



# Oregon State University

## COMPREHENSIVE RESERVE REQUEST FOR PROPOSAL (RFP) #2022-006449

### ANNUAL PARKING DESIGN AND CONSTRUCTION SUPPORT SERVICES

ISSUE DATE: AUGUST 24, 2021

MANDATORY PRE-PROPOSAL CONFERENCE:  
SEPTEMBER 2, 2021 at 3:30 PM Pacific Time (PT) via  
Zoom

RFP DUE DATE/TIME:  
SEPTEMBER 21, 2021 at 2:00 PM Pacific Time (PT)  
via electronic submission to [bids@oregonstate.edu](mailto:bids@oregonstate.edu)

QUESTION DEADLINE: SEPTEMBER 14, 2021 at 12:00 PM Pacific Time (PT)

PROJECT NUMBER: VARIOUS

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It is the Proposer's responsibility to continue to monitor the [OSU Business and Bid Opportunities](#) website for Addenda. Failure to acknowledge any Addenda in the Transmittal Letter may cause your Proposal to be considered non-responsive.

*OSU standards and policies govern this solicitation ([Procurement Thresholds and Methods, Procurement Solicitations and Contracts](#)) unless otherwise referenced or stated.*

## **1.0 INTRODUCTION**

**1.1** Oregon State University (“OSU” and/or “Owner”) is conducting a competitive **ONE STEP** Request for Proposals (RFP) process to retain ONE (1) firm to provide consulting services for ANNUAL PARKING DESIGN AND CONSTRUCTION SUPPORT SERVICES (*the “Project”*).

OSU is **only** seeking proposals from firms accepted into OSU’s 2019-2023 Professional Consultant Reserve Contracting Program. Firms not currently in the Reserve Program can apply for entry into the program by responding to the RFQ contained at the following link: <https://bid.oregonstate.edu/>

**OSU WILL ONLY BE ACCEPTING SEALED PROPOSALS ELECTRONICALLY** - Proposals are to be submitted to [bids@oregonstate.edu](mailto:bids@oregonstate.edu) by the Due Date/Time.

**VIRTUAL MANDATORY PRE-PROPOSAL CONFERENCE**- A virtual Mandatory Pre-Proposal Conference will be held at 3:30 PM PT on September 2, 2021 via Zoom. Firms wishing to attend shall e-mail [constructioncontracts@oregonstate.edu](mailto:constructioncontracts@oregonstate.edu) no later than 30 minutes in advance to receive the Zoom link. The email subject line should contain the Solicitation Number/Name and Firm Name.

All questions shall be submitted via e-mail to [constructioncontracts@oregonstate.edu](mailto:constructioncontracts@oregonstate.edu) by the Question Deadline in order to be addressed. The email subject line should contain the Solicitation Number/Name and Firm Name.

**This is an annual contract with an initial term which will run from contract execution through December 31, 2023 with the potential for up to three (3) one-year renewal options which will run from January 1 until December 31<sup>st</sup> annually if exercised.**

**1.2 Background.** Oregon State University in Corvallis, Oregon is located within the traditional homelands of the Mary’s River or Ampinefu Band of Kalapuya. Following the Willamette Valley Treaty of 1855 (Kalapuya etc. Treaty), Kalapuya people were forcibly removed to reservations in Western Oregon. Today, living descendants of these people are a part of the Confederated Tribes of Grand Ronde Community of Oregon (<https://www.grandronde.org>) and the Confederated Tribes of the Siletz Indians (<https://ctsi.nsn.us>).

Founded in 1868 as Oregon’s land grant institution, OSU serves the state, the nation and the world as a premier 21st-century research university. OSU is committed to exceptional research, discovery, innovation and engagement — and to integrating its research and engagement mission with the delivery of a high-quality, globally relevant and affordable education for the people of Oregon and beyond. OSU is one of only two land, sea, space and sun grant universities in the U.S. and is the only university in Oregon to have earned both Carnegie Classifications for Very High Research Activity and Community Engagement.

The university’s 570-acre main campus is located in the city of Corvallis, a vibrant college town of nearly 58,000 in the heart of Western Oregon’s Willamette Valley. Corvallis consistently ranks among the safest, most highly educated and greenest small cities in the nation.

### 1.3 Location. Oregon State University - Corvallis, Oregon

**1.4 Summary of Work.** OSU requires the services of a professional engineer to provide design and construction support services for its parking lot renewal program. OSU's parking lots were assessed in a Pavement Management Program (PMP) which made recommendations for pavement renewal projects to bring all OSU lots into "fair or better" condition. OSU's current goal is a Pavement Condition Index (PCI) of "Satisfactory" (PCI of 71 or higher). The PMP is used as a basis to determine the remaining work needed to bring all lots up to at least Satisfactory condition. The selected design team will work with OSU to design and bid the improvement projects and provide engineering support during construction over two to three years. Construction typically occurs during summertime.

