

OREGON STATE UNIVERSITY REQUEST FOR QUOTE (RFQ)

| | | | | ISSUE DATE: | | February 6 th , 2015 | | | | |
|--|--|---|--|-------------------------------------|---------------------------------|---|-----------------------|-----------------|-------------|--|
| RFQ# | | ML174737 | | RFQ DUE DAT | Έ: | February 19 th , 2015 @2:00 PM | | | | |
| DELIVER T | | | го: | | REQUESTED BY / RETURN QUOTE TO: | | | | | |
| DEPARTMENT: Facilities Services | | | | NAME: | AME: Mark Lessel | | | | | |
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| REQUIRED DELIVERY DATE: 1-10-201 | | | 5 | FAX: | AX: 541-737-2170 | | | | | |
| ITEM | DESCRIPTIO | ON | | | QT | | UNIT | UNIT PRICE | TOTAL PRICE | |
| 1 | 350kw Genei | erator Sets | 1 | | Ea | | | | | |
| 2 | Automatic Tra | | 1 | | Ea | | | | | |
| | | ummings PowerCommar | | Monitoring | | | | , | | |
| 3 System, with Programing, or approved | | | l alternate. | 1 | | | Ea | | | |
| | OSU Electrical Shop will be doing the Generator | | | | | | | | | |
| | Installation. Delivery will be to designated Pre-Set P | | | | | | | | | |
| | | | | | | | | | | |
| | Verification of factory Authorized Service Center. | | | | | | | | | |
| | 24/7 serv | 24/7 service coverage. Provide Contact Number | | | | | | | | |
| | SHIPPING | COSTS MUST B | E ADDED TO IT | TEMS | | | | | | |
| Delivery is f.o.b. destination, prepaid and allowed. Shipping, freight and handling | | | | | | | | | | |
| | | estination, prepaid ai | | | | | | | | |
| | | TER RECEIPT OF ORDE | Delivery | Delivery Time once PO is Issued | | | PRICES VALID THROUGH: | | | |
| | AL INSTRUCT | | | OR INFORMATION: | | | | | | |
| Unless otherwise specified, all items quoted are to be new, unused and not remanufactured in any way. Brand names are for the purpose of describing. | | | COMPANY: | | | | | ., ., | | |
| | | | ADDRESS: | | | | | | | |
| and establishing the characteristics desired and are not intended to limit or restrict competition. | | | CITY, STATE, ZIP: | | | | | | | |
| Quoters may submit quotes for substantially equivalent products unless the RFQ provides that | | | CONTACT NAME: | | | | | | | |
| a specific brand is necessary because of | | | E-MAIL: | | | | | | | |
| compatibility requirements, etc. All such brand substitutions shall be subject to approval by OSU. | | | TELEPHONE: | | | | | | | |
| Quoters must clearly identify all products quoted. Brand name and model or number must | | | FAX: | | | | | | | |
| | documents iss | ued as addenda by OSU | VENDOR SIGNATURE: | | | | | | | |
| 5. OSI | | ight to make the award by | By signature below the undersigned certifies that they are authorized to act on behalf of the quoter and will comply with all aspects of the quote herein. | | | | | | | |
| item, partial or whole lots, groups of items or entire quote, whichever is in the best interest of OSU. | | | SIGNATURE: | | | | | | | |
| OSU may reject any Quote not in compliance with the RFQ, attachments, and addenda, or if it is | | | | | | | | | | |
| in the b | est interest of OS | | NAME/TITLE: | iversity Standa | rd T | orm | and Co | anditions for N | 7 Goods | |
| ☐ Se | ervices 🗌 Pu | urchase Order Constr | uction 🔲 Software | | | | | | | |
| http://pacs.oregonstate.edu/terms-and-conditions | | | | | | | | | | |

Attachment A

Diesel Generator Sets Architectural Format

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

A. Engine generators will be used as the Standby power source for the system, but shall be capable of providing reliable power with no run-time limitations while the primary source of power is unavailable.

1.3 DEFINITIONS

- A. Emergency Standby Power (ESP): Per ISO 8528: The maximum power available during a variable electrical power sequence, under the stated operating conditions, for which a generating set is capable of delivering in the event of a utility power outage or under test conditions for up to 200 hours of operation per year with the maintenance intervals and procedures being carried out as prescribed by the manufacturers. The permissible average power output (Ppp) over 24 hours of operation shall not exceed 70 percent of the ESP unless otherwise agreed by the RIC engine manufacturer.
- B. Prime Power (PRP): Per ISO 8528: The maximum power which a generating set is capable of delivering continuously whilst supplying a variable electrical load when operated for an unlimited number of hours per year under the agreed operating conditions with the maintenance intervals and procedures being carried out as a prescribed by the manufacturer. The permissible average power output (Ppp) over 24 hours of operation shall not exceed 70 percent of the PRP unless otherwise agreed by the RIC engine manufacturer.
- C. Limited Time running Power (LTP): Per ISO 8528: The maximum power available, under the agreed operating conditions, for which the generating set is capable of delivering for up to 500 hours of operation per year with the maintenance intervals and procedures being carried out as prescribed by the manufacturers.
- D. Continuous Operating Power (COP): Per ISO 8528: The maximum power which a generating set is capable of delivering continuously whilst supplying a constant electrical load when operated for an unlimited number of hours per year under the agreed operating conditions with the maintenance intervals and procedures being carried out as a prescribed by the manufacturer.

- E. Data Center Continuous (DCC): The maximum power which a generating set is capable of delivering continuously whilst supplying a variable or constant electrical load when operated for an unlimited number of hours in a data center application under the agreed operating conditions with the maintenance intervals and procedures being carried out as a prescribed by the manufacturer. The permissible average power output (Ppp) over 24 hours of operation shall not exceed 100 percent of the DCC rating.
- F. Operational Bandwidth: The total variation from the lowest to highest value of a parameter over the range of conditions indicated, expressed as a percentage of the nominal value of the parameter.

1.4 ACTION SUBMITTALS

- A. Product Data: For each type of packaged engine generator indicated. Include rated capacities, operating characteristics, and furnished specialties and accessories. In addition, include the following:
 - 1. Thermal damage curve for generator.
 - 2. Time-current characteristic curves for generator protective device.
 - 3. Sound test data, based on a free field requirement.
- B. Shop Drawings: Detail equipment assemblies and indicate dimensions, weights, and location and size of each field connection.
 - 1. Dimensioned outline plan and elevation drawings of engine-generator set and other components specified.
 - 2. Wiring Diagrams: Control interconnection, Customer connections.

C. Certifications:

- 1. Submit statement of compliance which states the proposed product(s) is certified to the emissions standards required by the location for EPA, stationary emergency application.
- 2. Submit statement of compliance which states the proposed product(s) are seismically certified in compliance with local requirements signed and sealed by a qualified professional engineer.

1.5 INFORMATIONAL SUBMITTALS

- A. Manufacturer Seismic Qualification Certification: Submit certification that the 24 Hour(s) fuel tank, the Sound Attenuated enclosure, engine-generator set, and components will withstand seismic forces defined in Division 26 Section "Vibration and Seismic Controls for Electrical Systems." Include the following:
 - 1. Dimensioned Outline Drawings of Equipment Unit: Identify center of gravity and locate and describe mounting and anchorage provisions.

2. Detailed description of equipment anchorage devices on which the certification is based and their installation requirements.

B. Source quality-control test reports.

- Certified summary of prototype-unit test report. See requirements in Part 2 "Source Quality Control" Article Part A. Include statement indicating torsional compatibility of components.
- 2. Certified Test Report: Provide certified test report documenting factory test per the requirements of this specification, as well as certified factory test of generator set sensors per NFPA110 level 1.
- 3. List of factory tests to be performed on units to be shipped for this Project.
- 4. Report of exhaust emissions and compliance statement certifying compliance with applicable regulations.

