ATTENTION DESIGN FIRMS!

IF YOU DOWNLOAD THE RFP FROM THE WEBSITE, IT IS YOUR RESPONSIBILITY TO ADVISE US, VIA EMAIL, THAT YOU HAVE DONE SO (INCLUDE YOUR FIRM NAME AND ADDRESS, CONTACT PERSON, PHONE, FAX, AND EMAIL). THIS WILL ALLOW US TO ADD YOU TO THE PLANHOLDERS LIST AND ADVISE YOU OF ANY ADDENDUMS ISSUED. FAILURE TO DO SO MAY CAUSE YOUR SUBMITTAL TO BE NON-RESPONSIVE.

EMAIL: Donna.Thwing@oregonstate.edu OREGON STATE UNIVERSITY

REQUEST FOR PROPOSALS

<u>#160589</u>

FURMAN HALL 4TH FLOOR BUILD-OUT

CONTRACT ADMINISTRATOR: Oregon State University

Donna Thwing Construction Contracts Supervisor Phone: (541) 737-7694 FAX: (541) 737-2170

PROCUREMENT WEB SITE: http://pacs.oregonstate.edu/

ISSUE DATE: August 21, 2012 RFP CLOSING (DUE) DATE September 13, 2012, 2:00 PM, Local Time

NO LATE RESPONSES WILL BE ACCEPTED

SUBMITTAL LOCATION

Oregon State University Procurement and Contract Services Attention: Donna Thwing Construction Contracts Supervisor 644 SW 13th Street Corvallis, Oregon 97333-4238

Introduction:

Oregon State University (OSU) is seeking proposals from architectural firms for provision of predesign/programming through construction administration services for the Furman Hall Fourth Floor Build Out project on the Oregon State University (OSU) campus in Corvallis, Oregon.

Furman Hall, formally Education Hall, was originally built in 1902. It is one of the oldest buildings on the Corvallis campus and is currently home to the College of Education and University Classrooms. The building underwent a full seismic upgrade that was completed in 2011. At the same time, the interior was renovated with the exception of the fourth floor build out. The scope of this project is to complete the 9,500 SF fourth floor to meet requirements of the Science and Math Education Department, add additional office space on the 2nd and 3rd floors, and other upgrades to both the interior and exterior of the building and grounds as needed. Modifications to the exterior of the building will need to go through the City of Corvallis historic review process. The appendices attached to this RFP provide additional information about the build out.

Preliminary Project Schedule

Programming/Schematic Design Starts – October, 2012 Construction Documents Complete – February, 2013 Construction Complete – August 30, 2013

Selection Process:

This RFP and the selection process will be conducted pursuant to the terms of this RFP and the Oregon University System's Administrative Rule OAR 580-063-0025, relating to the selection and retention of professional consultants on the OUS Retainer program.

Compensation:

Compensation will be based on a total "not-to-exceed" amount for services and reimbursable expenses, with "not-to-exceed" maximums for the following individual phases of the design: programming/predesign, schematic design, design development, construction documents, bidding, contract administration/services during construction and record documentation. The amount of compensation will be negotiated with the Apparent Successful Proposer. No cost proposal or price information shall be submitted with Proposals.

Response Requirements/Evaluation Criteria:

Please indicate in writing the following information about your firm's ability and desire to perform this work. Firms will be rated based upon the weight assigned to each item as noted in the parenthesis at the end of each statement below.

- 1. Identify the personnel in your firm who will be assigned to this project and give descriptions of their experience designing renovations within similar historic structures at highter education institutions use specific examples, including information about the size, construction type, building uses, construction budget, and project timeline/completion date. Provide email addresses for each team member. Please provide email address for the assigned personnel. (25)
- 2. Identify the sub-consultants and the key personnel of the sub-consultants that you propose to use on this project. Describe their recent (past 5 years) experience, and their specific role in, designing

renovations of similar scope in higher education historic facilities. Identify your firm's role in each of these projects (if applicable). Include information about the size, construction type, building uses, construction budget, and project timeline/completion date. (15)

