



REQUEST FOR PROPOSAL No. JF169123P

OSU GENERATOR LOAD BANK TESTING AND MAINTENANCE

PROPOSAL DUE DATE AND TIME:

July 28, 2014 (3:00 PM, PT)

OSU Procurement, Contracts and Materials Management Offices are open Monday through Friday 8:00 am-12:00 noon and 1:00 pm-5:00 pm.

Offices are closed during the 12:00 noon-1:00 pm lunch hour.

SUBMITTAL LOCATION:

Oregon State University
Procurement, Contracts and Materials Management
644 SW 13th Avenue
Corvallis, Oregon 97333

(Updated: February 25, 2014)

1.0 GENERAL

1.01 SCHEDULE OF EVENTS

■ Issue Date	June 27, 2014
■ Pre-Proposal Mandatory Conference	July 11, 2014 (9:00 am, PT)
 Deadline for Requests for Clarification or Change 	
■ Proposal Due Date and Time	July 28, 2014 (3:00 pm, PT)

This Schedule of Events is subject to change. Any changes will be made through the issuance of Written Addenda.

1.02 PRE-PROPOSAL CONFERENCE

A MANDATORY Pre-Proposal Conference will be held on July 11, 2014 at 9:00 am. Proposers will meet at the Property Surplus Conference Room located at 644 SW 13th Street, Corvallis, Oregon, 97333. Arrive early, the pre-proposal meeting and tour will take several hours, plan accordingly. Proposers must allow sufficient time to find parking and arrive on time. The OSU van will leave to view the generators after a brief discussion of the RFP process. Proposers that arrive after the van departs will not be allowed to participate. Any proposals received from those not on the attendance list will not be accepted.

1.03 ISSUING OFFICE

The Procurement, Contracts and Materials Management (PCMM) department of Oregon State University ("OSU") is the issuing office and is the sole point of contact for this Request for Proposal. Address all concerns or questions regarding this Request for Proposal to the Administrative Contact identified below.

1.04 ADMINISTRATIVE CONTACT

Name: James Figgins

Title: Purchasing Analyst III

Telephone: 541-737-6995 Fax: 541-737-2170

E-Mail: <u>James.figgins@oregonstate.edu</u>

1.05 DEFINITIONS

As used in this Request for Proposal, the terms set forth below are defined as follows:

- a. "Addenda" means an addition to, deletion from, a material change in, or general interest explanation of the Request for Proposal.
- b. "Exhibits" means those documents which are attached to and incorporated as part of the Request for Proposal.
- c. "Proposal" means an offer, binding on the Proposer and submitted in response to a Request for Proposal.
- d. "Proposer" means an entity that submits a Proposal in response to a Request for Proposal.
- e. "Proposal Due Date and Time" means the date and time specified in the Request for Proposal as the deadline for submitting Proposals.
- f. "Request for Proposal" (RFP) means a Solicitation Document to obtain Written, competitive Proposals to be used as a basis for making an acquisition or entering into a Contract when price will not necessarily be the predominant award criteria.
- g. "Responsible" means an entity that demonstrates their ability to perform satisfactorily under a Contract by meeting the applicable standards of responsibility outlined in OAR 580-061-0130.
- h. "Responsive" means a Proposal that has substantially complied in all material respects with the criteria outlined in the Request for Proposal.
- i. "Written or Writing" means letters, characters, and symbols that are intended to represent or convey particular ideas or meanings and are made in electronic form or inscribed on paper by hand, print, type, or other method of impression.

2.0 INTRODUCTION AND BACKGROUND

2.01 INTRODUCTION

Procurement, Contracts and Materials Management is seeking Responsive Responsible Proposers to submit Proposals for providing generator load bank testing and monthly preventive maintenance (PM) of listed generators.

2.02 BACKGROUND

These services have been performed through an OSU contracted vendor. This Contract expires in August, 2014, and OSU desires to have a new, two (2) year initial term Contract, put in place. The Contract will cover the load bank testing and the monthly PM's of the 35 building generators and PM of the 5 portable generators.

2.03 OREGON STATE UNIVERSITY

Founded in 1868, Oregon State University is a comprehensive, research-extensive, public university located in Corvallis. OSU is a member of the Oregon University System and one of only two American universities to hold the Land Grant, Sea Grant, Space Grant and Sun Grant designations. OSU is also the only Oregon institution to hold the Carnegie Foundation's top ranking for research universities, a recognition of the depth and quality of OSU's graduate education and research programs.

Through its centers, institutes, Extension offices and Experiment Stations, OSU has a presence in almost every one of Oregon's 36 counties, including its main campus in Corvallis, the Hatfield Marine Sciences Center in Newport and OSU-Cascades Campus in Bend. OSU offers undergraduate, masters and doctoral degrees through 12 academic colleges enrolling more than 26,000 students from every county in Oregon, every state in the country and more than 90 nations.

3.0 STATEMENT OF WORK

3.01 SAMPLE CONTRACT

A sample contract containing the statement of work and contractual terms and conditions is included at Exhibit A. All terms and conditions are expressly authorized for negotiation.

4.0 PROPOSER QUALIFICATIONS

4.01 MINIMUM QUALIFICATIONS

In order to qualify as a Responsive Proposer, the Proposer must meet the minimum qualifications below.

- a. Proposer must have a minimum of ten (10) years of commercial experience.
- b. Proposer must have experience performing these services at institutions of similar size.
- c. Proposer must provide an urgent/emergency response line available 24/7.
- d. Proposer must have the ability to provide a trailer mounted generator in the event of a catastrophic failure. Minimum size is 200 kw.
- e. Proposer must have a service center within sixty (60) miles of OSU Corvallis campus.

4.02 PREFERRED QUALIFICATIONS

OSU will award additional points for Proposers able to meet the preferred qualifications below.

- a. Proposer has the ability to stock spare parts for known issues (i.e.: battery chargers, block heaters, coolant sensors, etc.)
- b. Proposer has the ability to respond within two (2) hours to emergency maintenance/repair request. See Exhibit A, Section 2, Bullet #7, for technician requirements.

5.0 SUBMITTALS

5.01 QUANTITY OF PROPOSAL

Submit one (1) electronic or four (4) hard copies via any of the methods detailed in Section 7.07 SUBMISSION. Proposals should contain original signatures on any pages where a signature is required (in the case of electronic submissions, scans of such pages should be included). Proposals should contain the submittals listed in this section below.

5.02 SUBMITTALS

It is the Proposer's sole responsibility to submit information in fulfillment of the requirements of this Request for Proposal. If pertinent information or required submittals are not included within the Proposal, it may cause the Proposal to be rejected or have an adverse impact on evaluation.

Proposers must submit the following information:

- Description of how the goods or services offered specifically meet the specifications described in Exhibit A, Contract, section 2.
- Detailed information about how the Proposer meets the minimum/preferred qualifications detailed in section 4. At a minimum Proposer should provide;
 - Company history, years in business, office locations....
 - In-house training procedures supporting proposer's ability to services models of generators listed in Exhibit D. Provide Certifications, of the responding technicians, for OSU generators and transfer switch product line.
 - Provide list of last three (3) comparable institutions where services have been provided.
 - o Company policies/resources reflecting ability to respond to emergencies.
 - o Proposed monthly preventative maintenance (PM) schedule.
 - o Proposed load bank schedule based on dates listed in Exhibit A, Section 2, Bullet #8.
 - Provide example of work completed worksheet.
 - Location of closest service center and an estimated response time from facility when requested by OSU.
 - o Documentation validating availability of trailer mounted unit.
 - o Documentation demonstrating preferred qualifications, Section 4.02, if applicable.
 - Provide list of key personnel per Exhibit A, Section 2.B.
- Exhibit B, Certification, fully completed and signed.
- Exhibit C, References, fully completed.
- Exhibit D, Generator's & Service Rates, fully completed.

6.0 EVALUATION

6.01 EVALUATION

The stages of review and evaluation are as follows:

a. Determination of Responsiveness:

OSU will first review all Proposals to determine Responsiveness. Proposals that do not comply with the instructions or are incomplete may be deemed non-Responsive. Written notice will be sent to Proposers whose Proposal is deemed non-Responsive identifying the reason. A Proposer has the right to appeal the decision pursuant to OAR 580-061-130(5)(a).

b. First Stage Evaluation:

Those Proposals determined to be Responsive will be evaluated using the required submittals. Proposals will be scored based on the evaluation criteria listed below in section 6.02. Scores will be used to determine Proposer's within a competitive range. The competitive range will be made of

Proposers whose individual scores, when viewed together, form a group of the highest ranked Proposers above a natural break in the scores.