C. Warranty:

1. Submit manufacturer's warranty statement to be provided for this Project.

1.6 QUALITY ASSURANCE

- A. Installer Qualifications: Manufacturer's authorized representative who is trained and approved for installation of units required for this Project.
- B. Manufacturer Qualifications: A qualified manufacturer. Maintain, within 50 miles of Project site, a service center capable of providing training, parts, and emergency maintenance repairs.
- C. Source Limitations: Obtain packaged generator sets and auxiliary components through one source from a single manufacturer.
- D. Comply with NFPA 37 (Standard For the Installation and Use of Stationary Combustion Engines and Gas Turbines).
- E. Comply with NFPA 70 (National Electrical Code. Equipment shall be suitable for use in systems in compliance to Article 700, 701, and 702).
- F. Comply with NFPA 110 (Emergency and Standby Power Systems) requirements for Level 1 emergency power supply system.
- G. Comply with UL 2200.
- H. Noise Emission: Comply with Local codes for maximum noise level at 75 dba @ 23' due to sound emitted by generator set including engine, engine exhaust, engine cooling-air intake and discharge, and other components of installation.

1.7 PROJECT CONDITIONS

- A. Environmental Conditions: Engine-generator system shall withstand the following environmental conditions without mechanical or electrical damage or degradation of performance capability:
 - 1. Ambient Temperature: 0.0 deg C (32.0 deg F) to 40.0 deg C (104.0 deg F).
 - 2. Relative Humidity: 0 to 95 percent.
 - 3. Altitude: Sea level to 500.0 feet (152.4 m).

1.8 WARRANTY

A. Base Warranty: Manufacturer shall provide base warranty coverage on the material and workmanship of the generator set for a minimum of twenty-four (24) months for Standby product and twelve (12) months for Prime/Continuous product from registered commissioning and start-up.

PART 2 - PRODUCTS

2.1 MANUFACTURERS

A. Manufacturers: The basis for this specification is Cummins Power Generation equipment, approved equals may be considered if equipment performance is shown to meet the requirements herein.

2.2 ENGINE-GENERATOR SET

- A. Factory-assembled and -tested, engine-generator set.
- B. Mounting Frame: Maintain alignment of mounted components without depending on concrete foundation; and have lifting attachments.
 - 1. Rigging Information: Indicate location of each lifting attachment, generator-set center of gravity, and total package weight in submittal drawings.

C. Capacities and Characteristics:

- 1. Power Output Ratings: Electrical output power rating for Standby operation of not less than 350.0kW, at 80 percent lagging power factor, 120/208, Parallel Wye, Three phase, 4 -wire, 60 hertz.
- 2. Alternator shall be capable of accepting maximum 1896.0 kVA in a single step and be capable of recovering to a minimum of 90% of rated no load voltage. Following the application of the specified kVA load at near zero power factor applied to the generator set.
- 3. Nameplates: For each major system component to identify manufacturer's name and address, and model and serial number of component. The engine-generator nameplate shall include information of the power output rating of the equipment.

D. Generator-Set Performance:

- 1. Steady-State Voltage Operational Bandwidth: 0.5 percent of rated output voltage from no load to full load.
- 2. Transient Voltage Performance: Not more than 20 percent variation for 50 percent step-load increase or decrease. Voltage shall recover and remain within the steady-state operating band within 5 seconds. On application of a 100% load step the generator set shall recover to stable voltage within 10 seconds.
- 3. Steady-State Frequency Operational Bandwidth: 0.25 percent of rated frequency from no load to full load.
- 4. Steady-State Frequency Stability: When system is operating at any constant load within the rated load, there shall be no random speed variations outside the steady-state operational band and no hunting or surging of speed.
- 5. Transient Frequency Performance: Not more than 15 percent variation for 50 percent step-load increase or decrease. Frequency shall recover and remain within the steady-state operating band within 5 seconds. On application of a 100% load step the generator set shall recover to stable frequency within 10 seconds.
- 6. Output Waveform: At full load, harmonic content measured line to line or line to neutral shall not exceed 5 percent total and 3 percent for any single harmonic. Telephone influence factor, determined according to NEMA MG 1, shall not exceed 50.
- 7. Sustained Short-Circuit Current: For a 3-phase, bolted short circuit at system output terminals, system shall supply a minimum of 300 percent of rated full-load current for not less than 8 seconds without damage to generator system components. For a 1-phase, bolted short circuit at system output terminals, system shall regulate both voltage and current to prevent over-voltage conditions on the non-faulted phases.
- 8. Start Time: Comply with NFPA 110, Level 1, Type 10, system requirements.
- 9. Ambient Condition Performance: Engine generator shall be designed to allow operation at full rated load in an ambient temperature under site conditions, based on highest ambient condition. Ambient temperature shall be as measured at the air inlet to the engine generator for enclosed units, and at the control of the engine generator for machines installed in equipment rooms.

2.3 ENGINE

A. Fuel: ASTM D975 #2 Diesel Fuel

B. Rated Engine Speed: 1800RPM.

C. Lubrication System: The following items are mounted on engine or skid:

1. Lube oil pump: shall be positive displacement, mechanical, full pressure pump.

- 2. Filter and Strainer: Provided by the engine manufacturer of record to provide adequate filtration for the prime mover to be used.
- Crankcase Drain: Arranged for complete gravity drainage to an easily removable container with no disassembly and without use of pumps, siphons, special tools, or appliances.
- D. Engine Fuel System: The engine fuel system shall be installed in strict compliance to the engine manufacturer's instructions
- E. Main Fuel Pump: Mounted on engine. Pump ensures adequate primary fuel flow under starting and load conditions.
- F. Coolant Jacket Heater: Electric-immersion type, factory installed in coolant jacket system. Comply with NFPA 110 requirements for Level 1 equipment for heater capacity and performance.
 - 1. Designed for operation on a single 208 VAC, Single phase, 60Hz power connection. Heater voltage shall be shown on the project drawings.
 - 2. Installed with isolation valves to isolate the heater for replacement of the element without draining the engine cooling system or significant coolant loss.
 - 3. Provided with a 24VDC thermostat, installed at the engine thermostat housing
- G. Governor: Adjustable isochronous, with speed sensing. The governing system dynamic capabilities shall be controlled as a function of engine coolant temperature to provide fast, stable operation at varying engine operating temperature conditions. The control system shall actively control the fuel rate as appropriate to the state of the engine generator. Fuel rate shall be regulated as a function of starting, accelerating to start disconnect speed, accelerating to rated speed, and operating in various isochronous states.
- H. Cooling System: Closed loop, liquid cooled
 - 1. The generator set manufacturer shall provide prototype test data for the specific hardware proposed demonstrating that the machine will operate at rated standby load in an outdoor ambient condition of 40 deg C.
 - 2. Coolant: Solution of 50 percent ethylene-glycol-based antifreeze and 50 percent water, with anticorrosion additives as recommended by engine manufacturer.
 - 3. Size of Radiator overflow tank: Adequate to contain expansion of total system coolant from cold start to 110 percent load condition.
 - 4. Expansion Tank: Constructed of welded steel plate and rated to withstand maximum closed-loop coolant system pressure for engine used. Equip with gage glass and petcock.

- 5. Temperature Control: Self-contained, thermostatic-control valve modulates coolant flow automatically to maintain optimum constant coolant temperature as recommended by engine manufacturer.
- 6. Duct Flange: Generator sets installed indoors shall be provided with a flexible radiator duct adapter flange.
- I. Muffler/Silencer: Selected with performance as required to meet sound requirements of the application, sized as recommended by engine manufacturer and selected with exhaust piping system to not exceed engine manufacturer's engine backpressure requirements. For generator sets with outdoor enclosures the silencer shall be inside the enclosure.
- J. Air-Intake Filter: Engine-mounted air cleaner with replaceable dry-filter element and restriction indicator.
- K. Starting System: 12 or 24V, as recommended by the engine manufacturer; electric, with negative ground.
 - 1. Components: Sized so they will not be damaged during a full engine-cranking cycle with ambient temperature at maximum specified in Part 1 "Project Conditions" Article.
 - 2. Cranking Cycle: As required by NFPA 110 for level 1 systems.
 - 3. Battery Cable: Size as recommended by engine manufacturer for cable length as required. Include required interconnecting conductors and connection accessories.
 - 4. Battery Compartment: Factory fabricated of metal with acid-resistant finish.
 - 5. Battery-Charging Alternator: Factory mounted on engine with solid-state voltage regulation. The battery charging alternator shall have sufficient capacity to recharge the batteries with all parasitic loads connected within 4 hours after a normal engine starting sequence.
 - 6. Battery Chargers: Unit shall comply with UL 1236, provide fully regulated, constant voltage, current limited, battery charger for each battery bank. It will include the following features:
 - a. Operation: Equalizing-charging rate based on generator set manufacturer's recommendations shall be initiated automatically after battery has lost charge until an adjustable equalizing voltage is achieved at battery terminals. Unit shall then be automatically switched to a lower float-charging mode and shall continue to operate in that mode until battery is discharged again.
 - b. Automatic Temperature Compensation: Adjust float and equalize voltages for variations in ambient temperature from minus 20 deg C to plus 40 deg C to prevent overcharging at high temperatures and undercharging at low temperatures.