Key components of the Project include the following:

1. Transportation Services has created the list of lots needing pavement renewal. After reviewing the planned scope based upon the PMP document, historical drawings, and other information provided by OSU, the Design Professional will conduct brief field walks at each lot. The goal of site visits is to confirm and update the condition of each lot and summarize the design scope in a brief pre-design tech memo. The extent and nature of improvements will be updated and discussed with OSU prior to initiating design.
2. Provide biddable Construction Documents (NOTE: Crack Seal, Slurry Seal, and Striping will be performed by the Contractor or subcontractor, and may require some design coordination to support this effort.)
  - a. This contract may include developing striping plans for some lots. When needed, those plans will be provided to striping contractor. Surveyed striping plans shall be maintained in CAD and PDF formats. Striping plan needs will be determined during the scoping effort.
3. Identify and address ADA requirements for the proposed lots. This largely will include design of ADA spaces, but will also include identifying ADA deficiencies during inspection of the parking lots.
4. Provide engineering support during construction for a well-coordinated project
5. Identify City permit requirements and assist OSU to obtain the required City permits.
6. Understand and meet applicable codes and standards.
7. Work within OSU's bidding procedures for a successful bid process.

Key Project Goals and Milestones include:

1. Develop design schedules to target best bidding dates and accommodate permit processes.

The task list, and associated scope/fee, for the Parking Lots requiring design and/or construction support under this contract will be developed as early in the year as possible to provide maximum flexibility of schedule.

To support OSU's financial procedures, the selected proposing team may be required to track and invoice each lot as individual OSU projects to conform to OSU Financial Services' requirements for unique assets. Each separate OSU project will require individual monthly invoices (i.e. 3 OSU projects = 3 invoices per month).

**1.5 Scope of Services.** Oregon State University (OSU) Transportation Services manages over 80 surface parking lots on the Corvallis campus. Transportation Services is following a Pavement Management Program to bring all campus parking lots to “satisfactory” PCI of 71 or higher. OSU intends to renew deficient asphalt in multiple parking lots on campus to prolong the useful life of those lots. OSU seeks to hire a design consultant to: provide designs for the lots to be renewed, develop City permit applications, and oversee/support construction in the lots (in coordination with OSU staff).

Historically the design for parking lot renewal begins with a review of any existing drawings and background information available for each lot along with assessments/recommendations provided in the PMP. This is followed by a site visit to update the condition of the lot and assess the best approach for lot renewal. The design team and OSU discuss the recommended solutions and confirm the plan prior to beginning design. Typically one or two drawings per lot (along with supporting details, cover, etc.) are sufficient for bidding/managing the work. Specifications are also needed to support bidding and construction.

Services including, but not limited to:

- Provide **engineered construction documents** (Plans and Specifications) for review and bidding.
  - Assess parking lot renewal list for the next summer construction season.
    - Coordinate with OSU to develop scope/fee for the upcoming year’s parking lot renewal.
    - Conduct site visit(s) as needed to fully understand lot conditions and requirements. Update scope to reflect current field conditions. Make recommendations as appropriate to facilitate the best overall approach for each project/lot
    - Offer expertise and advice during annual scoping process to support a logical and efficient process and opportunities to improve outcomes.
  - Coordinate with OSU to develop design documents for parking lots
    - Develop a complete drawing and specification package as needed to permit and bid the parking lot construction process.
    - For lots where the footprint changes or existing striping is changed/removed by construction project, or as requested by OSU, providing striping plans for slurry contractor.
    - If a slurry seal is needed to bring a lot into usable status after construction, provide sufficient detail in the documents to allow bidders to subcontract slurry/stripping efforts.
    - In coordination with OSU’s Project Manager, support communication and coordination with other OSU departments (Planning, Facilities, etc.)
    - Incorporate historical information, such as drawings and other data regarding lot construction and history. (as available)
    - Understand and incorporate OSU Construction Standards <https://fa.oregonstate.edu/cpd-standards>
    - Understand and incorporate applicable state and local codes, including ADA requirements.
    - Incorporate City of Corvallis Standards.

- Understand City of Corvallis permitting system and requirements. Provide guidance regarding required permits, facilitate permit submittal and review processes to obtain necessary permits.
      - Oversee Contractor adherence to permit requirements.
    - Understand and incorporate Corvallis/OSU Historic District requirements that apply.
    - Make recommendations for efficient use of resources and funds (such as when survey is recommended, coring needs to verify asphalt thickness and guide design, etc.)
    - Follow OSU Standards and meet applicable City of Corvallis requirements (<https://www.corvallisoregon.gov/publicworks/page/standard-construction-specifications>)
  - Adjust documents as necessary to address review comments.
    - Assume at least one round of modifications to plans to incorporate OSU comments.
    - Assume at least one round of modifications to incorporate City comments, if any.
  - Provide project cost estimates to verify budgets and bid-tabs for bidding.
    - Track and update unit pricing in coordination with OSU annually to refine and better predict costs.
    - Advise OSU of any industry conditions that may impact the bidding climate.
  - Designs may include design-bid-build, or just design of lots for planning and program management purposes.
- Provide **engineering construction support and administration** for bidding and construction.
  - Attend pre-bid meeting and walk through with Contractors, answer questions, provide addenda support as needed.
  - Attend pre-construction meeting with Contractor and OSU personnel.
  - Coordinate with OSU PM from Capital Planning & Development (CPD) to respond to RFI's and submittals and to inspect and provide engineering guidance during construction in response to field conditions (such as unexpected subsurface conditions, etc.) to guide contractor effort in efficient and cost-effective solutions.
    - Special inspections will be contracted separately.
      - Support development of scope of required special inspections.
  - Provide sufficient hours for on-site construction support to assist OSU with a well-run construction effort and respond to field issues as needed.
    - Assume brief daily visits during the peak of construction or during critical/complex activities to observe work and respond to field questions. Full-time on-site presence is not anticipated, however assume sufficient site visits to monitor and guide construction, anticipate possible issues, supervise critical areas of work, respond to unexpected field conditions, and support/coordinate with OSU staff.
    - Provide verification that work is proceeding according to plans and specifications.
- **Optional Services** as Needed (Possible amendments to base contract may include, but not limited to):
  - Provide design guidance on projects that may not immediately go to construction, such as cost or design information.