OSU may award after the first stage evaluation to the highest ranked Proposer without moving on to the second stage evaluation. If this option is selected, Written notice of intent to award the Contract to the highest ranked Proposer will be provided to all Responsive Proposers, or an award may be made directly without notice of intent in those instances of a single Responsive Proposer.

OSU reserves the right to ask follow-up questions during first stage evaluations to any or all Proposer's. These questions will be for clarifying proposals as submitted and shall remain within the intent of the RFP.

c. Second Stage Evaluation:

If award is not made after the first stage evaluation, OSU may choose any of the following methods in which to proceed:

- i. Issue a Written invitation to Proposers within the competitive range requesting an interview, presentation, site visit or any other evaluative method that is relevant to the goods or services solicited in the Request for Proposal. Written invitations will contain the evaluation criteria and scoring that will be used by the evaluation committee.
- ii. Engage in oral or Written discussions with and receive best and final Proposals from all Proposers in the Competitive Range or all Proposers submitting Responsive Proposals. Discussions may be conducted for the following purposes:
 - Informing Proposers of deficiencies in their initial Proposals;
 - Notifying Proposers of parts of their Proposals for which OSU would like additional information; or
 - Otherwise allowing Proposers to develop revised Proposals that will allow OSU to obtain the best Proposal based on the requirements set forth in this Request for Proposal.

The conditions, terms, or price of the Proposal may be altered or otherwise changed during the course of the discussions provided the changes are within the scope of the Request for Proposal. Best and final Proposals will be scored based on the evaluation criteria presented to Proposers in support of stage 2 evaluations.

Points awarded in the first stage evaluation will not be carried to the second stage evaluation. Contract will be awarded to the Proposer who in OSU's opinion, best meets the requirements and qualifications of the RFP and OSU's needs.

d. Additional Stages of Evaluation:

If after completion of the second stage of evaluation, an award is not made, OSU may add another stage of evaluation using any of the methods outlined in the second stage evaluation above.

6.02 EVALUATION CRITERIA

Points will be given in each criteria and a total score will be determined. The maximum points available for each criterion are identified below.

Evaluation Criteria	<u>Points</u>
Proposal relative to the Section 3.0, Contract Requirements	30
Proposers qualifications relative to the minimum qualifications, Section 4.01	5
Proposers qualifications relative to the preferred qualifications, Section 4.02	30
Price of the goods or services, Exhibit D	<u>35</u>
Total	100

Pricing

The Proposer who proposes the lowest total cost to OSU will receive the maximum amount of price points. Proposer's whose cost is higher than the lowest will receive a fewer number of price points in a relational (proportional) manner as described below.

Example of pricing point's calculation:

Proposer A's pricing is \$450 (the lowest)

Proposer A is awarded 35 price points (the maximum)

Proposer B's pricing is \$500

Proposer B is awarded 31.5 price points (450/500 x 35)

6.03 NEGOTIATIONS

OSU may commence serial negotiations with the highest ranked Proposer(s) or commence simultaneous negotiations with all eligible Proposers. OSU may negotiate:

- a. The statement of Work;
- b. The Contract price as it is affected by negotiating the statement of Work; and
- c. Any other terms and conditions determined by OSU in its sole discretion to be reasonably related to those expressly authorized for negotiation.
- d. OSU reserves the right to make the Award to the second rank Proposer if negotiations with the highest-ranked proposer fail to reach an acceptable conclusion.

Terms and conditions within the sample contract that are unrelated to the statement of work or Contract price may be negotiated after award, but before legal review or execution of the Contract.

6.04 INVESTIGATION OF REFERENCES

OSU reserves the right to investigate and to consider the references and the past performance of any Proposer with respect to such things as its performance or provision of similar goods or services, compliance with specifications and contractual obligations, and its lawful payment of suppliers, subcontractors, and workers. OSU further reserves the right to consider past performance, historical information and facts, whether gained from the Proposal, Proposer interviews, references, OSU or any other source in the evaluation process. OSU may postpone the award or execution of the Contract after the announcement of the notice of intent to award in order to complete its investigation.

7.0 INSTRUCTIONS TO PROPOSERS

7.01 APPLICABLE STATUTES AND RULES

This Request for Proposal is subject to the applicable provisions and requirements of the Oregon Revised Statutes, Oregon Administrative Rules, and OSU Policies and Procedures.

7.02 MANUFACTURER'S NAMES AND APPROVED EQUIVALENTS

Unless qualified by the provision "NO SUBSTITUTE" any manufacturers' names, trade name, brand names, information and/or catalogue numbers listed in a specification are for information and not intended to limit competition. Proposers may offer any brand for which they are an authorized representative, which meets or exceeds the specification for any item(s). If proposals are based on equivalent products, indicate in the proposal form the manufacturers' name and number. Proposers shall submit with their proposal, sketches, and descriptive literature, and/or complete specifications. Reference to literature submitted with a previous proposal will not satisfy this provision. Proposers shall also explain in detail the reason(s) why the proposed equivalent will meet the specifications and not be considered an exception thereto. Proposals that do not comply with these requirements are subject to rejection. Proposals lacking any written indication of intent to provide an alternate brand will be received and considered in complete compliance with the specification as listed in the RFP.

7.03 REQUESTS FOR CLARIFICATION OR CHANGE

Requests for clarification or change of the Request for Proposal must be in Writing and received by the Administrative Contact no later than the Deadline for Request for Clarification or Change as specified in the Schedule of Events. Such requests for clarification or change must include the reason for the Proposer's request. OSU will consider all timely requests and, if acceptable to OSU, amend the Request for Proposal by issuing an Addendum. Envelopes, e-mails or faxes containing requests must be clearly marked as a Request for Clarification or Change and include the RFP Number and Title.

7.04 ADDENDA

Only documents issued as Written Addenda by PCMM serve to change the Request for Proposal in any way. No other direction received by the Proposer, written or verbal, serves to change the Request for Proposal. PCMM will notify potential Proposers through publication of the Addenda on the OUS procurement website. If you have received a Request for Proposal you are advised to consult the OUS procurement website, prior to Proposal submittal, to ensure that you have not missed any Addenda. Proposers are not required to return Addenda with their Proposal. However, Proposers are responsible for obtaining and incorporating any changes made by the Addendum into their Proposal. Failure to do so may, in effect, make the Proposal non-Responsive, which may cause the Proposal to be rejected.

7.05 PREPARATION AND SIGNATURE

All Required Submittals must be Written or prepared in ink and signed in ink by an authorized representative with authority to bind the Proposer. Signature certifies that the Proposer has read, fully understands, and agrees to be bound by the Request for Proposal and all Exhibits and Addenda to the Request for Proposal.

7.06 PUBLIC RECORD

Upon completion of the Request for Proposal process, information in your Proposal will become subject records under the Oregon Public Records Law. Only those items considered a "trade secret" under ORS 192.501(2), may be exempt from disclosure. If a Proposal contains what the Proposer considers a "trade secret" the Proposer must mark each sheet of information as such. Only bona fide trade secrets may be exempt and only if public interest does not require disclosure.

7.07 SUBMISSION

Proposals must be received in the PCMM office no later than the Proposal Due Date and Time; it is the Proposer's responsibility to ensure that the Proposal is received prior to the Proposal Due Date and Time indicated in this RFP, regardless of the method used to submit the Proposal. Proposals may be submitted via the following method(s):

- 1) Electronic copy in PDF format included as attachment(s) in an e-mail sent to bids@oregonstate.edu. The e-mail subject line should contain the RFP No. and RFP title. Only those Proposals received at this e-mail address by the Due Date and Time will be considered Responsive; do not e-mail a copy of the Proposal to any other e-mail address. Proposals submitted directly to the Administrative Contact e-mail address will NOT be considered Responsive. It is highly recommended that the Proposer confirms receipt of the email with the Administrative Contact noted above or by calling 541-737-4261. The Administrative Contact may open the e-mail to confirm receipt but will NOT verify the integrity of the attachment(s), answer questions related to the content of the Proposal, or address the overall Responsiveness of the Proposal.
- 2) Four (4) hard copies in a sealed package or envelope dropped off in person or delivered to the submittal location listed on the Request for Proposal cover sheet. The package or envelope should be addressed to the Administrative Contact. It is highly recommended that the Proposer confirms receipt of the Proposal with the Administrative Contact prior to the Proposal Due Date and Time.

All Proposals, including those submitted through electronic methods, must contain Written signatures indicating intent to be bound by the offer. If the Proposer submits multiple versions of the Proposal via different methods

and does not explicitly direct OSU as to which version to use, OSU will determine which version of the Proposal will be used for evaluation.

7.08 MODIFICATION

Prior to submittal, Proposers should initial modifications or erasures in ink by the person signing the Proposal. After submittal but prior to the Proposal Due Date and Time, Proposals may be modified by submitting a Written notice indicating the modifications and a statement that the modification amends and supersedes the prior Proposal. After the Proposal Due Date and Time, Proposers may not modify their Proposal.