- 3. Describe your design approach for this project. Specifically describe your approaches to working with the end user, campus planning, the historic district requirements and the campus construction standards to provide a space that meets the occupants' needs and campus requirements. (15)
- 4. Provide a proposed design schedule, assuming an October, 2012 start date, to complete the design within OSU's required timeline. Describe the management processes your firm will utilize to ensure the design milestones and package completion dates are attained. (10)
- 5. Describe your approach for this project related to quality control and checking procedures to prevent design oversights, coordination issues, and installation problems and to ensure constructability. (15)
- 6. Describe your firm's experience working within and around historic structures and presentations to historic review committees. Give specific examples. (15)
- 7. Describe your experience and design process to assure the project not only meets, but exceeds, the requirements of American with Disabilities Act Accessibility Guidelines (ADAAG), 2010 version plus OSU best practices, and allows for access to programs, activities, and services in the most integrated setting possible. In addition, explain the process you use to determine that your designs are verified in the field after they are constructed. (20)
- 8. In addition, please provide the names, addresses and phone numbers of three Owners, three subconsultants, and three contractors to be used as references for this Project. Please verify that the individuals identified have had direct contact with the referenced project, and the phone number is current. OSU may check with these references and/or may check with other references associated with past work of your firm. (0)

Selection Procedure and Timetable

Beginning with responses to this RFP, the selection procedure described below will be used to evaluate the capabilities of interested firms to provide the professional services to OSU for this project.

Timetable for RFP process:

August 21, 2012	Issue RFP to OUS retainer list.
August 30, 2012, 3:00 PM	Mandatory Furman Hall walkthrough, meet outside the building on the east side.
September 13, 2012 2:00 PM	RFP response due
September 20, 2012	Tentative Selection/Notification

Evaluation Process:

This Request for Proposals (RFP) is a single-step process in the selection of an Architect for this Project. The selection committee will score each submittal on the basis of responses to the evaluation categories. Submittals will be rated based upon the weights assigned to each item as noted in the parentheses at the end of the categories.

Each category has been assigned a weight between 0 and 25. Each member of the evaluation committee will rank each firm in each category between 0 and 5, and multiply that number by the weight assigned to the category. The individual evaluation committee members will then total the weighted score from all of the criteria to obtain the total score. The result of this total score will be used to rank all respondents.

The RFP also requires reference information for your firm. OSU will utilize this information and any other independently obtained references that can provide background on the firm. This information will not be separately scored, but results obtained from these and/or other reference checks will be utilized in evaluating and scoring in the other categories and in the final ranking.

The evaluation committee will meet and use the individual evaluation committee member rankings as a beginning of their discussion. The discussion of the responses will include firm strengths and weaknesses and the committee member scorings. After all of the committee discussions are completed, the evaluation committee will select the Apparent Successful Proposer by ranking the proposers based on all information received.

Responsibility Evaluation:

OSU will investigate a proposer's responsibility in accordance with the requirements of Division 61 of Oregon Administrative Rules Chapter 580, and will consider information obtained from any source as part of its evaluation, at any time prior to execution of the contract. Submission of a signed proposal constitutes the proposer's approval for OSU to obtain any information OSU deems necessary to conduct the evaluation including, but not limited to, credit reports and information discovered during reference checks.

Submission:

Submit Six (6) copies of your written proposal, along with an electronic version on CD, to be received by the closing date and time listed in this document to:

Donna Thwing Procurement and Contract Services Oregon State University 644 SW 13th Street Corvallis OR 97333-4238 Phone : 541-737-9635 FAX : 541-737-2170 email : donna.thwing@oregonstate.edu

Your response must be contained in a document **not to exceed ten (10) single sided pages**, including pictures, charts, graphs, tables and text the firm deems appropriate to be part of the review of the firm's response. Resumes of key individuals proposed to be involved in this project are exempted from the 10-page limit and should be **appended to the end of your response**. No supplemental information to the 10-page Proposal will be allowed. Appended resumes of the proposed key individuals, along with a transmittal letter, table of contents, front and back covers, and blank section/numerical dividers, etc., will not be counted in the 9 page limit.

Information should be presented in the same order as the above evaluation criteria. The response should be submitted in a soft-bound (comb or spiral, spiral preferred – no three-ring binders) format with page size of 8 $\frac{1}{2}$ x 11 inches with no fold-outs. The basic text information of the response should be presented in standard business font size, and reasonable (we prefer 1 (one) inch) margins. Your response must be signed by an officer of your firm with the authority to commit the firm.

OSU may reject any submittal not in compliance with all prescribed public bidding procedures and requirements, and may cancel this solicitation or reject for good cause, all responses upon a finding by OSU that it is in the public interest to do so.

Please note that throughout this procurement, OSU will not accept responses or queries that require OSU to pay the cost of production or delivery. OSU is an AA/EEO employer.

Telephone, facsimile, or electronically transmitted submittals will not be accepted. Responses received after the closing date and time will not be considered.

Questions:

All questions and contacts with the University regarding any information in this RFP must be addressed in writing, fax or email to Donna Thwing at the address, email or fax listed in this document.