- Updates to the Pavement Management Program (PMP) may be needed during the timeframe of this contract. OSU may request reassessing the condition of some or all lots and providing an update to the PMP, including updating unit pricing data and cost estimates. Detailed scope of this effort to be developed if update is requested.
  - PMP task may include, but not limited to:
    - Update condition assessments of parking lots.
    - Identify proposed future steps required to maintain lots at “Satisfactory” condition (PCI Rating of 71 or higher).
    - Provide accurate maps of each lot with areas of work clearly detailed.
    - Update cost estimates for proposed future work.
    - Use of PAVER pavement management software.
    - Other services to support PMP.

## 1.6 RESERVED

**1.7 Design Standards.** The design of the Project must follow [OSU’s Design Standards](#), including OSU’s requirements for sustainable development.

## 2.0 SCHEDULE

Issue Date	August 24, 2021
<b>Mandatory Pre-Proposal Conference</b>	<b>September 2, 2021 at 3:30 PM</b>
Question Deadline	September 14, 2021 at 12:00 PM PT
Final Addendum Issuance (if necessary)	By September 17, 2021
Proposal Due Date/Time	September 21, 2021 at 2:00 PM PT

### **The following dates are tentative and subject to change without notice:**

Notice of Intent to Award	By October 1, 2021
Estimated Contract execution	By October, 2021
Estimated Notice to Proceed	By October 15, 2021

OSU will make every effort to adhere to the above schedule. It is however, subject to change.

## **3.0 QUESTIONS, SOLICITATION REVISION REQUESTS, CHANGE OR MODIFICATION, APPEALS**

### **3.1 Questions.**

**3.1.1** All questions and contacts with OSU regarding any information in this RFP must be addressed in writing via email to [constructioncontracts@oregonstate.edu](mailto:constructioncontracts@oregonstate.edu) no later than the **Question Deadline** as stated in Section 2.0. If a Proposer is unclear about *any* information contained in this document or its exhibits (Project, scope, etc.), they are urged to submit those questions for formal clarification.

### 3.2 Solicitation Process Revision Requests.

**3.2.1** Proposers may submit a written request for change of particular solicitation process provisions to the **Construction Contracts Manager** at the address or email listed in this document. Such requests for change shall be received no later than the **Question Deadline** listed above.

**3.2.2** Such requests for change shall include the reasons for the request and any proposed changes to the solicitation process provisions.

### 3.3 Change or Modification.

**3.3.1** Any change or modification provided by the Owner for this RFP or the documents included as exhibits to this RFP shall be made by a duly issued Addendum made available to all firms on the [OSU Business and Bid Opportunities](#) website. It is the responsibility of each Proposer to visit the website and download any addenda. No information received in any manner different than as described herein shall serve to change the RFP in any way, regardless of the source of the information.

**3.3.2** OSU will not be responsible for any other explanation or interpretation of this RFP or the documents included as exhibits to this RFP.

### 3.4. Appeals.

**3.4.1** Appeals related to the OSU solicitation process and award decisions and actions shall be pursuant to OSU Standards ([Procurement Thresholds and Methods, Procurement Solicitations and Contracts](#)). All written appeals must be delivered to the **Construction Contracts Manager**, at the address given in this RFP.

## 4.0 PUBLIC RECORD

**4.1** OSU will retain an electronic copy of this RFP and one electronic copy of each Proposal received, together with electronic copies of all documents pertaining to the award of a contract. These documents will be made a part of a file or record, which shall be open to public inspection after OSU has announced its intent to award a contract. If a Proposal contains any information that is considered a trade secret under ORS 192.345(2), you must mark each trade secret with the following legend: **“This data constitutes a trade secret under ORS 192.345(2), and shall not be disclosed except in accordance with the Oregon Public Records Law, ORS Chapter 192.”**

**4.2** The Oregon Public Records Law exempts from disclosure only bona fide trade secrets, and the exemption from disclosure applies only “unless the public interest requires disclosure in the particular instance.”