7.09 WITHDRAWALS

A Proposer may withdraw their Proposal by submitting a Written notice to the Administrative Contact identified in this Request for Proposal prior to the Proposal Due Date and Time. The Written notice must be on the Proposer's letterhead and signed by an authorized representative of the Proposer. The Proposer, or authorized representative of the Proposer, may also withdraw their Proposal in person prior to the Proposal Due Date and Time, upon presentation of appropriate identification and evidence of authority to withdraw the Proposal satisfactory to OSU.

7.10 LATE SUBMITTALS

Proposals and Written notices of modification or withdrawal must be received no later than the Proposal Due Date and Time (in the case of electronic submissions, the time/date stamp of the email received at the PCMM office must be no later than the Proposal Due Date and Time). OSU may not accept or consider late Proposals, modifications, or withdrawals except as permitted in OAR 580-061-0120. Sole responsibility rests with the Proposer to ensure OSU's receipt of its Proposal prior to the Proposal Due Date and Time. OSU shall not be responsible for any delays or misdeliveries caused by common carriers or by transmission errors, malfunctions, or electronic delays. Any risks associated with physical delivery or electronic transmission of the Proposal are borne by the Proposer.

7.11 PROPOSAL OPENING

Proposals will be opened immediately following the Proposal Due Date and Time at the Submittal Location. Proposer may attend the Proposal opening. Only the names of the Proposers submitting Proposals will be announced. No other information regarding the content of the Proposals will be available.

7.12 PROPOSALS ARE OFFERS

The Proposal is the Proposer's offer to enter into a Contract pursuant to the terms and conditions specified in the Request for Proposal, its Exhibits, and Addenda. The offer is binding on the Proposer for one hundred twenty (120) days. OSU's award of the Contract constitutes acceptance of the offer and binds the Proposer. The Proposal must be a complete offer and fully Responsive to the Request for Proposal.

7.13 CONTINGENT PROPOSALS

Proposer shall not make its Proposal contingent upon OSU's acceptance of specifications or contract terms that conflict with or are in addition to those in the Request for Proposal, its Exhibits, or Addenda.

7.14 RIGHT TO REJECT

OSU may reject, in whole or in part, any Proposal not in compliance with the Request for Proposal, Exhibits, or Addenda, if upon OSU's Written finding that it is in the public interest to do so. OSU may reject all Proposals for good cause, if upon OSU's Written finding that it is in the public interest to do so. Notification of rejection of all Proposals, along with the good cause justification and finding of public interest, will be sent to all who submitted a Proposal.

7.15 AWARDS

OSU reserves the right to make award(s) by individual item, group of items, all or none, or any combination thereof. OSU reserves the right to delete any item from the award when deemed to be in the best interest of OSU.

7.16 LEGAL REVIEW

Prior to execution of any Contract resulting from this Request for Proposal, the Contract may be reviewed by a qualified attorney for OSU pursuant to the applicable Oregon Revised Statutes and Oregon Administrative Rules. Legal review may result in changes to the terms and conditions specified in the Request for Proposal, Exhibits, and Addenda.

7.17 PROPOSAL RESULTS

A Written notice of intent to award will be issued to all Proposers. The Proposal file will be available for Proposer's review during the protest period at the PCMM Department. Proposers must make an appointment with the Administrative Contact to view the Proposal file. After the protest period, the file will be available by making a Public Records Request to OSU Office of General Counsel.

7.18 PROPOSAL PREPARATION COST

OSU is not liable for costs incurred by the Proposer during the Request for Proposal process.

7.19 PROPOSAL CANCELLATION

If a Request for Proposal is cancelled prior to the Proposal Due Date and Time, all Proposals that may have already been received will be returned to the Proposers. If a Request for Proposal is cancelled after the Proposal Due Date and Time or all Proposals are rejected, the Proposals received will be retained and become part of OSU's permanent Proposal file.

7.20 PROTEST OF CONTRACTOR SELECTION, CONTRACT AWARD

Any Proposer who feels adversely affected or aggrieved may submit a protest within three (3) business days after OSU issues a notice of intent to award a Contract. The protest must be clearly identified as a protest, identify the type and nature of the protest, and include the Request for Proposal number and title. The rules governing protests are at OAR 580-061-0145.

EXHIBIT A SAMPLE CONTRACT

This Contract is between Oregon State University and its Facilities Department ("OSU"), and [Contractor's name] ("Contractor").

WHEREAS, OSU competitively solicited for the services outlined in this Contract under Request for Proposal number JF169123P entitled OSU Generator Load Bank Testing and Maintenance, and Contractor was selected as the Proposer best able to provide this service; and

WHEREAS, Contractor understands the requirements for the services outlined in this Contract, and is willing and able to provide, in accordance with the terms of this Contract, the services;

NOW, THEREFORE, OSU and Contractor agree as follows:

1. CONTRACT TERM AND TERMINATION:

A. CONTRACT TERM.

This Contract is effective on the date of last signature and expires two (2) years from date of last signature. OSU has the option to extend the term of this Contract for ten (10) additional one (1) year terms based on the current terms and conditions. OSU may exercise this option to extend by providing written notice to Contractor prior to the expiration of the Contract.

B. TERMINATION.

This Contract may be terminated at any time by mutual consent of both parties or by OSU upon thirty (30) days' written notice. In addition, OSU may terminate this Contract at any time by written notice to Contractor if (a) Federal or state statutes, regulations or guidelines are modified or interpreted in such a way that the services are no longer allowable or appropriate for purchase under this Contract; (b) any license or certificate required by law or regulation to be held by the Contractor to provide the services required by this Contract is for any reason denied, revoked, or not renewed; or (c) OSU fails to receive funding, appropriations, allocations or other expenditure authority as contemplated by OSU's budget and OSU determines, in its assessment and ranking of the policy objectives explicit or implicit in OSU's budget, that it is necessary to terminate the Contract, or (d) if the OSU program for which this Contract was executed is abolished.

OSU may also terminate this Contract at any time by written notice for default (including breach of contract) if (a) Contractor fails to timely provide services or materials called for by this Contract; or (b) Contractor fails to perform any of the other provisions of this Contract, or so fails to pursue the work as to endanger performance of this Contract in accordance with its terms and conditions, and after receipt of written notice from OSU, fails to correct such failures within ten (10) days. Termination of this Contract under this Section or any other section is without prejudice to OSU's other rights and remedies.

C. REMEDIES FOR CONTRACTOR'S DEFAULT.

In the event Contractor is in default (which includes without limitation, incomplete services), OSU may, at its option, pursue any or all of the remedies available to it under this Contract and at law or in equity, including, but not limited to: (a) rejection of the services, (b) requiring Contractor to correct any defects without charge, (c) negotiation with Contractor to sell the services to OSU at a reduced price, (d) termination of the Contract, (e) withholding all moneys due for the services Contractor has failed to deliver within any scheduled completion dates or has performed inadequately or defectively, (f) initiation of an action or proceedings for damages, specific performance, or declaratory or injunctive relief, or (g) exercise of its right of set off. These remedies are cumulative to the extent the remedies are not inconsistent, and OSU may pursue any remedy or remedies singly, collectively, successively, or in any order whatsoever.

2. STATEMENT OF WORK:

A. REQUIRED SERVICES, DELIVERABLES AND DELIVERY SCHEDULE.

Responding technicians must have a minimum of five (5) years generator technician experience. Contractor shall provide OSU with the following services during the Term of this Contract:

- Oil changes. There shall be one oil change on each generator during the initial Contract two (2) year term.
- All filter changes occur annually.
- Full inspection of engine, engine components and generator portion of any inadequacies.
- Itemization of any mechanical/electrical issues associated with the equipment inspections will be assembled and presented to the OSU representative with recommendations for correction.
- Oil testing is required. There shall be one oil test provided on each generator during the initial two (2) year Contract term. This test must measure metal particulates and oil efficacy. Copies of these tests must be supplied to OSU within thirty (30) days of testing.
- Annual coolant testing is required to test for acidity and efficacy. Copies of these tests must be supplied to OSU within thirty (30) days of test results.
- Qualified technicians (should/shall) be available within two (2) hours to respond to emergency repairs. Urgent and emergency response will be determined by the OSU representative. Responding qualified technician shall have a minimum of five (5) years generator experience and provide proof of certification providing services to the line of OSU generators.
 - Note: If primary technician is unavailable, Contractor shall ensure that the secondary provider meets all requirements.
- All load bank testing building generators will be conducted in the first two weeks of September, 2014 so as not to interfere with OUS operations and class schedules. Servicing the generators will be done during normal work hours, 7:30 am to 4:00 pm. Exceptions are Milne Computer Center, Owen Hall, and Magruder Hall which must be done on the weekend.
- Load bank testing will run minimally for two consecutive hours per test to be considered complete.
- Emergency services as required.
- Contractor shall perform a Transfer Switch Test on all generators.
- Contractor shall not perform any repair work, defined as work outside of services listed in this Contract, without providing OSU a complete cost analysis and receiving expressed permission to perform work from OSU Department Administrator listed in Section H..