- c. Automatic Voltage Regulation: Maintain constant output voltage regardless of input voltage variations up to plus or minus 10 percent.
- d. Safety Functions: Sense abnormally low battery voltage and close contacts providing low battery voltage indication on control and monitoring panel. Sense high battery voltage and loss of ac input or dc output of battery charger. Either condition shall close contacts that provide a battery-charger malfunction indication at system control and monitoring panel.
- e. Provide LED indication of general charger condition, including charging, faults, and modes. Provide a LCD display to indicate charge rate and battery voltage. Charger shall provide relay contacts for fault conditions as required by NFPA110.
- f. Enclosure and Mounting: NEMA, Type 1, wall-mounted cabinet.

2.4 FUEL OIL STORAGE

- A. Comply with NFPA 30.
- B. Sub Base-Mounted Fuel Oil Tank: Provide a double wall secondary containment type sub base fuel storage tank. The tank shall be constructed of corrosion resistant steel and shall be UL 142 listed and labeled. The fuel tank shall include the following features:
 - 1. Capacity: Fuel for 24 Hour(s) continuous operation at 100 percent rated power output.
 - 2. Tank rails and lifting eyes shall be rated for the full dry weight of the tank, genset, and enclosure.
 - 3. Electrical stub up(s)
 - 4. Normal & emergency vents
 - 5. Lockable fuel fill
 - 6. Mechanical fuel level gauge
 - 7. High and low level switches to indicate fuel level
 - 8. Leak detector switch
 - 9. Sub base tank shall include a welded steel containment basin, sized at a minimum of 110% of the tank capacity to prevent escape of fuel into the environment in the event of a tank rupture.
 - 10. Fill port with overfill prevention valve (OFPV)
 - 11. 5 gallon fill/spill dam or bucket
 - 12. Tank design shall meet the regional requirements for the Project location

2.5 CONTROL AND MONITORING

- A. Engine generator control shall be microprocessor based and provide automatic starting, monitoring, protection and control functions for the unit.
- B. Automatic Starting System Sequence of Operation: When mode-selector switch on the control and monitoring panel is in the automatic position, remote-control contacts in one or more separate automatic transfer switches initiate starting and stopping of generator set. When mode-selector switch is switched to the on position, generator set starts. The off position of same switch initiates generator-set shutdown. (Switches with different configurations but equal functions are acceptable.) When generator set is running, specified system or equipment failures or derangements automatically shut down generator set and initiate alarms. Operation of the local (generator set-mounted) and/or remote emergency-stop switch also shuts down generator set.
- C. Manual Starting System Sequence of Operation: Switching on-off switch on the generator control panel to the on position starts generator set. The off position of same switch initiates generator-set shutdown. When generator set is running, specified system or equipment failures or derangements automatically shut down generator set and initiate alarms. Operation of the local (generator set-mounted) and/or remote emergency-stop switch also shuts down generator set.
- D. Configuration: Operating and safety indications, protective devices, system controls, engine gages and associated equipment shall be grouped in a common control and monitoring panel. Mounting method shall isolate the control panel from generator-set vibration. AC output power circuit breakers and other output power equipment shall not be mounted in the control enclosure.
- E. Indicating and Protective Devices and Controls: As required by NFPA 110 for Level 1 system, and the following:
 - 1. AC voltmeter (3-phase, line to line and line to neutral values).
 - 2. AC ammeter (3-phases).
 - 3. AC frequency meter.
 - 4. AC kW output (total and for each phase). Display shall indicate power flow direction.
 - 5. AC kVA output (total and for each phase). Display shall indicate power flow direction.
 - 6. AC Power factor (total and for each phase). Display shall indicate leading or lagging condition.
 - 7. Ammeter-voltmeter displays shall simultaneously display conditions for all three phases.

- 8. Emergency Stop Switch: Switch shall be a red "mushroom head" pushbutton device complete with lock-out/tag-out provisions. Depressing switch shall cause the generator set to immediately stop the generator set and prevent it from operating.
- 9. Fault Reset Switch: Supply a dedicated control switch to reset/clear fault conditions.
- 10. DC voltmeter (alternator battery charging).
- 11. Engine-coolant temperature gauge.
- 12. Engine lubricating-oil pressure gauge.
- 13. Running-time meter.
- 14. Generator-voltage and frequency digital raise/lower switches. Rheostats for these functions are not acceptable. The control shall adjustment of these parameters in a range of plus or minus 5% of the voltage and frequency operating set point (not nominal voltage and frequency values.) The voltage and frequency adjustment functions shall be disabled when the paralleling breaker is closed.
- 15. Fuel tank derangement alarm.
- 16. Fuel tank high-level shutdown of fuel supply alarm.
- 17. AC Protective Equipment: The control system shall include over/under voltage, reverse kVAR, reverse kW, over load (kW) short circuit, over current, loss of voltage reference, and over excitation shut down protection. There shall be a ground fault alarm for generator sets rated over 1000 amps, overload warning, and overcurrent warning alarm.
- 18. Status LED indicating lamps to indicate remote start signal present at the control, existing shutdown condition, existing alarm condition, not in auto, and generator set running.
- 19. A graphical display panel with appropriate navigation devices shall be provided to view all information noted above, as well as all engine status and alarm/shutdown conditions (including those from an integrated engine emission control system). The display shall also include integrated provisions for adjustment of the gain and stability settings for the governing and voltage regulation systems.
- 20. Panel lighting system to allow viewing and operation of the control when the generator room or enclosure is not lighted.
- 21. Data Logging: The control system shall log the latest 20 different alarm and shut down conditions, the total number of times each alarm or shutdown has occurred, and the date and time the latest of these shutdown and fault conditions occurred.
- 22. DC control Power Monitoring: The control system shall continuously monitor DC power supply to the control, and annunciate low or high voltage conditions. It shall also provide

an alarm indicating imminent failure of the battery bank based on degraded voltage recover on loading (engine cranking).

F. Remote Alarm Annunciator: Comply with NFPA 110. An LED labeled with proper alarm conditions shall identify each alarm event and a common audible signal shall sound for each alarm condition.

2.6 GENERATOR OVERCURRENT AND FAULT PROTECTION

- A. Generator Overcurrent Protection: The generator set shall be provided with a UL Listed/CSA Certified protective device that is coordinated with the alternator provided to prevent damage to the generator set on any possible overload or overcurrent condition external to the machine. The protective device shall be listed as a utility grade protective device under UL category NRGU. The control system shall be subject to UL follow-up service at the manufacturing location to verify that the protective system is fully operational as manufactured. Protector shall perform the following functions:
 - 1. Initiates a generator kW overload alarm when generator has operated at an overload equivalent to 110 percent of full-rated load for 60 seconds. Indication for this alarm is integrated with other generator-set malfunction alarms.
 - 2. Under single phase or multiple phase fault conditions, or on overload conditions, indicates an alarm conditions when the current flow is in excess of 110% of rated current for more than 10 seconds.
 - 3. Under single phase or multiple phase fault conditions, operates to switch off alternator excitation at the appropriate time to prevent damage to the alternator.
 - 4. The operator panel shall indicate the nature of the fault condition as either a short circuit or an overload.
 - 5. Senses clearing of a fault by other overcurrent devices and controls recovery of rated voltage to avoid overshoot greater than 120% of nominal voltage.
 - 6. The protective system provided shall not include an instantaneous trip function.

2.7 GENERATOR, EXCITER, AND VOLTAGE REGULATOR

- A. Comply with NEMA MG 1.
- B. Drive: Generator shaft shall be directly connected to engine shaft. Exciter shall be rotated integrally with generator rotor.
- C. Electrical Insulation: Class H
- D. Temperature Rise: 105 / Class F environment.
- E. Construction shall prevent mechanical, electrical, and thermal damage due to vibration, over speed up to 125 percent of rating, and heat during operation at 110 percent of rated capacity.