**4.2.1** Therefore, non-disclosure of documents or any portion of a document submitted as part of a Proposal may depend upon official or judicial determination made pursuant to the Public Records Law.

**4.3** In order to facilitate public inspection of the non-confidential portion of the Proposal,

material designated as confidential shall accompany the Proposal, but shall be readily separable from it. Prices, makes, model or catalog numbers of items offered, scheduled delivery dates, and terms of payment shall be publicly available regardless of any designation to the contrary. Any Proposal marked as a trade secret in its entirety may be considered non-responsive and be rejected.

## **5.0 FORM OF AGREEMENT**

A Sample Reserve Contract Supplement is included as an exhibit and contains contract terms and conditions applicable to the work. The sample contract may contain certain notes or alternative provisions. Those alternative provisions will be included at the sole discretion of OSU.

## **6.0 RESERVED**

## **7.0 INSTRUCTIONS TO OFFERORS**

**7.1 Summary of Work.** The Work contemplated in this document shall be for OSU in connection with the Project described in Section **1.0** of this document.

### **7.2 Pre-Proposal Conference**

**7.2.1** The Pre-Proposal Conference will be administered virtually via Zoom. Proposers ***must*** contact the **Contract Administrator** to request virtual Conference access. This request must occur no later than thirty (30) minutes prior to the meeting time, as stated in this RFP.

The Proposer must attend the Mandatory Pre-Proposal Conference, which will be administered virtually. Proposals will not be accepted from those firms who have not had a representative attend the Mandatory Pre-Proposal Conference. Attendance will be documented by checking in with the **Contract Administrator** at the beginning of the virtual Conference. Prime Proposers will be required to check in and provide their name, firm name, and email address to the **Contract Administrator** at the beginning of the virtual Pre-Proposal Conference. Attendance will be documented by OSU. Proposers who arrive more than five (5) minutes after start time of the meeting (as stated in the RFP and by OSU's clock) or after the discussion portion of the meeting, (whichever comes first) will not have their attendance documented and will have their Proposal rejected **if submitted**.

**7.2.2** No statement made by any officer, agent, or employee of OSU in relation to the physical conditions pertaining to the Work site will be binding on OSU, unless included in writing in the documents included as exhibits to this RFP or an Addendum.

**7.2.3** Date and Time of a Pre-Proposal Conference is located on the cover sheet of this RFP.

### **7.2.4 RESERVED**

**7.2.5** Should on campus site visits occur, the COVID Safety & Success Policy is located here: <https://covid.oregonstate.edu/safety-policies>



### 7.3 Proposal Submission.

**7.3.1** Submit **one (1) electronic version via email** to be received by the Due Date/Time listed in this document to [bids@oregonstate.edu](mailto:bids@oregonstate.edu) as stated in this RFP. **Electronic versions must be sized appropriately for transfer (under 10 mb).**

**7.3.2** All Proposals must be received by OSU before the Due Date/Time. OSU's official clock shall prevail in any time conflict. Any Proposal received after the Due Date/Time will be rejected and will be retained and made part of OSU's archive records in accordance with OSU Standards.

### 7.4 Proposal Submission Requirements.

**7.4.1** Your Proposal must be contained in a document not to exceed FIFTEEN (15) single sided pages including pictures, charts, graphs, tables and text you deem appropriate to be part of OSU's review of your Proposal. Resumes of key individuals proposed to be involved in this Project are exempted from the page limit and must be appended to the end of your Proposal. No supplemental information to the page limit will be allowed. Appended resumes of the proposed key individuals, along with a Transmittal letter, table of contents, front and back covers, references, exceptions and blank section dividers will not be counted in the page limit.

**7.4.2** Your Proposal must follow the format outlined below and include a Transmittal/Cover Letter signed by an officer of your firm(s) with the authority to commit the firm(s) and must also acknowledge receipt of all addenda. Include an email address for communication purposes.

### 7.4.3 RESERVED

**7.4.4** The electronic Proposal should be **should be sized appropriately for transfer (under 10 MB)** and formatted with page size of **8 ½ x 11 inches** with no fold-outs (except for any large format documents required by evaluation criteria). The basic text information of the Proposal should be presented in standard business font size, and reasonable margins.

**7.4.5** OSU may reject any Proposal not in compliance with all applicable OSU solicitation procedures and requirements, and may cancel this solicitation or reject for good cause, all Proposals upon a finding by OSU that it is in the public interest to do so.

**7.4.6** Note that throughout this procurement process, OSU will not accept Proposals that require OSU to pay the cost of production or delivery.

**7.4.7** Telephone and facsimile transmitted **Proposals will not be accepted**. Proposals received *after* the Due Date/Time **will not be considered**.

**7.4.8** Each Proposal shall be emailed to [bids@oregonstate.edu](mailto:bids@oregonstate.edu). Proposals must be received by the date/time and in the format specified herein. The email line should contain the Solicitation Number/Name and Firm Name. Only those Proposals received at this email address by the Proposal Due Date/Time shall be considered responsive. Proposals submitted directly to the **Contract Administrator** will NOT be considered responsive. It is highly

recommended that the Proposer confirms receipt of the email with the **Contract Administrator or designee. The Contract Administrator** or designee may open the email to confirm receipt but will NOT verify the integrity of the attachment(s), answer questions related to the content of the Proposal, or address the overall responsiveness of the Proposal.