Solicitation Protests:

Respondents may submit a written request for clarification or change or protest of particular solicitation provisions and specifications and conditions (including comments on any specifications that a firm believes limits competition) to Donna Thwing at the address, email or fax listed in this document. Such requests and protests must be received no later than 10:00 a.m., August 28, 2012. Such requests or protests must state the reasons for the request or protest and any proposed changes to the solicitation provisions and specifications and conditions.

Change or Modification:

Any change or modification to the specifications or the procurement process will be in the form of an addendum to the RFP and will be made available to all firms via email from Donna Thwing. No information received in any manner different than as described herein will serve to change the RFP in any way, regardless of the source of the information. Any request for clarification or change or protest of anything contained in an addendum must be received by the date and time stated in the addendum, or they will not be considered.

Selection Protests:

Any respondent to this RFP who claims to have been adversely affected or aggrieved by the selection of a competing respondent may submit a written protest of the selection to Donna Thwing at the Procurement and Contract Services address given in the RFP within five days after notification of that selection. Any such protests must be received by Ms. Thwing no later than two days after the notification of selection has been made in order to be considered. The selection decision notification will be made by Donna Thwing via email.

Proprietary Information:

OSU will retain this RFP and one copy of each original response received, together with copies of all documents pertaining to the award of a contract. These documents will be made a part of a file or record, which will be open to public inspection after responder selection and award is announced. If a response contains any information that is considered a trade secret under ORS 192.501(2), mark each sheet of such information with the following legend: "This data constitutes a trade secret under ORS 192.501(2), and must not be disclosed except in accordance with the Oregon Public Records Law, ORS Chapter 192."

The Oregon Public Records Law exempts from disclosure only bona fide trade secrets, and the exemption from disclosure applies only "unless the public interest requires disclosure in the particular instance".

Therefore, non-disclosure of documents or any portion of a document submitted as part of a response may depend upon official or judicial determination made pursuant to the Public Records Law.

In order to facilitate public inspection of the non-confidential portion of the response, material designated as confidential must accompany the response, but must be readily separable from it. Prices, makes, model or catalog numbers of items offered, scheduled delivery dates, and terms of payment will be publicly available regardless of any designation to the contrary. Any response marked as a trade secret in its entirety will be considered non-responsive and will be rejected.

Project Termination:

OSU is seeking to award an architect's agreement to an architectural firm for programming/schematic design, design development, construction documents, bidding, and construction phases; however, OSU reserves the right to terminate the project or retainer agreement supplement after completion of any phase in the project.

Architect's Agreement:

The successful proposer will be required to execute a supplement to the OUS Retainer Agreement substantially similar to the sample Supplement attached to this RFP. The attached Supplement further describes the services that will be required.

Energy Efficiency:

The facility must meet the state building code for energy efficiency at a minimum.

Certification Of Compliance With Tax Laws:

By submission of your qualifications, the signatory (a duly authorized representative of the submitting firm) must certify that the firm is not, to the best of their knowledge, in violation of any Oregon tax law. For purposes of this certification, "Oregon Tax Laws" means a state tax imposed by ORS 320.005 to 320.150 and 403.200 to 403.250, ORS chapters 118, 314, 316, 317, 318, 321 and 323; the elderly rental assistance program under ORS 310.630 to 310.706; and local taxes administered by the Department of Revenue under ORS 305.620.

Insurance Provisions:

During the term of the resulting contract, the successful proposer will be required to maintain in full force, at its own expense, from insurance companies authorized to transact the business of insurance in the state of Oregon, each insurance coverage/policy as set forth in the OUS Retainer Agreement.

Additional Requirements:

Pursuant to OAR 580-061-0030, by submitting a proposal, the proposer certifies that the proposer has not discriminated against Minority, Women or Emerging Small Business Enterprises in obtaining any required subcontracts.

Pursuant to OAR-061-0040, proposers are hereby notified that policies applicable to consultants and contractors have been adopted by OUS that prohibit sexual harassment and that proposers and their employees are required to adhere to OSU's policy prohibiting sexual harassment in their interactions with members of OSU's community.

Insurance Provisions:

During the term of the resulting contract, the successful proposer will be required to maintain in full force, at its own expense, from insurance companies authorized to transact the business of insurance in the state of Oregon, each insurance coverage/policy as set forth in the OUS Retainer Agreement.

Enclosures:

- 1. OSU Sample Retainer Supplement
- 2. Exhibit 1 SMED Programming Report from FFA Architects dated April 8, 2011
- 3. Exhibit 2 SMED Programming Report Drawings from FFA Architects dated April 8, 2011

End of RFP