- F. Permanent Magnet Generator (PMG) shall provide excitation power for optimum motor starting and short circuit performance.
- G. Enclosure: Drip-proof.
- H. Voltage Regulator: Solid-state type, separate from exciter, providing performance as specified. The voltage regulation system shall be microprocessor-controlled, 3-phase true RMS sensing, full wave rectified, and provide a pulse-width modulated signal to the exciter. No exceptions or deviations to these requirements will be permitted.
- I. Windings: Two-thirds pitch stator winding and fully linked amortisseur winding.
- J. Subtransient Reactance: 12 percent maximum, based on the rating of the engine generator set.

2.8 OUTDOOR GENERATOR-SET ENCLOSURE

A. Description: Sound Attenuated Steel housing. Multiple panels shall be lockable and provide adequate access to components requiring maintenance. Instruments, control, and battery system shall be mounted within enclosure.

B. Construction:

- 1. Louvers: Equipped with bird screen to permit air circulation when engine is not running while excluding birds and rodents.
- 2. Hinged Doors: With padlocking provisions. Restraint/Hold back hardware to prevent door to keep door open at 180 degrees during maintenance. Rain lips over all doors.
- 3. Exhaust System:
 - a. Muffler Location: Within enclosure.
- 4. Hardware: All hardware and hinges shall be stainless steel.
- 5. Wind Rating: Wind rating shall be 150 mph
- 6. Mounting Base: Suitable for mounting on sub-base fuel tank or housekeeping pad.
- 7. A weather protective enclosure shall be provided which allows the generator set to operate at full rated load with a static pressure drop equal to or less than 0.5 inches of water.
- 8. Inlet ducts shall include rain hoods
- C. Engine Cooling Airflow through Enclosure: Housing shall provide ample airflow for engine generator operation at rated load in an ambient temperature of 40 deg C.
 - 1. Louvers: Fixed-engine, cooling-air inlet and discharge.

- 2. Motorized Louvers: At engine cooling-air inlet and discharge. Dampers shall be closed to reduce enclosure heat loss in cold weather when unit is not operating. Dampers shall be of a "fail open" design to allow airflow in the event of failure
- D. Sound Performance: Reduce the sound level of the engine generator while operating at full rated load to a maximum of 75 dBA measured at any location 7 m from the engine generator in a free field environment.

E. Electrical Provisions

- 1. Compliance with NEC: Package shall comply with the requirements of the National Electrical Code for all wiring materials and component spacing.
- 2. External Electrical Connections: All power and control interconnections shall be made within the perimeter of the enclosure.

F. Site Provisions:

1. Lifting: Complete assembly of engine generator, enclosure, and sub base fuel tank (when used) shall be designed to be lifted into place as a single unit, using spreader bars.

2.9 VIBRATION ISOLATION DEVICES

A. Vibration Isolation: Generators installed on grade shall be provided with elastomeric isolator pads integral to the generator, unless the engine manufacturer requires use of spring isolation.

2.10 FINISHES

A. Indoor and Outdoor Enclosures and Components: Powder-coated and baked over corrosion-resistant pretreatment and compatible primer. Manufacturer's standard color or as directed on the drawings.

2.11 SOURCE QUALITY CONTROL

- A. Prototype Testing: Factory test engine-generator set using same engine model, constructed of identical or equivalent components and equipped with identical or equivalent accessories.
 - Tests: Comply with NFPA 110, Level 1 Energy Converters. In addition, the equipment engine, skid, cooling system, and alternator shall have been subjected to actual prototype tests to validate the capability of the design under the abnormal conditions noted in NFPA110. Calculations and testing on similar equipment which are allowed under NFPA110 are not sufficient to meet this requirement.
- B. Project-Specific Equipment Tests: Before shipment, factory test engine-generator set manufactured specifically for this Project. Perform tests at rated load and power factor. Include the following tests:
 - 1. Test engine generator set manufactured for this Project to demonstrate compatibility and functionality.

- 2. Full load run.
- 3. Maximum power.
- 4. Voltage regulation.
- 5. Steady-state governing.
- 6. Single-step load pickup.
- 7. Simulated safety shutdowns.
- 8. Provide 14 days' advance notice of tests and opportunity for observation of tests by Owner's representative.

PART 3 - EXECUTION

3.1 INSTALLATION

- A. Comply with packaged engine-generator manufacturers' written installation, application, and alignment instructions and with NFPA 110.
- B. Equipment shall be installed by the contractor in accordance with final submittals and contract documents. Installation shall comply with applicable state and local codes as required by the authority having jurisdiction. Install equipment in accordance with manufacturer's instructions and instructions included in the listing or labeling of UL listed products.
- C. Installation of equipment shall include furnishing and installing all interconnecting wiring between all major equipment provided for the on-site power system. The contractor shall also perform interconnecting wiring between equipment sections (when required), under the supervision of the equipment supplier.
- D. Equipment shall be installed on concrete housekeeping pads. Equipment shall be permanently fastened to the pad in accordance with manufacturer's instructions and seismic requirements of the site.
- E. Equipment shall be initially started and operated by representatives of the manufacturer. All protective settings shall be adjusted as instructed by the consulting engineer.
- F. All equipment shall be physically inspected for damage. Scratches and other installation damage shall be repaired prior to final system testing. Equipment shall be thoroughly cleaned to remove all dirt and construction debris prior to initial operation and final testing of the system.

G. On completion of the installation by the electrical contractor, the generator set supplier shall conduct a site evaluation to verify that the equipment is installed per manufacturer's recommended practice.

3.2 ON-SITE ACCEPTANCE TEST

- A. The complete installation shall be tested to verify compliance with the performance requirements of this specification following completion of all site work. Testing shall be conducted by representatives of the manufacturer, with required fuel supplied by Contractor. The Engineer shall be notified in advance and shall have the option to witness the tests. The generator set manufacturer shall provide a site test specification covering the entire system. Tests shall include:
- B. Prior to start of active testing, all field connections for wiring, power conductors, and bus bar connections shall be checked for proper tightening torque.
- C. Installation acceptance tests to be conducted on site shall include a "cold start" test, a two hour full load (resistive) test, and a one-step rated load pickup test in accordance with NFPA 110. Provide a resistive load bank and make temporary connections for full load test, if necessary.
- D. Perform a power failure test on the entire installed system. This test shall be conducted by opening the power supply from the utility service, and observing proper operation of the system for at least 2 hours. Coordinate timing and obtain approval for start of test with site personnel.

3.3 TRAINING

A. The equipment supplier shall provide training for the facility operating personnel covering operation and maintenance of the equipment provided. The training program shall be not less than 4 hours in duration and the class size shall be limited to 5 persons. Training date shall be coordinated with the facility owner.

3.4 FIELD QUALITY CONTROL

A. Manufacturer's Field Service: Engage a factory-authorized service representative to inspect components, assemblies, and equipment installations, including connections, and to assist in testing.

3.5 SERVICE AND SUPPORT

A. The generator set supplier shall maintain service parts inventory for the entire power system at a central location which is accessible to the service location 24 hours per day, 365 days per year. The inventory shall have a commercial value of \$3 million or more. The manufacturer of the generator set shall maintain a central parts inventory to support the supplier, covering all the major components of the power system, including engines, alternators, control systems, paralleling electronics, and power transfer equipment.

- B. The generator set shall be serviced by a local service organization that is trained and factory certified in generator set service. The supplier shall maintain an inventory of critical power system replacement parts in the local service location. Service vehicles shall be stocked with critical replacement parts. The service organization shall be on call 24 hours per day, 365 days per year. The service organization shall be physically located within 50 miles of the site.
- C. The manufacturer shall maintain model and serial number records of each generator set provided for at least 20 years.

END OF SECTION

Attachment B

AUTOMATIC TRANSFER SWITCHES

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. This Section includes transfer switches rated 600 V and less, including the following:
 - 1. Automatic transfer switches
 - 2. Bypass/isolation switches
 - 3. Remote annunciation systems
- B. Related Sections include the following:
 - 1. Division 21 Section "Electric-Drive, Centrifugal Fire Pumps" for automatic transfer switches for fire pumps.
 - 2. Division 21 Section "Electric-Drive, Vertical-Turbine Fire Pumps" for automatic transfer switches for fire pumps.
 - 3. If used, list generator set and paralleling equipment specifications and any other related sections here.