## **7.5 Acceptance or Rejection of Solicitation Responses by OSU.**

**7.5.1** The procedures for Contract awards shall be in compliance with the provisions of OSU standards and policies adopted by OSU.

**7.5.2** OSU reserves the right to reject any or all Proposals and to waive minor informalities in compliance with the provisions of OSU standards and policies adopted by OSU.

## **7.6 Withdrawal of Solicitation Response.**

**7.6.1** At any time prior to the Due Date/Time, a Proposer may withdraw its Proposal in accordance with OSU Standards. This will not preclude the submission of another Proposal by such Proposer prior to the Due Date/Time.

**7.6.2** After the Due Date/Time, Proposers are prohibited from withdrawing their Proposal, except as provided by OSU Standards.

## **7.7 Evaluation Process.**

The written response to this RFP is the only step in the selection of a firm for this Project. The Proposals received in response to this RFP will be evaluated by a selection committee.

The members of the selection committee will discuss the strengths and weaknesses of all Proposers. The members of the selection committee will then score the Proposers based on all information received and presented in the Proposals. Optional Reference Checks may be undertaken to aid in final scoring. Upon completion of final scoring, an Intent to Award will be issued identifying the Apparent Successful Proposer and negotiations may commence with the Apparent Successful Proposer in order to finalize a contract in accordance with Section 7.12 below.

**7.8 Evaluation Criteria.** The following items constitute the evaluation criteria for the selection committee to score Proposals. For ease in reviewing, provide tabs keyed to each of the following criteria:

### **7.8.1 Project Approach (30 points)**

The design timeline of this project is constrained by bidding at optimal time for summer construction. The multi-year contract approach will facilitate starting earlier designs and improve lead times, however significant flexibility is important to address changing needs, new information, and field conditions. OSU is looking for a team with a collaborative approach, understanding of the needs of designing, permitting, and constructing parking lots. Explain your firm's approach to projects such as these, response to change, and how you will help OSU achieve the most success in this program. Identify any specific concerns and discuss how we may overcome those concerns as a team.

**7.8.2 Experience and Qualifications of the Team (25 Points)**

Identify the personnel who will be assigned to this Project. Provide concise descriptions of their experience that you believe will be relevant to this Project. For all proposed personnel, identify the length of their employment with your firm, their responsibilities proposed for this Project. Indicate the percentage of individual personnel time commitment for this Project during the design phase. Understanding and experience with City of Corvallis standards and permitting requirements should also be highlighted.

**7.8.3 Experience and Qualifications of the Firm (20 Points)**

Provide a brief description of your firm, your firm's history, and your firm's business philosophy including the fundamentals that you believe have been key to your success.

**7.8.4 Workforce Diversity Plan (15 Points)**

(a) Provide a description and identification of Minority Business Enterprise (MBE), Women Business Enterprise (WBE), Emerging Small Business (ESB), or Disabled Service Veterans (DSV) certifications for your team and a description of your nondiscrimination practices. Provide historical information on MBE, WBE, ESB, or DSV Joint Ventures, subcontracting or mentoring plan, and utilization history for projects completed by your firm within the past three (3) years.

(b) Provide a narrative description of your current workforce diversity program/plan, and the plan for obtaining subcontracting, consulting, and supplier diversity for this Project. Include a description of the outreach program or plan, including a schedule of events and specific steps that will be taken to maximize broad based and inclusive participation and the plan to provide mentoring, technical or other business development services to subcontractors/subconsultants needing or requesting such services.

**7.8.5 FEE PROPOSAL (10 Points)**

Provide a **FEE PROPOSAL** for design, bidding and permitting assistance and engineering support during construction services for the projects listed below (assumed list for 2022 construction) on a time and materials cost reimbursement basis up to a maximum not-to-exceed amount utilizing the supporting information provided in Exhibit 1. Please clearly identify the amount for Basic Services and a Reimbursable Expenses allowance and include a breakdown of the costs by phase (i.e. Design, Bidding, and Construction Support) including a listing of the types of personnel participating in the work, an estimate of their hours and rates charged for services.

<u>2022 PARKING LOTS</u>	<u>FEE</u>
Lot 3210 – Jefferson	\$ _____
Lot 3364 – Oak Creek Building North (West side)	\$ _____
Lot 3266 – Waldo	\$ _____
Lot 3330 – Wiegand	\$ _____

Lot 3341 – S. Richardson/Dryden	\$ _____
Lot 3294 – Intramural	\$ _____
Lot 3261 – Coleman East	\$ _____
Lot 3223 & 3224 – Gem Lots	\$ _____
TOTAL	\$ _____

**NOTES:**

Lot 3210 – Jefferson has a preliminary design (attached) with the eastern portion already complete. The scope should carry forward by verifying the design and finalizing drawings/specifications for bid.