PREVENTIVE MAINTENANCE (PM)

PM monthly report should include, as a minimum, the following checks with recorded levels (as necessary)

Type of Maintenance, Date of service, Technician, Generator Name/Location, Hours, Fuel level, Belts, Hoses, Oil Filter, Fuel Filter, Battery water level, Battery Charge Rate, Battery Charging, Starting system, Block Heater, Systems for leaks, System voltage, Coolant protection/level, Exhaust System, Display Lamps, ATS

B. KEY PERSONS.

Contractor and OSU agree that each individual specified below is an individual whose special qualifications and involvement in Contractor's performance of services form part of the basis of agreement between the parties for this Contract and is an individual through whom Contractor shall provide to OSU the expertise, experience, judgment, and personal attention required to perform services ("Key Person"). Each of the following is a Key Person under this Contract:

[List name and title and identify the specific services each Key Person is required to perform under this Contract.]

Neither Contractor nor any Key Person of Contractor shall delegate performance of services any Key Person is required to perform under this Contract to others without first obtaining OSU's written consent. Further, Contractor shall not, without first obtaining OSU's prior written consent, re-assign or transfer any Key Person to other duties or positions so that the Key Person is no longer available to provide OSU with that Key Person's expertise, experience, judgment, and personal attention. If Contractor requests OSU to approve a re-assignment or transfer of a Key Person, OSU shall have the right to interview, review the qualifications of, and approve or disapprove the proposed replacement(s) for the Key Person. Any individual OSU approves as a replacement for a Key Person is deemed a Key Person under this Contract.

C. ACCEPTANCE OF SERVICES.

Services furnished under this Contract are subject to acceptance by OSU. If OSU finds services furnished to be incomplete or not in compliance with the Contract, OSU, at its sole discretion, may either reject the services, require Contractor to correct any defects without charge, or negotiate with Contractor to reduce the price, whichever OSU deems appropriate under the circumstances. If Contractor is unable or refuses to cure any defects within a time deemed reasonable by OSU, OSU may pursue any of the remedies for Contractor's default detailed in that Section above.

D. BUSINESS REVIEWS.

Contractor will participate in Business Reviews as requested by OSU Procurement, Contracts, and Materials Management. Business Reviews will be scheduled by the Contract Administrator in OSU Procurement, Contracts, and Materials Management and will include attendance by OSU representatives, and Contractor's Regional Representatives. The reviews may include discussion of Contract terms and conditions, work performed under the Contract, financial data, proposal of Contract improvements for increased service or lower costs, and any potential changes to the Contract.

3. COMPENSATION:

The total amount available for payment to Contractor and for authorized reimbursement to Contractor is \$[insert total amount of contract].

A. METHOD OF PAYMENT FOR SERVICES.

OSU shall pay Contractor the amounts specified in Attachment A for each of the deliverables.

B. BASIS OF PAYMENT FOR SERVICES.

OSU shall pay Contractor payments upon OSU's approval of Contractor's invoice submitted to OSU for completed services, but only after OSU has determined that Contractor has completed, and OSU has accepted the completed services.

C. EXPENSE REIMBURSEMENT.

OSU will not reimburse Contractor for any expenses under this Contract.

D. INVOICES AND PAYMENT TO CONTRACTOR.

Contractor shall send invoices to OSU for services completed and accepted by OSU. Contractor shall include in each invoice:

- a. The Contract number:
- b. A description of services performed, including the dates services were performed, all deliverables delivered during the period of the invoices, the rate(s) for services performed, and the total cost of services:
- Itemization and explanation of all expenses for which Contractor claims reimbursement

authorized under this Contract:

d. The total amount due and the payment remittance address.

Contractor shall send all invoices to OSU's Department Administrator or to the Department to which the services were provided if a Department Administrator is not specified.

OSU shall pay Contractor for services performed at the prices and rates specified herein. Contractor shall look solely to OSU for payment of all amounts OSU owes to Contractor. Payment of OSU contracts is normally made within 30-45 days following the date the invoice is received. After 45 days, Contractor may assess overdue account charges up to a maximum of two-thirds of one percent (2/3 of 1%) per month or eight percent (8%) per annum on the outstanding balance pursuant to ORS 293.462.

- E. Contractor shall keep the pricing specified in Attachment A (Exhibit D of RFP) the same throughout the initial Term of the Contract. Contractor may negotiate unit costs after the initial Term for subsequent renewals. Contractor shall submit any proposed increase in the unit costs in writing to PCMM for consideration at least sixty (60) days before the renewal period. Contractor must provide support documentation to back up the request. Accepted increases, by PCMM, in the pricing will remain the same for the full term of the renewal period.
- F. Costs listed in Attachment A are all inclusive. No additional charges of any kind whatsoever will be allowed.

4. INSURANCE:

A. GENERAL LIABILITY INSURANCE.

Contractor shall obtain, at Contractor's expense, and keep in effect during the term of this Contract, Commercial General Liability Insurance, including Products and Completed Operations coverage, with minimum limits of \$2 Million per occurrence and \$4 Million aggregate. Such insurance policy is to be issued by an insurance company authorized to do business in the State of Oregon with an A.M. Best rating of at least A-VII, or such other insurance carrier approved in writing, in advance, by OSU. OSU and the Oregon University System, their officers, employees and agents shall be included as additional insured in said insurance policy.

B. PROFESSIONAL LIABILITY INSURANCE.

Contractor shall obtain, at Contractor's expense, and keep in effect during the term of this contract, Professional Liability Insurance. Coverage limits shall not be less than \$2,000,000 per occurrence.

C. AUTOMOBILE LIABILITY INSURANCE.

Contractor shall obtain, at Contractor's expense, and keep in effect during the term of this contract, Automobile Liability Insurance. This coverage can be provided by combining the Automobile Liability Insurance with the General Liability Insurance. Coverage limits shall not be less than \$2,000,000 combined single limit per occurrence.

D. PROPERTY INSURANCE.

The Contractor must maintain Property Insurance during the term of the Contract that covers all property used for Contract work and all Contractor-owned property that is stored at OSU.

E. PRIMARY COVERAGE.

Insurance carried by Contractor under this Contract shall be the primary coverage and OSU's insurance is excess and solely for damages or losses for which OSU is responsible.

F. WORKERS' COMPENSATION.

The Contractor, its subcontractors, if any, and all employers providing work, labor or materials under this Contract are subject employers under the Oregon Workers' Compensation law and shall

comply with ORS 656.017, which requires them to provide workers' compensation coverage that satisfies Oregon law for all their subject workers, unless such employees are exempt under ORS 656.126

G. CERTIFICATES OF INSURANCE.

As evidence of the insurance coverages required by this Contract, the Contractor shall furnish Certificate(s) of Insurance to the OSU Contract Administrator, upon request. The Certificate(s) will specify all of the parties who are Additional Insureds (or Loss Payees). Insurance coverages required under this Contract shall be obtained from acceptable insurance companies or entities. Contractor shall be financially responsible for all deductibles, self-insured retentions and/or self-insurance included hereunder.

H. NOTICE OF CANCELLATION OR CHANGE.

Contractor shall not cause or permit any cancellation, material change, potential exhaustion of aggregate limits or notice of intent not to renew insurance coverage(s) without 30 days' written notice from the Contractor or its insurer(s) to OSU's Contract Administrator. Any failure to comply with the reporting provisions of this insurance, except for the potential exhaustion of aggregate limits, shall not affect the coverage(s) provided to OSU.

5. INDEMNIFICATION:

A. INDEMNITY.

- a. Contractor shall indemnify and hold harmless OSU, the Oregon State Board of Higher Education and their respective officers, board members, employees, agents and other representatives against claims, expenses, or losses: (i) that result from Contractor's negligence, wrongful acts or willful misconduct, or (ii) alleging Contractor's services, information or materials supplied by Contactor to OSU under this Contract, or OSU's use of any of the foregoing infringes on any patent, copyright, trade secret, trademark, or other proprietary right of a third party.
- b. OSU's right to receive indemnification under this Section is conditioned upon OSU giving reasonably prompt notice and assistance of any claim; provided however, that OSU's failure to provide notice and assistance does not limit OSU's right to indemnification except to the extent such failure or assistance materially affects Contractor's ability to defend the claim.
- c. Contractor's indemnification obligation under this Section includes but is not limited to all of OSU's expenses of litigation, court costs and reasonable attorney fees.