1.3 SUBMITTALS

- A. Product Data: For each type of product indicated. Include rated capacities, weights, operating characteristics, furnished specialties, and accessories.
 - Technical data on all major components of all transfer switches and other products
 described in this section. Data is required for the transfer switch mechanism, control
 system, cabinet, and protective devices specifically listed for use with each transfer
 switch. Include steady state and fault current ratings, weights, operating characteristics,
 and furnished specialties and accessories.
 - 2. Single-Line Diagram: Show connections between transfer switch, bypass/isolation switch, power sources, and load; and show interlocking provisions for each combined transfer switch and bypass/isolation switch.
- B. Shop Drawings: Dimensioned plans, elevations, sections, and details showing minimum clearances, conductor entry provisions, gutter space, installed features and devices, and material lists for each switch specified.

- 1. Dimensioned outline drawings of assembly, including elevations, sections, and details including minimal clearances, conductor entry provisions, gutter space, installed features and devices and material lists for each switch specified.
- Internal electrical wiring and control drawings.
- 3. Interconnection wiring diagrams, showing recommended conduit runs and point-to-point terminal connections to generator set.
- 4. Installation and mounting instructions, including information for proper installation of equipment to meet seismic requirements.
- C. Manufacturer Seismic Qualification Certification: Submit certification that transfer switches accessories, and components will withstand seismic forces defined in Division 26 Section "Vibration and Seismic Controls for Electrical Systems." Include the following:
 - 1. Seismic certification, as required for site conditions. Seismic certifications shall be third-party certified, and based on testing. Certification based on calculations does not meet this requirement.
 - a. The term "withstand" means "the unit will remain in place without separation of any parts from the device when subjected to the seismic forces specified and the unit will be fully operational both during and after the seismic event."
 - 2. Dimensioned Outline Drawings of Equipment Unit: Identify center of gravity and locate and describe mounting and anchorage provisions.
 - 3. Detailed description of equipment anchorage devices on which the certification is based and their installation requirements. Coordinate paragraph below with qualification requirements in Division 01 Section "Quality Requirements" and as supplemented in "Quality Assurance" Article.

D. Manufacturer and Supplier Qualification Data

- The transfer switch manufacturer shall be certified to ISO 9001 International Quality Standard and shall have third party certification verifying quality assurance in design/development, production, installation, and service, in accordance with ISO 9001.
- 2. The manufacturer of this equipment shall have produced similar equipment for a minimum period of 10 years. When requested, an acceptable list of installations with similar equipment shall be provided demonstrating compliance with this requirement.
- E. Operation and Maintenance Data: For each type of product to include in emergency, operation, and maintenance manuals. In addition to items specified in Division 01 Section "Operation and Maintenance Data," include the following:
 - 1. Features and operating sequences, both automatic and manual.

- 2. List of all factory settings of relays, timers and protective devices; provide setting and calibration instructions where applicable.
- F. Warranty documents demonstrating compliance with the project's contract requirements.

1.4 QUALITY ASSURANCE

- A. Only approved bidders shall supply equipment provided under this contract.
- B. Manufacturer Qualifications: The equipment supplier shall maintain a service center capable of providing training, parts, maintenance and emergency repairs to equipment, including transfer switch generator sets and remote monitoring equipment (if applicable) at the site within a response period of less than (eight hours or appropriate time period designated for Project) from time of notification.
 - 1. The transfer switch shall be serviced by technicians employed by, and specially trained and certified by, the generator set supplier and the supplier shall have a service organization that is factory-certified in both generator set and transfer switch service. The supplier shall maintain an inventory of critical replacement parts at the local service organization, and in service vehicles. The service organization shall be on call 24 hours per day, 365 days per year.
 - 2. Submit names, experience level, training certifications, and locations for technicians that will be responsible for servicing equipment at this site.
 - 3. The manufacturer shall maintain model and serial number records of each transfer switch provided for at least 20 years.
- C. Source Limitations: All transfer switches are to be obtained through one source from a single manufacturer. The generator set manufacturer shall warrant transfer switches to provide a single source of responsibility for products provided.
- D. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, Article 100, by a testing agency acceptable to authorities having jurisdiction, and marked as suitable for use in emergency, legally required or optional standby use as appropriate for the connected load.
- E. The automatic transfer switch installation and application shall conform to the requirements of the following codes and standards:
 - 1. Transfer switches and enclosures shall be UL 1008 listed and labeled as suitable for use in emergency, legally required, and optional standby applications.
 - CSA 282, Emergency Electrical Power Supply for Buildings, and CSA C22.2, No. 14-M91 Industrial Control Equipment
 - 3. NFPA 70, National Electrical Code. Equipment shall be suitable for use in systems in compliance with Articles 700, 701 and 702.

- 4. Comply with NEMA ICS 10-1993 AC Automatic Transfer Switches
- 5. IBC 2006 The transfer switch(es) shall be prototype-tested and third-party certified to comply with the requirements of IBC group III or IV, Category D/F. The equipment shall be shipped with the installation instructions necessary to attain installation compliance
- 6. IEEE 446 Recommended Practice for Emergency and Standby Power Systems for Commercial and Industrial Applications
- 7. EN55011, Class B Radiated Emissions and Class B Conducted Emissions
- 8. IEC 1000-4-5 (EN 61000-4-5); AC Surge Immunity
- 9. IEC 1000-4-4 (EN 61000-4-4) Fast Transients Immunity
- 10. IEC 1000-4-2 (EN 61000-4-2) Electrostatic Discharge Immunity
- 11. IEC 1000-4-3 (EN 61000-4-3) Radiated Field Immunity
- 12. IEC 1000-4-6 Conducted Field Immunity
- 13. IEC 1000-4-11 Voltage Dip Immunity
- 14. IEEE 62.41, AC Voltage Surge Immunity
- 15. IEEE 62.45, AC Voltage Surge Testing
- F. Comply with NFPA 99 Essential Electrical Systems for Healthcare Facilities
- G. Comply with NFPA 110 Emergency and Standby Power Systems. The transfer switch shall meet all requirements for Level 1 systems, regardless of the actual circuit level.
- H. The manufacturer shall warrant the material and workmanship of the transfer switch equipment for a minimum of one (1) year from registered commissioning and start-up, or eighteen (18) months from date of shipment.
- I. The warranty shall be comprehensive. No deductibles shall be allowed for travel time, service hours, repair parts cost, and etc. during the minimum noted warranty period described above.

1.5 PROJECT CONDITIONS

- A. Interruption of Existing Electrical Service: Do not interrupt electrical service to facilities occupied by Owner or others unless permitted under the following conditions and then only after arranging to provide temporary electrical service:
 - 1. Notify (Architect/Construction Manager/Owner) no fewer than (insert appropriate number) days in advance of proposed interruption of electrical service.
 - 2. Do not proceed with interruption of electrical service without (Architect/Construction Manager/Owner's) written permission.

3. Do not energize any new service or distribution equipment without notification and permission of the (Architect/Construction Manager/Owner).

1.6 COORDINATION

- A. Size and location of concrete bases and anchor bolt inserts shall be coordinated. Concrete, reinforcement and formwork must meet the requirements specified in Division 03. See section "INSTALLATION" for additional information on installation
- B. If Project calls for bypass switch(es) mounted on a concrete base, the base must be designed to accommodate the requirements of the drawout mechanism (extension rails and/or wheeled carriage) of the bypass switch.

PART 2 - PRODUCTS

2.1 MANUFACTURERS

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 - 1. Cummins Power Generation
 - 2. Russelectric
 - 3. ASCO
- B. Equipment specifications for this Project are based on automatic transfer switches manufactured by Cummins Power Generation. Switches manufactured by Russelectric or ASCO that meet the requirement of this specification are acceptable, if approved not less than two weeks before scheduled bid date. Proposals must include a line-by-line compliance statement based on this specification.
- C. Transfer switches utilizing molded case circuit breakers do not meet the requirements of this specification and will not be accepted.