Lot 3261 – Coleman East has been designed. The design was based upon a collaborative bidding approach with the City of Corvallis that will not be used. Specifications are needed to complete the bid package (for OSU's bidding process).

Lots 3223 & 3224 0 GEM Lots. These two lots were recently reviewed to provide a condition assessment. The scope for these lots will include building upon those (attached) assessments and completing the design for biddable documents.

Lot 3330 – Wiegand may be expanded to include Orchard Ave. frontage.

Please include a breakdown of the costs including a listing of the types of personnel participating in the work, an estimate of their hours and rates charged for their services based on the proposed scope listed in Section 1.0. Pricing shall include all design elements from initial design through Construction Administration.

Scoring will be based solely on the total maximum not-to-exceed amount.

**NOTE:** Formula for scoring Fee Points will be as follows: Lowest Fee for each of the price related items will receive full points with higher cost price related items receiving proportionally lower points according to this formula: **(Low Fee or Fee%/ Fee or Fee%) x Points Available**

**7.9 Point Summary Table.**

Criteria	Point Value
Project Approach	30 Points
Experience and Qualifications of the Team	25 Points
Experience and Qualifications of the Firm	20 Points
Workforce Diversity Plan	15 Points
Fee Proposal	10 Points

**7.10 Optional Reference Checks (10 Points).**

In addition to responding to the evaluation criteria above, provide the names, addresses, phone numbers and e-mail addresses of three (3) references. Do not include references from any firms or individuals included in your consulting team for this Proposal or any OSU personnel. OSU may check with these references and with other references associated with past work of your firm.

OSU *may* check with these references or other references associated with past work of your firm.

**7.11 Equity Contracting.** OSU will require the successful Proposer to comply with OSU Standards, policies, rules and procedures requiring good faith efforts in subcontracting with minority, women, emerging small business or service-disabled veteran owned business enterprises.

**7.12 Negotiations.**

**7.12.1** OSU may commence General and/or Best and Final Offer (BAFO) Negotiations in accordance with OSU Standards ([Procurement Thresholds and Methods, Procurement Solicitations and Contracts](#)) following final scoring under either a one or two-step process.

**7.12.2 RESERVED**

**7.12.3 RESERVED**

**7.12.4 RESERVED**

**7.12.5** If OSU and the Apparent Successful Proposer are unable to reach agreement on contract terms and conditions, OSU may cease negotiations with the Apparent Successful Proposer and enter negotiations with the next highest scoring Proposer, etc.

**8.0 MISCELLANEOUS****8.1 Financial Responsibility.**

**8.1.1** OSU reserves the right to investigate, at any time prior to execution of the contract, the Proposers financial responsibility to perform the anticipated services. Submission of a Proposal will constitute approval for OSU to obtain any credit report information OSU deems necessary to conduct the evaluation. OSU will notify Proposers, in writing, of any other documentation required, which may include, but need not be limited to: recent profit-and-loss history; current balance statements; assets-to-liabilities ratio, including number and amount of secured versus unsecured creditor claims; availability of short and long-term financing; bonding capacity and credit information. Failure to promptly provide this information may result in rejection of the Proposal.

**8.1.2** OSU may postpone the selection of finalists or execution of a contract in order to complete its investigation and evaluation. Failure of a firm to demonstrate financial responsibility may render it non-responsible and constitute grounds for Proposal rejection.

## 8.2 Project Termination.

**8.2.1** OSU reserves the right to terminate the Project or contract during any phase in the Project.

**8.3 Insurance Provisions.** During the term of the resulting contract, the awardee will be required to maintain in full force, at its own expense, from insurance companies authorized to transact the business of insurance in the state of Oregon, each insurance coverage/policy as set forth in the contract.

**8.4 Nondiscrimination.** By submission of a Proposal, the Proposer certifies under penalty of perjury that the Proposer will not discriminate against minority, women, emerging small business or service-disabled veteran owned business enterprises in obtaining any required subcontracts.

**8.5 AA/EEO Employer.** OSU is an AA/EEO employer.

**8.6 Compliance with Applicable Law.** Proposer agrees to comply with all federal, state, county, and local laws, ordinances, and regulations as well as all applicable OSU Standards and Policies while on campus.

**8.6.1 Smoke and Tobacco Free Campus.** Owner's grounds and premises are smoke and tobacco free. Contractor and Contractor's employees, agents, Subcontractors, if any, agree not to smoke or use tobacco products while on Owner property.

**8.6.2 Sexual Harassment Policy.** The Owner has policies that prohibit sexual harassment of members of the university community and in keeping with those policies Contractor and Contractor's employees, agents, and Subcontractors are prohibited from engaging in sexual harassment of members of the university community.

**8.6.3 Firearms Policy.** The Owner has adopted a policy that prohibits Contractor and Contractor's employees, agents and Subcontractors from possessing firearms on Owner's property.

## 8.8 Execution of Agreement.

**8.8.1** The Proposer shall be required to execute the Contract as provided, within any time period provided in an award notification. The Contract Documents shall be delivered to OSU in the manner stated in an award notification.