B. DEFENSE.

a. Contractor shall have control of the defense with counsel reasonably acceptable to OSU, except that: (i) OSU may join the defense with its own counsel and at its own expense if OSU determines there is a conflict of interest or there is an important government principle at issue, and (ii) OSU'S consent is required for any settlement that requires OSU to pay any money, does not release OSU from all liability from the claim, or adversely affects OSU's interest.

6. LAWS AND POLICIES:

A. APPLICABLE LAW; JURISDICTION AND VENUE.

a. The laws of the State of Oregon (without giving effect to its conflict of laws principles or laws) govern all matters arising out of or relating to the Contract, including, without limitation, its validity, interpretation, construction, performance or enforcement. Any party bringing a legal action or proceeding against the other party arising out of or relating to this Contract shall bring the legal action or proceeding in the Circuit Court of Oregon for Benton County.

- b. Notwithstanding paragraph (a), if a legal action or proceeding must be brought in a federal forum, the party shall bring the legal action or proceeding in the United States District Court for the District of Oregon. This paragraph does not authorize Contractor to bring a legal action or proceeding against OSU in a federal forum except to the extent Congress has validly abrogated OSU's sovereign immunity. This paragraph is also not a waiver by OSU of any form of immunity, including without limitation sovereign immunity and immunity based on the Eleventh Amendment to the United States Constitution.
- c. Except as set forth in paragraph (b), the parties consent to in personam jurisdiction in the above courts and waive any objection to venue and any objection that the forum is inconvenient.

B. COMPLIANCE WITH APPLICABLE LAWS AND POLICIES.

- a. The parties shall at all times comply with all applicable federal, state and local laws, regulations, executive orders and ordinances pertaining to their respective businesses, products or services, employment obligations, and the subject matter of this Contract. The parties shall at all times comply with all applicable policies of the Oregon University System and OSU, including without limitation any such laws or regulations regarding employment discrimination. If this Contract is being funded with federal funds, Contractor agrees to comply with all applicable federal contracting statutes, regulations and policies.
- b. Without limiting the generality of the foregoing, Contractor expressly agrees to comply with the following laws, regulations and executive orders to the extent they are applicable to the Contract: (i) Titles VI and VII of the Civil Rights Act of 1964, as amended; (ii) Paragraphs 503 and 504 of the Rehabilitation Act of 1973, as amended: (iii) the Americans with Disabilities Act of 1990, as amended; (iv) Executive Order 11246, as amended; (v) the Health Insurance Portability and Accountability Act of 1996; (vi) the Age Discrimination in Employment Act of 1967, as amended, and the Age Discrimination Act of 1975, as amended; (vii) the Vietnam Era Veterans' Readjustment Assistance Act of 1974, as amended: (viii) ORS Chapter 659, as amended; (ix) the Family Educational Rights and Privacy Act of 1974, 20 U.S.C. § 1232q; (x) the Health Insurance Portability and Accountability Act requirements noted in OAR 125-055-0115; (xi) the Oregon Consumer Identity Theft Protection Act, ORS 646A.600-646A.628; (xii) all regulations and administrative rules established pursuant to the foregoing laws; and (xiii) all other applicable requirements of federal and state civil rights and rehabilitation statutes, rules and regulations. These laws, regulations and executive orders are incorporated by reference herein to the extent that they are applicable to the Contract and required by law to be so incorporated.

C. FEDERALLY REQUIRED PROVISIONS.

- a. Equal Employment Opportunity Contractor shall comply with E.O. 11246, "Equal Employment Opportunity," as amended by E.O. 11375, "Amending Executive Order 11246 Relating to Equal Employment Opportunity," and as supplemented by regulations at 41 CFR part 60, "Office of Federal Contract Compliance Programs, Equal Employment Opportunity, Department of Labor."
- b. Rights to Inventions Made Under a Contract or Agreement If this Contract is for the performance of experimental, developmental, or research work, the Federal Government and OSU have rights in any resulting invention in accordance with 37 CFR part 401, "Rights to Inventions Made by Nonprofit Organizations and Small Business Firms Under Government Grants, Contracts and Cooperative Agreements," and any implementing regulations issued by the awarding agency.
- c. Clean Air Act (42 U.S.C. 7401 et seq.) and the Federal Water Pollution Control Act (33 U.S.C. 1251 et seq.), as amended If this Contract provides for payments in excess of \$100,000, Contractor shall comply with all applicable standards, orders or regulations issued pursuant to the Clean Air Act (42 U.S.C. 7401 et seq.) and the Federal Water Pollution Control Act as amended (33 U.S.C. 1251 et seq.). Violations shall be reported to the Federal awarding agency

and the Regional Office of the Environmental Protection Agency (EPA).

- d. Byrd Anti-Lobbying Amendment (31 U.S.C. 1352) Contractors who apply or bid for an contract of more than \$100,000 shall file a certification that it will not and has not used Federally appropriated funds to pay any person or organization for influencing or attempting to influence an officer or employee of any agency, a Member of Congress, officer or employee of Congress, or an employee of a Member of Congress in connection with obtaining any Federal contract, grant or any other award covered by 31 U.S.C. 1352. Contractor shall require any subcontractor who applies or bids for subcontract in excess of \$100,000 to provide a similar certification to the next higher tier (Contractor or subcontractor as applicable). Each tier shall also disclose any lobbying with non-Federal funds in connection with obtaining any Federal award. Contractor or subcontractor must forward any disclosures from tier to tier up to OSU.
- e. Debarment and Suspension (E.O.s 12549 and 12689) No contract shall be made to parties listed on the General Services Administration's List of Parties Excluded from Federal Procurement or Nonprocurement Programs in accordance with E.O.s 12549 and 12689, "Debarment and Suspension." This list contains the names of parties debarred, suspended, or otherwise excluded by agencies, and contractors declared ineligible under statutory or regulatory authority other than E.O. 12549. If this Contract is in excess of the small purchase threshold, Contractor hereby certifies they are not listed on the General Services Administration's List of Parties Excluded from Federal Procurement or Nonprocurement Programs.

D. PUBLIC RECORDS LAW NOTICE.

OSU advises Contractor that information OSU receives may be subject to public inspection under Oregon Public Records Law (ORS 192.410-192.505).

E. SAFETY AND HEALTH REQUIREMENTS/HAZARD COMMUNICATION.

Services supplied under this Contract shall comply with all federal Occupational Safety and Health Administration (OSHA) requirements and with all Oregon safety and health requirements, including those of the State of Oregon Workers' Compensation Division. Contractor shall notify OSU prior to using products containing hazardous chemicals to which OSU employees may be exposed. Products containing hazardous chemicals are those products defined by Oregon Administrative Rules, Chapter 437. Upon OSU's request, Contractor shall immediately provide Material Safety Data Sheets, as required by OAR 437-155-025, for the products subject to this provision.

F. FIREARMS POLICY.

The State Board of Higher Education has adopted a policy that prohibits Contractor and Contractor's employees, agents, and subcontractors from possessing firearms on Board-owned or Board-controlled property.

G. PARKING.

Contractors doing business on the OSU campus may be required to have a permit to park if utilizing restricted street parking or parking lots. Contractor parking permits may be obtained through OSU's Office of Transit & Parking Services.

H. SEXUAL HARASSMENT POLICY.

The State Board of Higher Education has adopted policies that prohibit sexual harassment of members of the OSU community and in keeping with those policies Contractor and Contractor's employees, agents, and subcontractors are prohibited from engaging in sexual harassment of members of the OSU community.

I. SMOKING POLICY.

OSU has adopted a policy that prohibits Contractor and Contractor's employees, agents, subcontractors from smoking on the OSU campus or other OSU owned property. The smoking

prohibition includes all indoor and outdoor spaces.

J. WEBSITE ACCESSIBILITY.

If Contractor is designing or developing web page(s) for OSU under this Contract, Contractor shall design and develop (as applicable) the web page(s) in conformance with OSU's Policy on Information Technology Accessibility available at http://oregonstate.edu/accessibility/ITpolicy.

7. GENERAL TERMS AND CONDITIONS:

A. ORDER OF PRECEDENCE.

In the event of a conflict, all the terms and conditions of this Contract, its exhibits, and any amendments thereto supersede all terms and conditions on any forms used by the Contractor.

B. NO THIRD PARTY BENEFICIARY.

OSU and Contractor are the only parties to this Contract and are the only parties entitled to enforce its terms. Nothing in this Contract gives, is intended to give, or shall be construed to give or provide any benefit or right, whether directly, indirectly, or otherwise, to third parties

C. ASSIGNMENT/SUBCONTRACT/DELEGATION.

Contractor shall not assign, subcontract, delegate or otherwise transfer any of its rights or obligations under this Contract, without the prior written approval of OSU. Any assignment of rights or delegation of duties is prohibited under this Section, whether by merger, consolidation, dissolution, operation of law or any other manner. Any purported assignment of rights or delegation of duties in violation of this Section is void. OSU's consent to delegation does not relieve Contractor of any of its performance obligations.