2.2 GENERAL TRANSFER-SWITCH PRODUCT REQUIREMENTS

- A. Provide transfer switches in the number and ratings that are shown on the drawings.
- B. Indicated Current Ratings: Apply as defined in UL 1008 for continuous loading and total system transfer.
- C. Fault-Current Closing and Withstand Ratings: UL 1008 WCR ratings must be specifically listed as meeting the requirements for use with protective devices at installation locations, under specified fault conditions. Withstand and closing ratings shall be based on use of the same set of contacts for the withstand test and the closing test.
- D. Solid-State Controls: All settings should be accurate to \pm or better over an operating temperature range of \pm 40 to \pm 60 degrees C (\pm 40 to \pm 140 degrees F).

- E. Resistance to Damage by Voltage Transients: Components shall meet or exceed voltagesurge withstand capability requirements when tested according to IEEE C62.41. Components shall meet or exceed voltage-impulse withstand test of NEMA ICS 1.
- F. Electrical Operation: Accomplished by a non-fused, momentarily energized solenoid or electric motor operator mechanism, mechanically and electrically interlocked in both directions (except that mechanical interlock is not required for closed transition switches).
- G. Switch Characteristics: Designed for continuous-duty repetitive transfer of full-rated current between active power sources.
 - 1. Switches using molded-case switches or circuit breakers, or insulated case circuit breaker components are not acceptable.
 - 2. Transfer switches shall be double-throw and mechanically held in the Source 1 and Source 2 positions.
 - 3. Main switch contacts shall be high pressure silver alloy. Contact assemblies shall have are chutes for positive are extinguishing. Are chutes shall have insulating covers to prevent inter-phase flashover.
 - 4. Contacts shall be operated by a high-speed electrical mechanism that causes contacts to open or close within three electrical cycles from signal.
 - 5. The transfer switch operation shall include the ability to switch to an open position (both sources disconnected) for the purpose of load shedding from the generator set.
 - 6. The power transfer mechanism shall include provisions for manual operation under load with the enclosure door closed. Manual operation may be electromechanical or mechanical, but must be coordinated with control function.
 - 7. Transfer switch shall be provided with flame retardant transparent covers to allow viewing of switch contact operation but prevent direct contact with components that could be operating at line voltage levels.
 - 8. The transfer switch shall include the mechanical and control provisions necessary to allow the device to be field-configured for operating speed. Transfer switch operation with motor loads shall be as is recommended in NEMA MG1.
 - a. Phase angle monitoring/timing equipment is not an acceptable substitute for this functionality
 - 9. Transfer switches designated on the drawings as "4-pole" shall be provided with a switched neutral pole switched which is switched simultaneously with phase poles.
 - 10. Transfer switches designated on the drawings as "3-pole" shall have a full current-rated neutral bar with lugs.

- 11. Transfer switches designated on the drawings as "isolation-bypass" switches shall meet the requirements of section "BYPASS/ISOLATION SWITCHES" of this specification.
- 12. Transfer switches designated on the drawings as "closed transition" switches shall meet the requirements of section "CLOSED-TRANSITION TRANSFER SWITCHES" of this specification.
- H. Control: Transfer switch control shall be capable of communicating with the genset control, other switches and remote programming devices over a high-speed network interface.
- I. Factory wiring: Transfer switch internal wiring shall be composed of pre-manufactured harnesses that are permanently marked for source and destination. Harnesses shall be connected to the control system by means of locking disconnect plug(s), to allow the control system to be easily disconnected and serviced without disconnecting power from the transfer switch mechanism
- J. Terminals: Terminals shall be pressure type and appropriate for all field wiring. Control wiring shall be equipped with suitable lugs, for connection to terminal strips.
- K. Enclosures: All enclosures shall be third-party certified for compliance to NEMA ICS 6 and UL 508, unless otherwise indicated:
 - 1. The enclosure shall provide wire bend space in compliance to the latest version of NFPA70, regardless of the direction from which the conduit enters the enclosure.
 - 2. Exterior cabinet doors shall provide complete protection for the system's internal components. Doors must have permanently mounted key-type latches. Bolted covers or doors are not acceptable.
 - 3. Transfer switches shall be provided in enclosures that are third party certified for their intended environment per NEMA requirements.
 - a. Transfer switches that are installed outdoors or in any other uncontrolled environment shall be supplied with NEMA Type 4 or 4X (stainless steel) enclosures (IEC IP65).

2.3 AUTOMATIC TRANSFER SWITCHES

- A. Comply with requirements for Level 1 equipment according to NFPA 110.
- B. Indicated current ratings:
 - 1. Refer to the Project drawings for specifications on the sizes and types of transfer switch equipment, withstand and closing ratings, number of poles, voltage and ampere ratings, enclosure type, and accessories.
 - 2. Main contacts shall be rated for 600 VAC minimum.

- 3. Transfer switches shall be rated to carry 100% of rated current continuously in the enclosure supplied, in ambient temperatures of -40 to +60 degrees C (-40 to +140 degrees F), relative humidity up to 95% (non-condensing), and altitudes up to 10,000 feet (3000 meters).
- C. Manual Switch Operation: The power transfer mechanism shall include provisions for manual operation under load with the enclosure door closed. Manual operation may be electromechanical or mechanical, but must be coordinated with control function
- D. Relay Signal: Control shall include provisions for addition of a pre-transfer relay signal, adjustable from 0 to 60 seconds, to be provided if necessary for elevator operation, based on equipment provided for the project.
- E. Control: Transfer switch control shall be provided with necessary equipment and software to communicate with the genset control, other transfer switches, remote annunciation equipment, and other devices over a high speed control network.
- F. Neutral Switching: Transfer switches designated on the drawings as 4-pole shall be provided with a switched neutral pole. The neutral pole shall be of the same construction and have the same ratings as the phase poles. All poles shall be switched simultaneously using a common crossbar. Substitute equipment using overlapping neutral contacts is not acceptable.
- G. Transfer switches that are designated on the drawings as 3-pole shall be provided with a neutral bus and lugs. The neutral bus shall be sized to carry 100% of the current designated on the switch rating.
- H. The transfer switch physically located closest to the generator and not more than 50 ft (15 meters) away, except those served by generator paralleling equipment, shall be provided with a battery charger suitable for the requirements of the application and in compliance with NFPA 110 requirements for Level 1 systems. If no transfer switch is located within this distance, a battery charger shall be installed on the generator set.

I. Automatic Transfer Switch Control Features

- 1. The transfer switch control system shall be configurable in the field for any operating voltage level up to 600 VAC. Voltage sensing shall be monitored based on the normal voltage at the site. Systems that utilize voltage monitoring based on standard voltage conditions that are not field configurable are not acceptable.
- 2. All transfer switch sensing shall be configurable from an operator panel or from a Windows XP or later PC-based service tool. Designs utilizing DIP switches or other electromechanical devices are not acceptable.
- 3. The transfer switch shall be configurable to accept a relay contact signal and a network signal from an external device for load shedding purposes. On receipt of this signal, the transfer switch shall switch to a neutral position when connected to Source 2. If Source 1

- is available when the load-shed signal is received, the transfer switch shall connect to Source 1.
- 4. The transfer switch shall be configurable to accept a relay contact signal and a network signal from an external device to prevent transfer to the generator service.
- 5. The transfer switch shall provide a relay contact signal prior to transfer or re-transfer. The time period before and after transfer shall be adjustable in a range of 0 to 60 seconds.
- 6. The control system shall be designed and prototype tested for operation in ambient temperatures from 40 degrees C to + 60 degrees C (- 40 to +140 degrees F). It shall be designed and tested to comply with the requirements of the noted voltage and RFI/EMI standards.
- 7. The control shall have optically isolated logic inputs, high isolation transformers for AC inputs and relays on all outputs, to provide optimum protection from line voltage surges, RFI and EMI.
- J. Transfer Switch Control Panel: The transfer switch shall have a microprocessor-based control with a sealed membrane panel incorporating pushbuttons for operator-controlled functions, and LED lamps for system status indicators. The panel shall also include an alphanumeric display for detailed system information. Panel display and indicating lamps shall include permanent labels.
 - 1. The indicator panel LEDs shall display:
 - a. Which source the load is connected to (Source 1 or Source 2)
 - b. Which source or sources are available
 - c. When switch is not set for automatic operation, the control is disabled or the bypass switch is in use
 - d. When the switch is in test/exercise mode
 - 2. The indicator shall have pushbuttons that allow the operator to activate the following functions:
 - a. Activate pre-programmed test sequence
 - b. Override programmed delays, and immediately go to the next operation
 - c. Reset the control by clearing any faults
 - d. Test all of the LEDs by lighting them simultaneously
 - 3. The alphanumeric digital display shall be vacuum fluorescent-type, clearly visible in both bright sunlight and no-light conditions over an angle of 120 degrees, and shall display the following:

- a. AC voltage for all phases, normal and emergency
- b. Source status: connected or not connected.
- c. Load data, including voltage, AC current, frequency, KW, KVA, and power factor.
- 4. The display panel shall be password-protected, and allow the operator to view and make adjustments:
 - a. Set nominal voltage and frequency for the transfer switch
 - b. Adjust voltage and frequency sensor operation set points
 - c. Set up time clock functions
 - d. Set up load sequence functions
 - e. Enable or disable control functions including program transition
 - f. View real-time clock data, operation log (hours connected, times transferred, failures) and service history
- K. Control Functions: Functions managed by the control shall include:
 - 1. Software adjustable time delays:
 - a. Engine start (prevents nuisance genset starts in the event of momentary power fluctuation): 0 to 120 seconds (default 3 sec)
 - b. Transfer normal to emergency (allows genset to stabilize before load is transferred): 0 to 120 seconds (default 3 sec)
 - c. Re-transfer emergency to normal (allows utility to stabilize before load is transferred from genset): 0 to 30 minutes (default 3 sec)
 - d. Engine cooldown: 0 to 30 minutes (default 10 min)
 - e. Programmed transition: 0 to 60 seconds (default 3 sec)
 - 2. Undervoltage sensing: three-phase normal, three-phase emergency source.
 - a. Pickup: 85 to 98% of nominal voltage (default 90%)
 - b. Dropout: 75 to 98% of nominal voltage (default 90%)
 - c. Dropout time delay: 0.1 to 1.0 seconds (default 0.5 sec)
 - d. Accurate to within +/- 2% of nominal voltage
 - 3. Over-voltage sensing: three-phase normal, three-phase emergency source.

- a. Pickup: 95 to 99% of dropout setting (default 95%)
- b. Dropout: 105 to 135% of nominal voltage (default 110%)
- c. Dropout time delay: 0.5 to 120 seconds (default 3 sec)
- d. Accurate to within +/- 2% of nominal voltage
- 4. Over/under frequency sensing:
 - a. Pickup: +/- 5 to +/-20% of nominal frequency (default 10%)
 - b. Dropout: +/-1% beyond pickup (default 1%)
 - c. Dropout time delay: 0.1 to 15.0 seconds (default 5 sec)
 - d. Accurate to within +/- 0.05 Hz
- 5. Voltage imbalance sensing:
 - a. Dropout: 2 to 10% (default 4%)
 - b. Pickup: 90% of dropout
 - c. Time delay: 2.0 to 20 seconds (default 5 sec)
- 6. Phase rotation sensing:
 - a. Time delay: 100 msec
- 7. Loss of single-phase detection:

L. Control features shall include:

- 1. Programmable genset exerciser: A field-programmable control shall periodically start and run the generator with or without transferring the load for a preset time period, then retransfer and shut down the generator after a preset cool-down period.
- 2. In event of a loss of power to the control, all control settings, real-time clock setting and the engine start-time delay setting will be retained.
- 3. The system continuously logs information including the number of hours each source has been connected to the load, the number of times transferred, and the total number of times each source has failed. An event recorder stores information, including time and date-stamp, for up to 50 events.
- 4. Re-Transfer Inhibit Switch: Inhibits automatic re-transfer control so automatic transfer switch will remain connected to emergency power source as long as it is available regardless of condition of normal source.

Transfer Inhibit Switch: Inhibits automatic transfer control so automatic transfer switch
will remain connected to normal power source regardless of condition of emergency
source.

M. Control Interface

- 1. Provide one set Form C auxiliary contacts on both sides, operated by transfer switch position, rated 10 amps 250 VAC.
- 2. The transfer switch shall be provided with a network communication card, and configured to allow network-based communication with the transfer switch and other network system components, including the generator set(s) provided for the Project.
- 3. Unassigned Auxiliary Contacts: Two normally open, 1-pole, double-throw contacts for each switch position, rated 10A at 240 VAC.

N. Engine Starting Contacts

1. One isolated and normally closed pair of contacts rated 10A at 32 VDC minimum.

2.4 BYPASS/ISOLATION SWITCHES

- A. Comply with requirements for Level 1 equipment according to NFPA 110.
- B. Description: Transfer switches that are designated on the drawings as "bypass isolation" transfer switches shall be provided with a manually-operated bypass switch arranged to select and connect either source of power directly to load, isolating transfer switch from load and from both power sources. Include the following features for each combined automatic transfer switch and bypass/isolation switch:
 - 1. The bypass switch shall be enclosed in the same cabinet as the automatic transfer switch, and UL-listed as an assembled product.
 - 2. The bypass isolation switch shall provide a means for manually bypassing the transfer switch from either source (Normal or Emergency) to the load, while under load if necessary, and to isolate the transfer switch from both sources for maintenance or repair without a power interruption or disturbance.
 - a. Designs that bypass to only one source are not acceptable under this specification.
 - 3. The bypass switch shall be operable without the use of tools, and shall include the ability to isolate the automatic switch mechanism without the use of tools and without opening the exterior cabinet door(s).
 - 4. Operability: Switch shall be constructed so load bypass and transfer-switch isolation can be performed by one person in no more than two operations, in 15 seconds or less.
 - 5. Bypass isolation switch equipment shall be UL listed per Standard 1008 and CSA approved, with continuous current rating, voltage and frequency ratings, and withstand

- and closing ratings equal to the transfer switch ratings at the specified conditions of ambient temperature, humidity, and altitude.
- 6. The bypass isolation and transfer switches shall be mechanically held in each position. Switching mechanisms shall be break-before-make on all poles, including the neutral pole on 4-pole switches except where closed transition transfer is specified as defined in section "CLOSED-TRANSITION TRANSFER SWITCHES". The switch mechanism shall be an over-center toggle device which provides stored energy contact operation during both opening and closing. The speed of contact operation shall be independent of the force applied to the operating handles, which permit manual operation under load.
- 7. Provide means to lock bypass/isolation switch in the position that isolates transfer switch with an arrangement that permits complete electrical testing of transfer switch while isolated. While isolated, interlocks shall prevent transfer-switch operation, except for testing or maintenance.
- 8. Bypass switch shall be a fully-rated, manually-operated switch, rated for the same loads as the automatic transfer switch. Bypass switch shall provide bypass to either normal or emergency source by use of a door mounted, keyed source selector switch and a permanently mounted external operating handle. Equipment shall provide manual bypass without disturbance of the power supply to the load.
 - a. Equipment requiring load isolation before bypass is not acceptable for use on this Project.
- 9. Maintainability: Fabricate to allow convenient removal of major components from front without removing other parts or main power conductors.
- 10. Contact temperatures of bypass/isolation switches shall not exceed those of automatic transfer-switch contacts when they are carrying rated load.
- 11. Positive mechanical interlocks shall prevent all possible source-to-source interconnections via the bypass switch. The interlock system shall assure a properly sequenced, mechanically guided bypass and isolation action.
 - a. Designs which depend on electrical interlocks to prevent source to source interconnections, or which intentionally interconnect the sources via the bypass switch, are not acceptable.
- 12. The equipment shall utilize automatic, mechanical stops to prevent manually bypassing to a dead source.
 - a. Equipment that does not prevent dead source bypass is not acceptable.
- 13. A drawout isolation mechanism shall provide closed-door isolation of the transfer switch. The isolation mechanism shall be interlocked so that either the transfer switch must be bypassed or the transfer switch must be open before the mechanism will permit isolation

- of the transfer switch. Drawout arrangement must provide physical separation from live parts and accessibility for testing and maintenance operations.
- 14. The isolation mechanism shall provide for three-position operation: Connected, Test, and Isolated. In the Connected position, isolation contacts shall be fully engaged and closed, with the transfer switch control cable connected. In the Test position, isolation contacts shall be open and the transfer switch control cable connected. The Test position shall allow operational testing of transfer switchs and controls without power disruption to the load. In the Isolated position, the transfer switch and control shall be completely isolated from all power sources. In the Isolated position, the transfer switch shall be capable of being withdrawn from the cabinet.
- 15. The bypass and isolation process for the automatic transfer switch shall be capable of being fully accomplished without opening the cabinet door.
- 16. Interconnection of bypass/isolation switch with automatic transfer switch shall consist of factory-installed copper bus bars, plated at connection points and braced for the indicated available short-circuit current.
- 17. Note the size and access requirements for the transfer switch with bypass isolation and provide equipment that will fit into the space allowed as well as complying with codespecified access requirements.
- 18. Manufacturer's standard legend for control labels and instruction signs shall describe operating instructions.
- C. Interconnection of Bypass/Isolation Switches with Automatic Transfer Switches: Factory-installed copper bus bars, plated at connection points and braced for the indicated available short-circuit current.