**8.8.2 Work/Services Commencement.** Work/Services shall not commence until execution of a Contract and subsequent issuance of a notice to proceed letter with the selected Proposer.

## 9.0 EXHIBITS

Exhibit 1 – Current Condition Assessment Reports and other available information:

<https://oregonstate.box.com/s/fc4j90cj7yeyvfh0o176hm5j0ead8u>

Exhibit 2 – Sample Reserve Contract Supplement

**END OF RFP**

## EXHIBIT 1

Current Condition Assessment Reports and other available information:

<https://oregonstate.box.com/s/fc4j90cj7yeyfhr0o176hm5j0ead8u>

EXHIBIT 2

**RESERVE CONTRACT SUPPLEMENT  
OSU RESERVE CONTRACT FOR PROFESSIONAL CONSULTANTS  
SUPPLEMENT NO.:  
PROJECT NAME**

This Reserve Contract Supplement dated (the "Supplement") is entered into between:

"Consultant":

and "Owner":

OREGON STATE UNIVERSITY  
Construction Contract Administration  
644 SW 13<sup>th</sup> St.  
Corvallis, OR 97333

(each a "Party" and collectively, the "Parties") pursuant to that certain Reserve Contract entered into between the Parties (the "Reserve Contract"). Capitalized terms have the meaning defined in the Reserve Contract unless further defined in this Supplement.

**1. DESCRIPTION OF THE PROJECT:** The project to which this Supplement pertains is described as follows: (the "Project").

**2. SERVICES TO BE PERFORMED:** The Consultant shall perform the following services on the Project: (the "Services"). Consultant shall perform its Services according to the terms and conditions of this Supplement, the Reserve Contract, and Attachment 1, which are each incorporated herein by this reference.

All design Services will be performed in compliance with the Owner's Design Criteria in effect as of the date of this Supplement.

The Project description, scope of Services, and the fee breakdown are outlined in the Proposal dated , and Signed by (attached hereto and incorporated by this reference as "Exhibit 1").

**3. SCHEDULE.** Consultant shall perform its Services according to the schedule developed in cooperation with the Owner in order to meet Project needs: (the "Schedule").

**4. INCORPORATED DOCUMENTS.** This Supplement, the Reserve Contract and Exhibit 1 are all intended to be complementary. However, any conflicts or discrepancies will be resolved utilizing the following descending order of precedence: 1) this Supplement excluding the Reserve Contract and Exhibit 1, 2) the Reserve Contract excluding this Supplement and Exhibit 1, and 3) Exhibit 1 excluding this Supplement and Reserve Contract.



**5. COMPENSATION [Owner will choose A/B].**

[A] Owner shall compensate Consultant for Services and Reimbursable Expenses incurred by the Consultant in the performance of the Services on a Time and Materials basis in accordance with the Schedule of Charges and the provisions of this Supplement.

The Maximum Compensation for the Consultant's Services including the Reimbursable Expenses is \$ . This amount includes \$ for Services and \$ for Reimbursable Expenses.

[B] Owner shall compensate Consultant for Services and Reimbursable Expenses incurred by the Consultant in the performance of the Services on a Fixed Price basis in accordance with the Reserve Contract and the provisions of this Supplement.

The Maximum Compensation for the Consultant's Services including the Reimbursable Expenses is \$ . This amount includes \$ for Services and \$ for Reimbursable Expenses.

Total Maximum Compensation, including the cost of any Additional Services that the Parties may agree to through subsequent execution of a Supplement Amendment, shall not exceed the maximum allowable under OSU Standards.

**6. TERM.** This Supplement is effective on the date it has been Signed by every Party hereto and all required approvals have been obtained (the "Supplement Effective Date"). No Services shall be performed, or payment made, prior to the Supplement Effective Date.

Unless earlier terminated or suspended, Consultant shall perform its obligations according to this Supplement until Consultant's Services are completed and accepted by Owner. Consultant hereby agrees that the Services set forth in this Supplement may continue beyond the Term of the Reserve Contract and will be performed through final completion of Consultant's Services, including completion of all warranty work. The Parties expressly agree that they may execute a Supplement Amendment and extend the date which Consultant's Services may be completed, which may include a date beyond the Term of the Reserve Contract.

Termination or suspension does not extinguish or prejudice Owner's right to enforce the Supplement with respect to any breach by the Consultant that has not been cured.

**7. INSURANCE REQUIREMENTS.**

Prior to this Supplement Effective Date, Consultant shall provide Owner with Certificates of insurance maintained in full force and effect at Consultant's expense. Further, each insurance for which a Certificate is required shall be maintained for the duration of the Term of this Supplement including any extensions or Supplement Amendments that may extend the Term of this Supplement. Insurance purchased by Consultant must be consistent with the following:

A. **Workers' Compensation** – The Consultant, its Sub-consultants, if any, and any other employers providing work, labor or materials under the Supplement are subject employers under the Oregon Workers' Compensation Law and shall comply with ORS 656.017, which requires such employers to provide Oregon Workers' Compensation coverage for all their subject workers working in Oregon unless it meets the exemption in ORS 656.126. Workers' Compensation coverage shall be maintained at all times with statutory limits and Employer's Liability insurance shall have minimum limits of \$500,000 each accident; \$500,000 disease-each employee; \$500,000 disease-policy limit.