D. WAIVER.

No waiver of an obligation under this Contract is effective unless it is in writing and signed by the party granting the waiver. No failure or delay in exercising any right or remedy, or in requiring the satisfaction of any condition under this Contract operates as a waiver or estoppel of any right, remedy or condition.

E. ACCESS TO RECORDS AND AUDIT.

Contractor shall maintain accurate books, records, documents, and other evidence (collectively, "Records") following accounting procedures and practices sufficient to reflect properly all costs of whatever nature claimed to have been incurred and anticipated to be incurred in the performance of this Contract. Contractor shall permit OSU, the Oregon State Board of Higher Education, Oregon Secretary of State, the federal government, and their duly authorized representatives to have access to the Records that are directly pertinent to this Contract for the purpose of conducting an audit, or other examination, or for creating excerpts or transcripts. Contractor shall maintain Records for OSU's review for at least six years beyond the term of the Contract. Contractor shall promptly remedy any discrepancies involving deviation from the terms of this Contract and shall promptly reimburse OSU for any commitments or expenditures found by OSU to have been in excess of amounts authorized by OSU under this Contract.

OSU shall have the right to an independent third-party audit of the Contractor's records associated with or related to the goods or services provided for under this Contract. OSU may request an independent third-party audit no more than one time per calendar year. OSU will determine the time-period that will be the subject of the audit. However, the entire term of the Contract, including the original term and any subsequent renewals or extensions, may be the subject of the independent third-party audit at any time. Contractor shall bear the full cost of such independent third-party audit.

F. GOVERNMENT EMPLOYMENT STATUS.

Contractor certifies that either (a) it is not currently employed by OSU, Oregon University System, or the federal government; or (b) if Contractor is so employed, Contractor has fully disclosed to OSU in writing such employment status, is in full compliance with any statutes, regulation, and OSU, Oregon University System, or the federal government policies regarding employee contracting, and agrees to indemnify and hold harmless OSU for any failure by Contractor to comply with such statutes, regulations, or policies.

G. INDEPENDENT CONTRACTOR STATUS.

The services to be rendered under this Contract are those of an independent contractor. OSU reserves the right (a) to determine and modify the delivery schedule for the services and (b) to evaluate the quality of the services; however, OSU may not and will not control the means or manner of Contractor's performance. Contractor is responsible for determining the appropriate means and manner of performing the services. Contractor is not an officer, employee or agent of OSU as those terms are used in ORS 30.265. Contractor has no authority to act on behalf of OSU and shall not purport to make any representation, contract, or commitment on behalf of OSU.

H. NOTICE.

- a. A party giving or making any notice, request, demand or other communication (each a "Notice") pursuant to this Contract shall give the Notice in writing and use one of the following methods of delivery: personal delivery, United States Postal Service Registered or Certified Mail (return receipt requested and postage prepaid), overnight courier (with all fees prepaid), facsimile or e-mail to the other party's address as listed on the signature page of this Contract. Notice to OSU is to be delivered to the Contract Administrator and Departmental Administrator except where this Contract expressly directs or permits delivery of Notice to a different Department.
- b. Notice is effective: (i) if given by facsimile, upon receipt by the sending party of an appropriate facsimile confirmation; (ii) if given by e-mail, by confirmation of receipt by return e-mail, which is not satisfied by an automatically-generated message that the recipient is out of the office or otherwise unavailable; or (iii) if given by any other means, when delivered at the address specified in this Section.

and:

OSU Contract Administrator

OSU PCMM

ATTN: [Contract No.] Contract Administrator

644 SW 13th Street Corvallis, OR 97333

Telephone: (541) 737-4261

Fax: (541) 737-2170 E-mail: pacs@oregonstate.edu

progenetate adu

CONTRACTOR Contract Administrator

[Name] [Title] [Address] [City, State, Zip]

Telephone: [Phone Number]

Fax: [Fax Number] E-mail: [E-Mail Address]

I. OSU NAME AND TRADEMARK.

Contractor shall not identify this Contract, nor use OSU's names, trademarks, service marks, or other proprietary marks in any of Contractor's marketing material, advertising, press releases, publicity matters or other promotional materials without the prior written consent of OSU, which consent may be withheld in OSU's sole discretion.

OSU Departmental Administrator

[Name] [Title] [Address]

[City, State, Zip]

Telephone: [Phone Number]

Fax: [Fax Number] E-mail: [E-Mail Address]

J. RECYCLABLE PRODUCTS.

Contractors will use recyclable products to the maximum extent economically feasible in the performance of the Contract.

K. SALES AND USE TAXES.

OSU shall pay all applicable sales, excise, or use taxes in connection with this Contract. Invoices shall separately identify all such taxes and shall include either Contractor's sales tax or use tax permit number. Contractor shall be responsible for all other taxes, including taxes based upon Contractor's income. Contractor shall indemnify, defend, and hold harmless OSU from and against any interest, penalties, or other charges resulting from the non-payment or late payment of taxes or other charges for which Contractor failed to invoice OSU or which Contractor otherwise failed to pay in a timely manner.

L. FORCE MAJEURE.

Neither party is responsible for delay caused by an act or event that prevents the party from performing its obligations under this Contract where such cause is beyond the party's reasonable control and the nonperforming party has been unable to avoid or overcome the act or event by the exercise of due diligence. Such acts or events include without limitation fire, riot, acts of nature, terrorist acts, or other acts of political sabotage or war. Contractor shall make all reasonable efforts to remove or eliminate such a cause of delay and shall, upon cessation of the cause, diligently pursue performance of its obligations under this Contract. However, if delay due to a force majeure event continues for an unreasonable time, as determined by OSU, then OSU is entitled to terminate the Contract.

M. MWESB REPORTING LANGUAGE PROVISION.

Upon request by OSU, Contractor is required to provide a report on the dollar volume of products provided under the Contract which are purchased by the Contractor from firms which are defined as follows:

Disabled Veteran Enterprise means a business that is at least 51% owned by one or more disabled veterans. A disabled veteran is a veteran of the military, naval, or air service of the United States with a service connected disability who is a resident of the State of Oregon. To qualify as a veteran with a service connected disability, the person must be currently declared by the United States Veterans Administration to be 10% or more disabled as a result of service in the armed forces. The business must be licensed and registered in the state of Oregon.

Disadvantaged Business Enterprise (DBE) is a small business with average annual gross receipts less than \$17,420,000. The business must be owned and controlled by one or more socially and economically disadvantaged individual(s). The one or more socially and economically disadvantaged individual(s) must have made a contribution of capital to the business, which is commensurate with their ownership interest. Socially and economically disadvantaged individual(s) are people who have been subjected to racial or ethnic prejudice or cultural bias because of their identity as members of a group without regard to their individual qualities. The business must be independent. The business must be licensed and registered in the state of Oregon.

Emerging Small Business, (defined in ORS 200.005), is a licensed and registered business located in Oregon for which the average annual gross receipts for the three previous tax years do not exceed \$3,266,219 for construction and \$1,088,740 for non-construction businesses. The business must have fewer than 29 employees.

Minority Business Enterprise, (defined in ORS 200.005), is a business which is at least 51% owned by one or more minority individuals or, in the case of any publicly owned business, at least 51% of the stock of which is owned by minority individuals. Minority individuals are Black Americans, Hispanic Americans, Native Americans, Asian-Pacific Americans, and Asian-Indian Americans. The business

must be licensed and registered in the state of Oregon.

Women Business Enterprise, (defined in ORS 200.005), is a business which is at least 51% owned by one or more women. The woman or women must have managerial and operational control over all aspects of the business. The one or more women owner(s) must have made a real and substantial contribution of capital or expertise to the business, which is commensurate with their ownership interest. The business must be licensed and registered in the state of Oregon.

This report shall be in consolidated form showing all such purchases under the Contract. This report will be provided on an annual basis to OSU. This report will provide a cumulative figure that shows year to date amounts for each supplier ownership category.

N. EXECUTION AND COUNTERPARTS.

This Contract may be executed by facsimile or PDF and in two or more counterparts, each of which shall be deemed an original and all of which together shall constitute one instrument.

O. SURVIVAL.

The terms and conditions of this Contract that by their sense and context are intended to survive termination or expiration hereof shall so survive.

P. SEVERABILITY.

If any provision of this Contract is determined to be invalid, illegal or unenforceable, the remaining provisions of this Contract remain in full force and effect if the essential terms and conditions of this Contract for both parties remain valid, legal and enforceable.