2.5 CLOSED-TRANSITION TRANSFER SWITCHES

- A. Automatic Closed-Transition Transfer Switches: Include the following functions and characteristics:
 - 1. Fully automatic make-before-break operation, when both sources are available and break-before-make when one source fails.
 - a. Failure of power source serving load initiates automatic break-before-make transfer.
 - 2. When operating in closed transition mode, load is transferred' without interruption, through momentary interconnection of both power sources not exceeding 100 msec in closed-transition operation mode.
 - 3. Initiation of no-interruption transfer: Controlled by sync check monitor and sensors confirming both sources are present and acceptable.

- 4. The control system shall actively monitor operating speed and automatically adjust operation timing to retain sync check function precision. Sync check window and time delay shall be field adjustable
- 5. The transfer switch shall be provided with all equipment necessary and all functions required for compliance with the requirements for momentary closed-transition operation with the local utility. As a minimum, equipment will include a contact closure to indicate transfer switch has failed to disconnect the generator set from the utility during closed-transition transfer. Contacts will be used to trip the upstream (genset or utility) breaker.

2.6 REMOTE ANNUNCIATOR SYSTEM

- A. Functional Description: Remote annunciator panel shall annunciate conditions for indicated transfer switches. Annunciation shall include the following:
 - 1. Sources available, as defined by actual pickup and dropout settings of transfer-switch controls.
 - 2. Switch position.
 - 3. Switch in test mode.
 - 4. Failure of communication link.
- B. Annunciator Panel: LED-lamp type with audible signal and silencing switch.
 - 1. Indicating Lights: Grouped for each transfer switch monitored.
 - 2. Label each group, indicating transfer switch it monitors, location of switch, and identity of load it serves.
 - 3. Switch in test mode.
 - 4. Lamp Test: Push-to-test or lamp-test switch on front panel.
- C. Malfunction of annunciator or communication link shall not affect functions of automatic transfer switch. In the event of failure of communication link, automatic transfer switch automatically reverts to stand-alone, self-contained operation.
- D. Automatic transfer-switch sensing, controlling, or operating function shall not depend on remote panel for proper operation. The remote annunciation system shall not prevent transfer to the alternate source when the primary power source fails, nor prevent return to the primary source if the alternate source fails

PART 3 - EXECUTION

3.1 INSTALLATION

- A. Design each fastener and support to carry load indicated by seismic requirements and according to seismic-restraint details. See Division 26 Section "Vibration and Seismic Controls for Electrical Systems."
- B. Floor-Mounting Switch: Anchor to floor by bolting.
 - 1. Floor-mounted transfer switches (except drawout switches supported by wheeled carriages, which must be rolled out at floor level) shall be mounted on concrete bases complying with the following requirements:
 - a. Concrete Bases: 4 inches (100 mm) high, reinforced, with chamfered edges. Extend base no more than 4 inches (100 mm) in all directions beyond the maximum dimensions of switch, unless otherwise indicated or unless required for seismic support. Construct concrete bases according to Division 26 Section "Hangers and Supports for Electrical Systems."
- C. Annunciator Panel Mounting: Flush in wall, unless otherwise indicated.
- D. Identify components according to Division 26 Section "Identification for Electrical Systems."
- E. Set field-adjustable intervals and delays, relays, and engine exerciser clock.
- F. Provide certification of IBC Seismic compliance

3.2 CONNECTIONS

- A. Wiring to Remote Components: Match type and number of cables and conductors to control and communication requirements of transfer switches as recommended by manufacturer. Increase raceway sizes at no additional cost to Owner if necessary to accommodate required wiring.
- B. Field control connections shall be made on a common terminal block that is clearly and permanently labeled.
- C. Transfer switch shall be provided with AL/CU mechanical lugs sized to accept the full output rating of the switch. Lugs shall be suitable for the number and size of conductors shown on the drawings.
- D. Ground equipment according to Division 26 Section "Grounding and Bonding for Electrical Systems."
- E. Connect wiring according to Division 26 Section "Low-Voltage Electrical Power Conductors and Cables."

3.3 SOURCE QUALITY CONTROL

A. Prior to shipping, factory shall test and inspect components, assembled switches, and associated equipment to ensure proper operation.

- B. Factory shall check transfer time and voltage, frequency, and time-delay settings for compliance with specified requirements.
- C. Factory shall perform dielectric strength test complying with NEMA ICS 1.

3.4 FIELD QUALITY CONTROL

- A. Manufacturer's Field Service: The supplier of the transfer switch(es) and associated equipment shall inspect, test, and adjust components, assemblies, and equipment installations, including connections, and report results in writing.
- B. Manufacturer's representative shall perform tests and inspections and prepare test reports.
- C. After installing equipment and after electrical circuitry has been energized, installer shall test for compliance with requirements.
 - 1. Perform recommended installation tests as recommended in manufacturer's installation and service manuals.
 - 2. After energizing circuits, demonstrate interlocking sequence and operational function for each switch.
 - a. Simulate power failures of normal source to automatic transfer switches and of emergency source with normal source available.
 - b. Verify time-delay settings.
 - c. Verify that the transfer switch is accurately metering AC voltage and current.
 - d. Test bypass/isolation unit functional modes and related automatic transfer-switch operations.
 - e. Verify proper sequence and correct timing of automatic engine starting, transfer time delay, retransfer time delay on restoration of normal power, and engine cool-down and shutdown.
- D. Infrared Scanning: After Substantial Completion, but not more than 60 days after Final Acceptance, perform an infrared scan of each switch. Remove all access panels so joints and connections are accessible to portable scanner.
 - 1. Follow-up Infrared Scanning: Perform an additional follow-up infrared scan of each switch 11 months after date of Substantial Completion.
 - 2. Instrument: Use an infrared scanning device designed to measure temperature or to detect significant deviations from normal values. Provide calibration record for device.
 - 3. Record of Infrared Scanning: Prepare a certified report that identifies switches checked and that describes scanning results. Include notation of deficiencies detected, remedial action taken, and observations after remedial action.

3.5 DEMONSTRATION

- A. After generator set installation, the generator and transfer switch supplier shall conduct a complete operation, basic maintenance, and emergency service seminar covering generator set and transfer switch equipment, for up to 10 people employed by the Owner.
 - 1. The seminar shall include instruction on operation of the transfer equipment, normal testing and exercise, adjustments to the control system, use of the PC based service and maintenance tools provided under this contract, and emergency operation procedures.
 - 2. The class duration shall be at least 8 hours in length, and include practical operation with the installed equipment.

3.6 SERVICE AND SUPPORT

- A. The manufacturer shall supply the Service Provider with a complete set of the service and maintenance software required to support the product. The software shall be provided at a training class attended by the user, to qualify the user in proper use of the software. The software shall have the following features and capabilities:
 - 1. The software shall allow adjustment of all functions described herein, adjustment of operating levels of all protective functions, and programming of all optional functions in the controller. Adjustments shall be possible over modem from a facility that is remote from the generator set.
 - 2. The software shall be capable of storing and displaying data for any function monitored by the generator set control. This data shall be available in common file formats, and on graphical "strip chart" displays.
 - 3. The software shall automatically record all control operations and adjustments performed by any operator or software user, for tracking of changes to the control.
 - 4. The software shall display all warning, shutdown, and status changes programmed into transfer switch controller. For each event, the control shall provide information on the nature of the event, when it last occurred, and how many times it has occurred.