+AC) - (PR+RSV)$$

where:

- (a) D = Damages and Expenses;
- (b) OSV = Original Sale Value of logs or timber contained in the purchase. The original sale value shall be adjusted to reflect estimated overruns or underruns on recovery sales;
- (c) AC = Administrative Costs. These costs include both the field and office costs required for the preparation of the defaulted logs or timber for resale. These costs also include rehabilitation or regeneration delay costs, legal service costs, interest, and other costs allowed by law;
- (d) PR = Payments Received;
- (e) RSV = Remaining Sale Value. The value of the remaining logs or timber shall be determined using the University's estimate of remaining volume, multiplied by the dollar values stated in the contract.

#### 576-080-0040

# **Log Branding and Marking Requirements**

- (1) All University logs or timber originating from University log or timber sales shall be branded with an assigned and registered brand before removal from the sale area. Unless prevented by the size or condition of the wood, one end of all logs originating from University log or timber sales shall be hammer branded and painted with a paint type and color determined by the University.
- (2) If properly marked University logs or timber are subdivided into smaller pieces for any other purpose than immediate processing, each piece must be branded with a brand specifically used for this purpose and signifying the unprocessed logs or timber are University logs or timber ineligible for export. The University's export restriction branding hammers can be obtained from the University, at cost, upon request.

#### 576-080-0045

#### **Enforcement**

Any investigation of suspected violations of these rules and/or surveillance of unprocessed timber in transit and at port facilities may be conducted by the University, or contracted by the University to other state or federal agencies. Any alleged violations of the export prohibition provisions of this section will be referred by the University to the appropriate federal or state agency for prosecution or other legal action.

# **ATTACHMENT F**

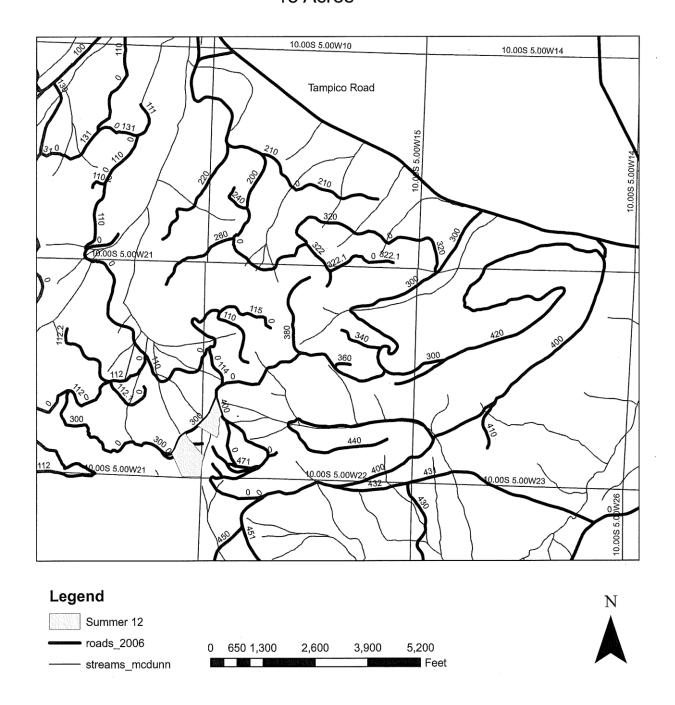
# **OSU TIMBER SALE**

## **TIMBER PAYMENT BOND**

NO	0	
KNOW ALL MEN BY THESE PRES	ENTS:	
That		
of	, hereinafter called the principal,	
and	,	
a corporation organized and existing under the law firmly bound unto the State of Oregon, hereinafter money of the United States of America, for the pay executors, administrators, successors, and assigns, severally, firmly by these presents.	called the oblige, in the sum ofyment whereof to the oblige the principal	dollars, lawful binds itself, its heirs,
Signed, sealed and dated this	day of, 20	
WHEREAS, the principal and the obligee		act covering
which contract is hereby referred to and made a pa	, a urt hereof.	
NOW, THEREFORE, the condition of the to Oregon State University, as provided in the cont percent (20%) of the total value of the timber prod otherwise, it shall remain in force.	e foregoing obligation is such that if the p tracts, or any lawful extensions thereof, o	of the amounts due for twenty-
IN WITNESS WHEREOF, the principal a hereinabove mentioned.	•	to be executed on the date first
	PRINCIPAL: (above named)	ocal)
Augus		
Attest:	Signature:	
	Address:	
Countersigned: Requested by obligee Firm Name:	SURETY: (above named)	(Seal)
By	By	
Resident Agent	Attorney in Fact	
Address:	Address:	

# ATTACHMENT G

# Student Logging Training Program Summer '12 Unit 15 Acres



# Student Logging Training Program Summer '12 Unit 15 Acres