Q. MERGER.

This Contract, including all documents referred to herein and attached hereto, constitutes the entire agreement between the parties and supersedes all prior representations, understanding and agreements between the parties. It is the complete and exclusive expression of the parties' agreement on the matters contained in this Contract. No amendment, consent, or waiver of terms of this Contract shall bind either party unless it is in writing and signed by authorized representatives of each of the parties. Any such amendment, consent, or waiver is effective only in the specific instance and for the specific purpose given.

8. CERTIFICATIONS AND SIGNATURES:

This Contract must be signed in ink by an authorized representative of Contractor. The undersigned certifies under penalty of perjury both individually and on behalf of Contractor that:

- A. The undersigned is a duly authorized representative of Contractor, has been authorized by Contractor to make all representations, attestations, and certifications contained in this Contract and to execute this Contract on behalf of Contractor and that this Contract, when executed and delivered, shall be a valid and binding obligation of Contractor enforceable in accordance with its terms;
- B. Contractor is not a contributing member of the Public Employees' Retirement System and will be responsible for any federal or state taxes applicable to payment under this Contract. Contractor will not, by virtue of this Contract, be eligible for federal Social Security, employment insurance, workers' compensation or the Public Employees' Retirement System, except as a self-employed individual.
- C. Pursuant to OAR 580-061-0030, Contractor has not discriminated against Minority, Women or Emerging Small Business Enterprises in obtaining any required subcontracts;
- D. Pursuant to ORS 305.385(6), Contractor, to the best of the person's knowledge, is not in violation of any tax laws described in 305.380(4).

Each of the parties has caused its duly authorized representative to execute this Contract on the date set forth in its respective signature block below.

CONTRACTOR:	
Signature:	Date:
By:	
Title:	
OSU:	
Signature:	Date:
By:	
Title:	

EXHIBIT B CERTIFICATION

By signature on this certification the undersigned certifies that they are authorized to act on behalf of the Proposer and that under penalty of perjury the undersigned will comply with the following:

SECTION I. OREGON TAX LAWS

The undersigned hereby certifies under penalty of perjury that the undersigned is authorized to act on behalf of Proposer and that Proposer is, to the best of the undersigned's knowledge, not in violation of any Oregon Tax Laws. For purposes of this certification, "Oregon Tax Laws" means a state tax imposed by ORS 320.005 to 320.150 and 403.200 to 403.250 and ORS chapters 118, 314, 316, 317, 318, 321 and 323 and the elderly rental assistance program under ORS 310.630 to 310.706 and local taxes administered by the Department of Revenue under ORS 305.620.

SECTION II. AFFIRMATIVE ACTION

The undersigned hereby certifies that they have not discriminated against Minority, Women or Emerging Small Business Enterprises in obtaining any required subcontracts, pursuant to OAR 580-061-0030 (3).

SECTION III. COMPLIANCE WITH SOLICITATION

The undersigned agrees and certifies that they:

- 1. Have read, fully understands and agrees to be bound by the Request for Proposal and all Exhibits and Addenda to the Request for Proposal; and
- 2. Are an authorized representative of the Proposer, that the information provided is true and accurate, and that providing incorrect or incomplete information may be cause for rejection of the Proposal or Contract termination; and
- 3. Will furnish the designated item(s) and/or service(s) in accordance with the Request for Proposal and the Contract: and
- 4. Has provided a correct Federal Employer Identification Number or Social Security Number with the Proposal.

A (I ' 10')	5 .
Authorized Signature:	Date:
Name (Type or Print):	
Title:	
FEIN ID# or SSN# (required):	Email:
Company:	
Address, City, State, Zip:	
Construction Contractors Board (CCB) License Number (if applie	cable):
Business Designation (check one): □ Corporation □ Partnership □ LLC □ Sole Pro	prietorship □ Non-Profit

EXHIBIT C REFERENCES

REFERENCE 1	
COMPANY:	CONTACT NAME:
ADDRESS:	PHONE NUMBER:
CITY, STATE ZIP:	FAX NUMBER:
WEBSITE:	E-MAIL:
GOODS OR SERVICES PROVIDED:	
REFERENCE 2	
COMPANY:	CONTACT NAME:
ADDRESS:	PHONE NUMBER:
CITY, STATE ZIP:	FAX NUMBER:
WEBSITE:	E-MAIL:
GOODS OR SERVICES PROVIDED:	
REFERENCE 3	
COMPANY:	CONTACT NAME:
ADDRESS:	PHONE NUMBER:
CITY, STATE ZIP:	FAX NUMBER:
WEBSITE:	E-MAIL:
GOODS OR SERVICES PROVIDED:	

EXHIBIT D

Generators and Service Rates

Costs are all inclusive. No additional charges will be allowed which includes, but is not limited to transportation, fuel, and expenses of any kind.

Company	Name

Location: OSU, Cascade Hall, Corvallis, OR

Information: ONAN 150QSFA; SN: C960600218 Eng: Cummings 4528536

150KW 208Volts

Cost (includes oil and filters) \$.00 Annual Maintenance

Cost (including setup & teardown) \$.00 Load Bank, 2 hr. test

Cost (both samples) \$.00 Oil and Coolant Sample

2. Location: OSU, Parking Structure, Corvallis, OR

Information: ONAN DGDK-5703382; SN: B050743048 Eng: Cummins 46461677

125KW 480 Volts

Cost (includes oil and filters) \$.00 Annual Maintenance

Cost (including setup & teardown) \$.00 Load Bank, 2 hr. test

Cost (both samples) \$.00 Oil and Coolant Sample

3. Location: OSU, Gill Coliseum, Corvallis, OR

Information: ONAN 30-DEC-3R; SN: 74C772495 Eng: Ford 358370K8KA

30KW 240 Volts

Cost (includes oil and filters) \$.00 Annual Maintenance

Cost (including setup & teardown) \$.00 Load Bank, 2 hr. test

Cost (both samples) \$.00 Oil and Coolant Sample

4. Location: OSU, Reser Stadium, Corvallis, OR

Information: ONAN DFCE-5702965; SN: 3050750968 Eng: Cummings 30371894

400KW 480 Volts

Cost (includes oil and filters) \$.00 Annual Maintenance

Cost (including setup & teardown) \$.00 Load Bank, 2 hr. test

Cost (both samples) \$.00 Oil and Coolant Sample

5. Location: OSU, MaGruder Hall, Corvallis, OR

Information: ONAN DFAC-5656608; SN: A040587657 Eng: Cummings 35089536

250KW 480 Volts

Cost (includes oil and filters) \$.00 Annual Maintenance

Cost (including setup & teardown) \$.00 Load Bank, 2 hr. test

Cost (both samples) \$.00 Oil and Coolant Sample

Cost (including setup & teardown)

COMPANY NAME		<u></u>	
6. Location: OSU, MaGruder Hall	, Corvallis, OR		
Information: GENERAC 8727200100; SN: 2095074 Eng: John Deere RG6090L022136			
250KW	480 Volts		
Cost (includes oil and filters)	\$.00	Annual Maintenance	
Cost (including setup & teardown)	\$.00	Load Bank, 2 hr. test	
Cost (both samples)	\$.00	Oil and Coolant Sample	
7. Location: OSU, Crop Science, Co			
		53866 Eng: Cummings 46741817	
80KW	208 Volts		
Cost (includes oil and filters)	\$.00	Annual Maintenance	
Cost (including setup & teardown)	\$.00	Load Bank, 2 hr. test	
Cost (both samples)	<u>\$.00</u>	Oil and Coolant Sample	
9 Location: OSLL Ag Life Sei, Con	wallia OB		
 Location: OSU, Ag. Life Sci., Cor Information: ONAN 400DFEB; St 		Eng: Cummings 37137559	
400KW	480 Volts	ing. Cummings 37 137336	
Cost (includes oil and filters)	\$.00	Annual Maintenance	
Cost (including setup & teardown)	\$.00	Load Bank, 2 hr. test	
Cost (both samples)	\$.00	Oil and Coolant Sample	
	<u> </u>		
9. Location: OSU, Plageman, Corv.	allis, OR		
Information: ONAN DSHAD-4661	I1; SN: E100124	818 Eng: Cummings 73093995	
154KW	208 Volts		
Cost (includes oil and filters)	\$.00	Annual Maintenance	
Cost (including setup & teardown)	\$.00	Load Bank, 2 hr. test	
Cost (both samples)	\$.00	Oil and Coolant Sample	
10. Location: OSU, Kelley Eng, Corv	allis, OR		
Information: Caterpillar 3412C SI		ng: CAT 1EZ04064	
750KW	480 Volts		
Cost (includes oil and filters)	\$.00	Annual Maintenance	
Cost (including setup & teardown)	<u>\$.00</u>	Load Bank, 2 hr. test	
Cost (both samples)	<u>\$.00</u>	Oil and Coolant Sample	
11. Location: OSU, Owen Hall, Corv	rallie OP		
 Location: OSU, Owen Hall, Corv Information: Cummins 4BT3.9-62 		Eng: Cummings 44162826	
60KW	480 Volts	.ng. Juliinings 77 102020	
Cost (includes oil and filters)	\$.00	Annual Maintenance	
	- 100		