B. **Commercial General Liability** – The Consultant shall obtain, at the Consultant's expense, Commercial General Liability Insurance covering bodily injury and property damage. This insurance shall include personal injury, products and completed operations, contractual liability, premises liability, and coverage for the indemnity provided under the Reserve Contract and be made on an occurrence basis. Consultant shall provide proof of insurance demonstrating minimum limits indicated by the checked box below:

- \$2,000,000 per occurrence and \$4,000,000 in aggregate  
 \$      per occurrence and \$      in aggregate

C. **Automobile Liability** – The Consultant shall obtain, at the Consultant's expense, Automobile Liability Insurance covering all owned, leased, or hired vehicles, as applicable. This coverage may be written in combination with the Commercial General Liability Insurance. Consultant shall provide proof of insurance with a minimum combined single limit of \$1,000,000 per occurrence or accident.

D. **Professional Liability/Errors & Omissions** – The Consultant and sub-consultants, when applicable, shall provide Owner with proof of coverage for Professional Liability/Errors & Omissions insurance covering any damages caused by negligent error, omission, or any negligent act in regard to the Project, its plans, drawings, specifications and project manual, and all related work products of the Consultant. The policy may be either a practice-based policy or a policy pertaining to the specific Project. The Consultant shall provide proof of insurance of not less than the amounts indicated by the checked box below:

- \$2,000,000 per occurrence and \$4,000,000 in aggregate  
 \$      per occurrence and \$      in aggregate.

**8. OTHER TERMS.** Except as specifically modified by the Supplement, all terms of the Reserve Contract remain unchanged and apply to the Project and the Services.

**9. EXECUTION AND COUNTERPARTS.** The Supplement may be executed in several counterparts, each of which will be an original, all of which will constitute the same instrument.

**[Owner may Choose to omit] 10. PREVAILING WAGE RATES.** Consultant will be compensated

for Services subject to prevailing wage rate law (“PWR Law”) according to the following formula: the hourly rate specified in the Consultant’s Schedule of Charges for that specific Service, plus the difference between the prevailing wage rate for that Service at the time this Supplement is executed and the prevailing wage rate for that Service at the time that all qualifications to perform the Services set forth on this Supplement were due.

All prevailing wage rates used to calculate Consultant’s compensation in this Section 10 will use the BOLI wage rates and requirements set forth in the following BOLI booklet (and any listed amendments to that booklet), which are incorporated herein by reference:

PREVAILING WAGE RATES for Public Works Contracts in Oregon, \_\_\_\_, 20\_\_, as amended \_\_\_\_, 20\_\_ [~~delete “as amended \_\_\_\_, 20\_\_” if there have been no amendments since last rate change~~], which can be downloaded at the following web address:

[[http://www.boli.state.or.us/BOLI/WHD/PWR/pwr\\_book.shtml](http://www.boli.state.or.us/BOLI/WHD/PWR/pwr_book.shtml)]

The Work will take place in \_\_\_\_\_ County, Oregon.

All other Services under this Supplement will be compensated at rates specified in the Schedule of Charges.

**[Owner may Choose to omit] 11. KEY PERSON(S).** Consultant’s personnel identified below will be considered Key Person(s) and will not be replaced during the Project to which this Supplement pertains without the written permission of Owner:

\_\_\_\_\_

Further, Consultant agrees to the following:

- A. Upon Owner request, Consultant shall timely provide such additional information as Owner may reasonably request or require on the professional qualifications and experience of any Key Person.
- B. Any attempted substitution or replacement of a Key Person by the Consultant, without the written consent of Owner (which shall not be unreasonably withheld), will constitute a material breach of this Supplement. If Consultant intends to substitute personnel, a request must be given to Owner at least 30 days prior to the intended time of substitution. When replacements have been approved by Owner, Consultant shall provide a transition period of at least 10 working days during which the original and replacement personnel shall be working on the Project concurrently.
- C. Should the Key Person(s) become unavailable to the Consultant at any time, Consultant shall replace the Key Person with personnel or Sub-Consultants having substantially equivalent or better qualifications than the Key Person being replaced, as reasonably approved by Owner.

- D. Consultant shall remove any Key Person from the Project at the written, reasonable request of Owner. Such request shall provide Consultant a reasonable period of time to find a suitable replacement.

**Consultant hereby confirms and certifies that the representations, warranties and certifications contained in the Reserve Contract remain true and correct as of this Supplement Effective Date.**

IN WITNESS HEREOF, the Parties have duly executed this Supplement on the dates indicated below.

\_\_\_\_\_, Consultant

OREGON STATE UNIVERSITY, Owner

By: \_\_\_\_\_

By: Anita Nina Azarenko

Title: \_\_\_\_\_

Title: Associate Vice President for  
University Infrastructure and Operations

Date: \_\_\_\_\_

Date: \_\_\_\_\_