\$.00

Load Bank, 2 hr. test

.00

Annual Maintenance

Cost (includes oil and filters)

Generator RFP #JF169123 COMPANY NAME		
Cost (including setup & teardown)	\$.00	Load Bank, 2 hr. test
Cost (both samples)	\$.00	Oil and Coolant Sample
18. Location: OSU, Dearborn Hall,	Corvallis, OR	
Information: ONAN DFEK-5769	683; SN: J06098	3741 Eng: Cummings 79207201
500KW	208 Volts	
Cost (includes oil and filters)	\$.00	Annual Maintenance
Cost (including setup & teardown)	\$.00	Load Bank, 2 hr. test
Cost (both samples)	\$.00	Oil and Coolant Sample
19. Location: OSU, Burt Hall, Corv	allis, OR	
Information: ONAN DQFAD-75	14938; SN: L0802	224894 Eng: Cummings 37238005
1000KW	480 Volts	
Cost (includes oil and filters)	\$.00	Annual Maintenance
Cost (including setup & teardown)	\$.00	Load Bank, 2 hr. test
Cost (both samples)	\$.00	Oil and Coolant Sample
20. Location: OSU, Radiation Cent	er, Corvallis, OR	
Information: CAT D25-6, SN: 00		Eng: Cat E3H00274
22KW	208 Volts	
Cost (includes oil and filters)	<u>\$.00</u>	Annual Maintenance
Cost (including setup & teardown)	\$.00	Load Bank, 2 hr. test
Cost (both samples)	\$.00	Oil and Coolant Sample
21. Location: OSU, Dryden Hall, C	orvallis, OR	
Information: KOHLER, RE02JD	, SN: 2275393 E	Eng: John Deere PE6090L101183
200KW	208 Volts	
Cost (includes oil and filters)	<u>\$.00</u>	Annual Maintenance
Cost (including setup & teardown)	\$.00	Load Bank, 2 hr. test
Cost (both samples)	\$.00	Oil and Coolant Sample
22. Location: OSU, LARC, Corvalli	s, OR	
Information: ONAN, DFEG-749	0359, SN: K0802	23487 Eng: Cummings 32058986
350 KW,	480 Volts	
Cost (includes oil and filters)	\$.00	Annual Maintenance
Cost (including setup & teardown)	<u>\$.00</u>	Load Bank, 2 hr. test
Cost (both samples)	<u>\$.00</u>	Oil and Coolant Sample
23. Location: OSU, Salmon Lab, C		
Information: ONAN, 40DBGC, S		Eng: Cummings 45713863
50 KW	480 Volts	
Cost (includes oil and filters)	<u>\$.00</u>	Annual Maintenance

Generator RFP #JF169123 COMPANY NAME		
Cost (including setup & teardown)	\$.00 Load Bank, 2 hr. test	
Cost (both samples)	\$.00 Oil and Coolant Sample	
24. Location: OSU, EH&S, Corval	lis, OR	
Information: KOHLER, PA1893 50KW	335, SN: 710078 Eng: John Deere CD4039T421 480 Volts	296
Cost (includes oil and filters)	\$.00 Annual Maintenance	
Cost (including setup & teardown)	\$.00 Load Bank, 2 hr. test	
Cost (both samples)	\$.00 Oil and Coolant Sample	
25. Location: OSU, Telecom, Cor	vallis, OR	
	666793, SN: H110235668 Eng: Cummings 7327	⁷ 4449
254KW	480 Volts	
Cost (includes oil and filters)	\$.00 Annual Maintenance	
Cost (including setup & teardown)	\$.00 Load Bank, 2 hr. test	
Cost (both samples)	\$.00 Oil and Coolant Sample	
26. Location: OSU, MaGruder MR	RI, Corvallis, OR	
Information: KOHLER, 30RE02	ZJ71 SN: 609311 Eng: John Deere T04045D799	9199
50KW	480 Volts	
Cost (includes oil and filters)	\$.00 Annual Maintenance	
Cost (including setup & teardown)	\$.00 Load Bank, 2 hr. test	
Cost (both samples)	\$.00 Oil and Coolant Sample	
27. Location: OSU, Energy Cente	r, Corvallis, OR	
Information: CAT, C27 SN: 88	BC27TDWB81537 Eng: CAT C27MJE01531	
750KW,	480 Volts	
Cost (includes oil and filters)	\$.00 Annual Maintenance	
Cost (including setup & teardown)	\$.00 Load Bank, 2 hr. test	
Cost (both samples)	\$.00 Oil and Coolant Sample	
28. Location: OSU, Hallie Ford, C	orvallis, OR	
Information: KOHLER, 150RE(Q2JE SN: 2307731 Eng: John Deere PE6068L 480 Volts	126133
Cost (includes oil and filters)	\$.00 Annual Maintenance	
Cost (including setup & teardown)	\$.00 Load Bank, 2 hr. test	
Cost (both samples)	\$.00 Oil and Coolant Sample	
29. Location: OSU, Nash Hall, Co	rvallis, OR	
Information: CAT, C27 SN: 000	C27CD00B01536 Eng: CAT MJE01534	
750KW	480 Volts	
Cost (includes oil and filters)	\$.00 Annual Maintenance	

	ator RFP #JF169123 PANY NAME		
Cost (including setup & teardown)	\$.00	Load Bank, 2 hr. test
Cost (both samples)	\$.00	Oil and Coolant Sample
30.	Location: OSU, COAS, Corval	llie ∩R	
00.			1006 Eng: Isusu 10-VGY1EL4-V8
	15KW,	480 Volts	1000 Eng. 10000 10 1011EE1 10
Cost (includes oil and filters)	\$.00	Annual Maintenance
	including setup & teardown)	\$.00	Load Bank, 2 hr. test
	both samples)	\$.00	Oil and Coolant Sample
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31.	Location: OSU, SARL, Corval	lis, OR	
	Information: ONAN DSHAD-12	205883, SN: E1203	44246 Eng: Cummings 73401192
	154KW	480 Volts	
Cost (includes oil and filters)	\$.00	Annual Maintenance
Cost (including setup & teardown)	\$.00	Load Bank, 2 hr. test
Cost (both samples)	\$.00	Oil and Coolant Sample
32.	Location: OSU, RAIL, Corvalli		- F WC4406N4204020
	Information: Olympian, D200P		Eng: W54486N1321838
Cost (200KW, includes oil and filters)	208 Volts \$.00	Annual Maintenance
	includes on and inters) including setup & teardown)	\$.00 \$.00	
`	,		Load Bank, 2 hr. test
Cosi (both samples)	\$.00	Oil and Coolant Sample
33.	Location: OSU, Animal Trainir	ng. Corvallis. OR	
			73142 Eng: Cummings 73327683
	53KW,	208 Volts	-
Cost (includes oil and filters)	\$.00	Annual Maintenance
Cost (including setup & teardown)	\$.00	Load Bank, 2 hr. test
Cost (both samples)	\$.00	Oil and Coolant Sample
34.	Location: OSU, Goss Stadium	, Corvallis, OR	
	Information: Generac, 9491170	0100, SN: 2097512	Eng: John Deere PE4024R001810
	30KW,	208 Volts	
Cost (includes oil and filters)	\$.00	Annual Maintenance
Cost (including setup & teardown)	\$.00	Load Bank, 2 hr. test

\$.00

Oil and Coolant Sample

Cost (both samples)

Generator RFP #JF169123 Company Name:			
35. Location: OSU, Indoor Practice	Facility, Corvallis,	OR	
Information: Kohler, 500 REOZ	.J, SGM323F4K, R	G6135G002374	
Cost (includes oil and filters)	\$.00	Annual Maintenance	
Cost (including setup & teardown)	\$.00	Load Bank, 2 hr. test	
Cost (both samples)	\$.00	Oil and Coolant Sample	
Portable Generators (PM Only) Boss, 187kw, BOSS JD 150, G-00-1-12 Boss, 137kw, G0011280, BOSS JD 110 Baldor, TS175, 480v Terex, 120kw, T120, T12008-00104, 48 Terex, 120kw, T120, T12008-00105, 48	0 1085, 480v 80v	\$.00 \$.00 \$.00 \$.00 \$.00	
TOTAL	\$	00 (Items 1 – 35 above and portable generate	ors)